

**ASX ANNOUNCEMENT**

## BreatheAssist™ licensing deal negotiations update

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**Melbourne, Friday, 30 November 2012.** The Board of Consegna Group Limited (ASX:CGP) advises that the Company has ceased negotiations with Triple A Holdings on the out licensing of BreatheAssist™. The Board has concluded that it was unlikely that an acceptable commercial agreement would be reached.

Consegna is aware that there is interest from other parties in the product and will progress negotiations with these other interested parties.

*“We are disappointed at the delay in securing a license for BreatheAssist, particularly as this product is market ready, however, we remain confident of achieving a strong commercial outcome that will benefit all shareholders,”* said Executive Chairman, Fabio Pannuti.

The Company will continue to keep the market updated on the progress of other partnering discussions underway.

**ENDS**

For further information, please visit [www.consegna.com](http://www.consegna.com)

### **About Consegna Group Limited**

Consegna Group Limited's purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria.



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