

ASX Announcement  
**Completion of Private Placement**

**Melbourne, January 27, 2012.** Consegna Group Limited (Company) today announced the completion of a private placement of 37,500,000 shares and 12,500,000 unlisted options to sophisticated investors.

Shares were issued at an issue price of \$0.04 per share raising \$1,500,000. In addition, the Company issued 12,500,000 unlisted options to subscribers for nil consideration. The unlisted options are exercisable at \$0.035 on or before 31 January 2013. Funds raised will be used to develop the Company's Linguet buccal drug delivery technology, to fund foreign licensing and overseas investment opportunities and for working capital purposes.

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**For further information**, please contact Consegna Group Limited on (03) 9417 5001.

**About Consegna Group Limited**

Consegna Group Limited's purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria. The Company employs a low fixed overhead model with a panel of successful best in field regulatory, intellectual property and scientific advisors.



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