

ASX Announcement
Private Placement

Melbourne, 17 December, 2012. Consegna Group Limited (Company) today announced the completion of a private placement of 125,000,000 fully paid ordinary shares in the Company (Shares) to sophisticated investors. Shares will be issued at an issue price of \$0.004 per share raising \$500,000. Funds raised will be used for working capital purposes and to fund the launch of the Company's BreatheAssist product suite in 2013.

In addition, the Company intends to raise approximately \$250,000 from a Share Purchase Plan (SPP). The SPP will be available to all shareholders who were on the Company's share register as at 7:00 p.m. AEDT on Tuesday 11 December, 2012 (Record Date) with a registered address in Australia or New Zealand (Eligible Shareholders). Under the SPP, Eligible Shareholders will be offered a parcel of Shares up to the value of \$15,000 at a subscription price of \$0.004 per Share. Further details of the SPP will be announced by separate announcement to the ASX.

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For further information, please contact Consegna Group Limited on (03) 9417 5001.

About Consegna Group Limited

Consegna Group Limited's purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria. The Company employs a low fixed overhead model with a panel of successful best in field regulatory, intellectual property and scientific advisors.



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