

**Form 604
Corporations Act 2001
Section 671B**

Notice of Change of Interests of Substantial Holder

To: **CGA Mining Ltd**
ACN/ARSN:

1. Details of substantial holder (s)

Name: FMR LLC and FIL Limited
ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 04 October 2012
The previous notice was given to the company on 25 September 2012
The previous notice was dated 25 September 2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of Securities (4) | Previous Notice Person's votes | Previous Notice Voting Power (5) | Present Notice Person's votes | Present Notice Voting Power (5) |
|-------------------------|--------------------------------|----------------------------------|-------------------------------|---------------------------------|
| Common Stock | 19,301,400 | 5.71% | 23,453,800 | 6.94% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of Change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| | | | US \$ | | |
| 09/24/2012 | FMR LLC & FIL | BUY | 2.88 | 45,000 | 45,000 |
| 09/24/2012 | FMR LLC & FIL | BUY | 2.90 | 64,400 | 64,400 |
| 09/24/2012 | FMR LLC & FIL | SELL | 2.88 | 5,100 | 5,100 |
| 09/24/2012 | FMR LLC & FIL | SELL | 2.88 | 45,000 | 45,000 |
| 09/24/2012 | FMR LLC & FIL | SELL | 2.90 | 64,400 | 64,400 |
| 09/24/2012 | FMR LLC & FIL | SELL | 3.03 | 150,000 | 150,000 |
| 09/26/2012 | FMR LLC & FIL | BUY | 2.78 | 40,000 | 40,000 |
| 09/28/2012 | FMR LLC & FIL | BUY | 2.90 | 13,600 | 13,600 |
| 09/28/2012 | FMR LLC & FIL | BUY | 2.90 | 51,400 | 51,400 |
| 10/01/2012 | FMR LLC & FIL | BUY | 2.90 | 196,500 | 196,500 |
| 10/01/2012 | FMR LLC & FIL | BUY | 2.90 | 803,500 | 803,500 |
| 10/02/2012 | FMR LLC & FIL | BUY | 2.96 | 314,900 | 314,900 |
| 10/02/2012 | FMR LLC & FIL | BUY | 2.96 | 1,285,100 | 1,285,100 |

| | | | | | |
|------------|---------------|-----|------|-------------------------|---------------------|
| 10/03/2012 | FMR LLC & FIL | BUY | 2.96 | 2,500 | 2,500 |
| 10/03/2012 | FMR LLC & FIL | BUY | 2.97 | 137,700 | 137,700 |
| 10/03/2012 | FMR LLC & FIL | BUY | 2.97 | 562,300 | 562,300 |
| 10/04/2012 | FMR LLC & FIL | BUY | 3.04 | 147,400 | 147,400 |
| 10/04/2012 | FMR LLC & FIL | BUY | 3.04 | 752,600 | 752,600 |
| | | | | Total Buys | 4,416,900.00 |
| | | | | Total Sells | 264,500 |
| | | | | Overall Increase | 4,152,400 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Number of securities |
|-----------------------------|---------------------------------|----------------------|
| FMR LLC & FIL | FID FDS-GBL METAL & MINING PL | 256,600.0000 |
| FMR LLC & FIL | SELECT GOLD PORTFOLIO | 484,400.0000 |
| FMR LLC & FIL | CONTRAFUND | 18,282,000.0000 |
| FMR LLC & FIL | FA NEW INSIGHTS | 4,430,800.0000 |
| TOTALS | 23,453,800 | 6.94% |

5. Changes in Association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| FIL | No change |
| FMR LLC | No change |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---------|--|
| FMR LLC | 82 Devonshire Street, Boston, MA 02109 |
| FIL | PO Box HM 670, Hamilton HMCX, Bermuda |

Sign Here 

Dated: 08 October 2012

Emi Ishikawa

Regulatory Reporting Manager

Duly authorized under Powers of Attorney dated 11 May 2012 by Scott Goebel by and on behalf of FMR LLC, and their respective direct and indirect subsidiaries.

Duly authorized under Powers of Attorney dated 07 May 2012 by Matthew Heath by and on behalf of FIL Limited and their respective direct and indirect subsidiaries.