



27 September 2012

The Manager  
ASX Market Announcements  
ASX Limited  
4th Floor, 20 Bridge Street  
SYDNEY, NSW 2000

Dear Sir

**ANNUAL GENERAL MEETING**

Caspian Oil & Gas Limited advises that its 2012 Annual General Meeting will be held at 11.00 am (AEST) on Monday, 26 November 2012 at Level 3, 66 Hunter Street, Sydney, New South Wales.

Yours faithfully

A handwritten signature in black ink, appearing to read "S. Shah", written in a cursive style.

Susmit Shah  
Company Secretary