

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CL Asset Holdings Limited	38 104 475 345

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	Equal Access Buy-Back
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary Shares
3	Voting rights (eg, one for one)	One for One
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully Paid
5	Number of shares/units in the <sup>+</sup> class on issue	4,692,327
6	Whether shareholder/unitholder approval is required for buy-back	Yes
7	Reason for buy-back	Refer to ASX Announcement dated 25 October 2012

**Appendix 3C**  
**Announcement of buy-back**

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- |   |   |
|---|---|
| 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> ) | Further information has been announced in the Notice of General Meeting and Explanatory Statement which have been sent to all shareholders and lodged with ASX. |
|---|---|

**On-market buy-back**

- |  |  |
|--|--|
| 9 Name of broker who will act on the company's behalf  |  |
| 10 Deleted 30/9/2001.  |  |
| 11 If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        |  |
| 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention |  |
| 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions  |  |

**Employee share scheme buy-back**

- |  |  |
|--|--|
| 14 Number of shares proposed to be bought back |  |
| 15 Price to be offered for shares              |  |

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<sup>+</sup> See chapter 19 for defined terms.

**Selective buy-back**

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

**Equal access scheme**

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer   
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
(Company secretary)

Date: 25 October 2012

Print name: Henry Kam

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<sup>+</sup> See chapter 19 for defined terms.