



CL ASSET HOLDINGS LIMITED
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26 November 2012

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir

RESULTS OF ANNUAL GENERAL MEETING (AMENDED)

The following information regarding the results of the Annual General Meeting of CL Asset Holdings Limited held on 26 November 2012 is provided in accordance with listing rule 3.13.2 and section 251AA of the Corporations Act.

In accordance with the results set out below, all the resolutions were carried on polls.

Resolution 1 – To adopt the remuneration report

Votes where the proxy was directed to vote in favour	1,344,442
Votes where the proxy was directed to vote against	335,122
Votes where the proxy may exercise discretion how to vote	10,500
Votes where the proxy was directed to abstain from voting	5,300

The motion was carried as a general resolution on a poll the details of which are:

The number of votes cast 'for' the motion was	1,344,642
The number of votes cast 'against' the motion was	409,122
The number of votes which abstained from voting was	5,300

Resolution 2 – To elect Mr Gary Dainton as a Director of the Company

Votes where the proxy was directed to vote in favour	3,721,711
Votes where the proxy was directed to vote against	348,802
Votes where the proxy may exercise discretion how to vote	500
Votes where the proxy was directed to abstain from voting	1,520

The motion was carried as a general resolution on a poll the details of which are:

The number of votes cast 'for' the motion was	3,766,500
The number of votes cast 'against' the motion was	422,802
The number of votes which abstained from voting was	1,520

Resolution 3 – To approve amendments to the Constitution to allow the buy-back of small shareholdings in the Company

Votes where the proxy was directed to vote in favour	3,727,206
Votes where the proxy was directed to vote against	344,827
Votes where the proxy may exercise discretion how to vote	500
Votes where the proxy was directed to abstain from voting	0

The motion was carried as a special resolution on a poll the details of which are:

The number of votes cast 'for' the motion was	3,771,795
The number of votes cast 'against' the motion was	419,027
The number of votes which abstained from voting was	0

Resolution 4 – To approve the De-listing of the Company

Votes where the proxy was directed to vote in favour	3,698,174
Votes where the proxy was directed to vote against	373,009
Votes where the proxy may exercise discretion how to vote	500
Votes where the proxy was directed to abstain from voting	850

The motion was carried as a general resolution on a poll the details of which are:

The number of votes cast 'for' the motion was	3,742,763
The number of votes cast 'against' the motion was	447,209
The number of votes which abstained from voting was	850

Resolution 5 – To approve Equal Access Buy Back of Shares

Votes where the proxy was directed to vote in favour	3,720,824
Votes where the proxy was directed to vote against	350,709
Votes where the proxy may exercise discretion how to vote	500
Votes where the proxy was directed to abstain from voting	500

The motion was carried as a general resolution on a poll the details of which are:

The number of votes cast 'for' the motion was	3,765,413
The number of votes cast 'against' the motion was	424,909
The number of votes which abstained from voting was	500

By order of the Board of Directors



Henry Kam
Company Secretary