

**Consolidated Press Holdings Limited**

(A.C.N. 008 394 509)

Postal Address
GPO Box 2696
Sydney NSW 2001
Direct Tel. 9282 8078
Facsimile 9267 2821

Level 3
54-58 Park Street
Sydney NSW 2001

FAX TO: The Manager, ASX Market Announcements
FAX NO.: 1300 135 638
FROM: Michael Uzunovski
DATE: 19 November, 2012
NO. OF PAGES (including this page): 6
SUBJECT: CONSOLIDATED MEDIA HOLDINGS LTD – FORM 605

Dear Manager,

We attach our Notice of Ceasing to be a Substantial Holder (Form 605) in respect of Consolidated Media Holdings Limited.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'm.uzunovski'.

Michael Uzunovski

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme CONSOLIDATED MEDIA HOLDINGS LIMITEDACN/ARSN ACN 009 071 167

1. Details of substantial holder(1)

Name MR JAMES DOUGLAS PACKER AND CONSOLIDATED PRESS HOLDINGS LTD AND EACH OF
THE ENTITIES SET OUT IN ANNEXURE A EACH A SUBSTANTIAL SHAREHOLDER ("CPH")
 ACN/ARSN (if applicable) ACN 008 394 509

The holder ceased to be a
substantial holder on19/11/2012

The previous notice was given to the company on

8/10/2010

The previous notice was dated

8/10/2010

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
<u>19/11/2012</u>	<u>CONSOLIDATED PRESS HOLDINGS LTD</u>	<u>PURSUANT TO SCHEME</u>	<u>\$3.45 per share</u>	<u>281,175,931</u>	<u>281,175,931</u>

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<u>The entities listed in Annexure A</u>	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>See Annexure A</u>	<u>The entities listed in Annexure A, c/- level 3</u> <u>54-58 Park Street, SYDNEY, NSW, 2000</u>

Signature

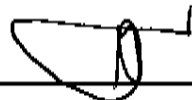
print name

GUY JALLAND

capacity

COMPANY SECRETARY

sign here



date

19/11/2012

ANNEXURE A

This is Annexure A of 3 pages referred to in Form 605 lodged by Consolidated Press Holdings Ltd ACN 008 394 509.

NAME: GUY JALLAND

CAPACITY: COMPANY SECRETARY DATE: 19/11/2012

<u>PARTY/ENTITY NAME</u>	<u>AUSTRALIAN COMPANY NO.</u>
Arctic Asia GP general partner of the Arctic Asia Opportunities Fund, L.P.	
Arctic Capital Ltd	
Arctic LES (Ireland) Limited	
Arctic LES (Luxembourg) Sarl	
Australian Financial Times Pty Ltd	003 993 682
Australian Fluorine Chemicals Pty Ltd	000 333 684
Bareage Pty Ltd	060 526 865
Cairnton Pty Ltd	001 735 075
Cairnton Holdings Limited	008 394 134
Captwo Pty Ltd	091 030 929
Casthree Pty Ltd	084 494 619
CasTwo Pty Ltd	084 494 520
Catone Pty Ltd	091 030 910
Cavalane Holdings Pty Ltd	080 695 754
Ceejag Pty Ltd	088 591 575
Compress (Hong Kong) Ltd	
Compress (Malaysia) Sdn Bhd	
Compress Cayman, LDC	
Compress Cayman II, LDC	
Compress Christchurch Pty Ltd	
Compress Finance BV	
Compress Holdings Pty Ltd	088 047 974
Compress International Finance	
Compress International (Netherlands Antilles) NV	
Compress International (Netherlands Antilles) II NV	
Consolidated Custodians International Ltd	
Consolidated Custodians Pty Ltd	008 394 492
Consolidated Media Holdings Limited and controlled entities - as per attached listing	
Consolidated Gaming Pty Ltd	071 513 409
Consolidated Press Entertainment Pty Ltd	070 508 606
Consolidated Press (Finance) Ltd	001 557 035
Consolidated Press Financial Services Pty Ltd	008 457 869
Consolidated Press Holdings Ltd	008 394 509
Consolidated Press International Limited	
Consolidated Press International Holdings Limited	
Consolidated Press Investments Pty Ltd	000 089 118
Consolidated Press Property Pty Ltd	004 160 703
CP International Investments Ltd	
CP International Management Services Limited	
CP International Resources Ltd	
CP International Securities Ltd	
CPH Capital Pty Ltd	096 130 899
CPH Direct Investments Pty Ltd	122 328 652
CPH Fashion Pty Ltd	089 304 941
CPH Investments Management Pty Limited	092 008 172
CPH Products Pty Limited	106 918 638
CPH Property Pty Limited	000 031 747
CPH WA Investment Co Pty Limited	129 011 534
DCE America Inc.	

<u>PARTY/ENTITY NAME</u>	<u>AUSTRALIAN COMPANY NO.</u>
Ellerstina Inversiones (Malaysia) Sdn Bhd	
Ellerstina Inversiones SA	
Ellerston Pty Ltd	123 039 341
Holiwest Pty Ltd	082 627 898
Hoyts Cinemas America Limited	
Hoyts Cinemas Argentina Limited	
Hoyts Cinemas Chile Limited	
Hoyts Cinemas Germany GmbH	
Hoyts Cinemas Germany Operations GmbH	
Hoyts Cinemas Operations Pty Ltd	006 530 347
Hoyts Cinemas Overseas Holdings Sdn Bhd	
Hoyts Cinemas Polska Sp z o.o.	
Hoyts Cinemas (South America) Holdings Limited	
Hoyts Cinemas (Wood Green) Limited	
Hoyts Emerging Territories Ltd	
Hoyts Overseas Operations Sdn Bhd	
HUSH Holding Company Inc	
HUSH Holding Subsidiary Inc	
HUSH Holdings US Inc	
Hyde Park Gardens (Jersey) Limited	
James Douglas Packer	
Jaslib Pty Ltd	065 059 458
Jasopt Pty Ltd	065 064 164
Lenvoka Pty Limited	003 274 628
Lutrust Pty Limited	088 937 428
Magenta Investments Ltd	
Murray Leisure Group Pty Limited	000 090 273
Murray Publishers Pty Limited	000 067 998
Natarpark Pty Limited	149 969 540
Nicarby Pty Ltd	086 715 362
Northeast Cinemas, L.L.C.	
Northeast Cinemas (Connecticut) L.L.C.	
Northeast Cinemas (Maryland) L.L.C.	
Northkom Pty Ltd	082 885 961
Nova One Limited	
Nova Two Limited	
Park Street Partners Cayman II Limited	
Park Street SPV 1 (Cayman) Limited	
Perisher Blue Pty Ltd	061 232 488
Perisher Village Developments Pty Limited	139 766 993
Pretty Girl Fashion Group Pty Ltd	051 283 900
Raystonel Pty Limited	123 039 270
Revlake Pty Limited	051 765 818
Ridgegate Pty Limited	058 139 923
Rosgrove Pty Limited	051 649 560
Samenic Limited	066 234 900
Savabow Pty Ltd	084 712 774
SBC Burlington Corp	
Silthree Pty Ltd	084 494 575
Siltwo Pty Ltd	084 494 495
Silver City Cinemas, Inc.	
Silver City Holdings, Inc.	

<u>PARTY/ENTITY NAME</u>	<u>AUSTRALIAN COMPANY NO.</u>
Taringah Pty Ltd	105 268 862
Toranaga Pty Ltd	056 229 728
Toray Pty Ltd	002 348 503
Treysta Pty Ltd	078 467 080
Wakefield Bahamas Limited	
Western Empire Publications Ltd	
Wombat Enterprises Pty Ltd	003 115 124
Wooltech Pty Limited	010 717 441

Annexure B

This is Annexure B of 1 page referred to in Form 605 Notice of ceasing to be a substantial holder by Consolidated Press Holdings Limited ACN 008 394 509.

Name: GUY JALLAND



Capacity: COMPANY SECRETARY

Date: 19 November, 2012

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities	Person's votes
19/11/2012	James Douglas Packer	Disposal pursuant to scheme	\$3.45 per share	281,175,931	281,175,931
19/11/2012	Consolidated Press Holdings Limited	Disposal pursuant to scheme	\$3.45 per share	107,962,067	107,962,067
19/11/2012	Samenic Limited	Disposal pursuant to scheme	\$3.45 per share	11,136,925	11,136,925
19/11/2012	Bareage Pty Limited	Disposal pursuant to scheme	\$3.45 per share	158,486,104	158,486,104
19/11/2012	Cairnton Pty Limited	Disposal pursuant to scheme	\$3.45 per share	2,069,387	2,069,387
19/11/2012	Conpress Holdings Pty Limited	Disposal pursuant to scheme	\$3.45 per share	1,521,448	1,521,448