



16 April, 2012

ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**Condor Metals Limited ACN 128 512 907 (ASX Code: CNK)  
Allotment of ordinary shares  
Cleansing Notice under section 708A(5)(e)**

Further to our announcement dated 5 April, 2012, Condor Metals Limited (**Company**) advises that it has issued 24,500,000 fully paid ordinary shares in the capital of the Company at an issue price of 4.0 cents per share (**New Shares**) to raise approximately \$980,000 (before expenses).

The Company gives notice that:

**the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act (Corporations Act);**

**this notice is being given under paragraph (5)(e) of section 708A of the Corporations Act;**

**as at the date of this notice, the Company has complied with:**

***the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and***

***section 674 of the Corporations Act; and***

**there is no information that is excluded information as at the date of this notice which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.**

Yours faithfully

**Robert Schuitema  
Director & Company Secretary**