



MARKET RELEASE

3 October 2012

Conquest Agri Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Conquest Agri Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a working capital facility of the Company's subsidiary operations.

Security Code: CQA

Elizabeth Harris
Principal Adviser Listings (Perth)



3 October 2012

Mauro Piccini
Adviser, Listings (Perth)
ASX Compliance Pty Limited
Level 8 Exchange Plaza
2 The esplanade
Perth WA 6000

Dear Mr Piccini

REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to Listing Rule 17.2 Conquest Agri Limited (CQA or the Company) requests a voluntary suspension of the Company's securities following a trading halt that was granted by ASX on 2 October 2012.

The reason for the request is due to the finalisation and announcement regarding the working capital facility of the Company's subsidiary operations.

The voluntary suspension is requested until an announcement is made to the market which expected to be made before the opening of trading on Monday 8 October 2012.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read "S. Cole".

Steven Cole
Company Secretary