
Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Carrick Gold Limited

ACN/ARSN _____

1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates

ACN (if applicable) N/A

There was a change in the interests of the substantial holder on 18 / Oct/2012

The previous notice was given to the company on 17 / Jun /2010

The previous notice was dated 17 / Jun/ 2010

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	11,429,412	8.22%	11,160,067	6.61%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various	JPMorgan Asset Management (UK) Limited	In its capacity as investment manager or in various other related capacities	See appendix	269,345 Ordinary	269,345

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
18 Oct 2012	J.P. Morgan Investment Management Inc.		In its capacity as investment manager or in various other related capacities	11,160,067 Ordinary	11,160, 067

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	111 Polaris Parkway, Columbus, Ohio 43240

Signature

print name Caroline Phong capacity Executive Director/ JPMorgan Chase Bank, N.A.
 sign here date 19 / Oct / 2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 See the definition of "relevant agreement" in section 9 of the Corporations Law.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Carrick Gold Limited (AU000000CRK2)										
Transaction date	Entity	Type of transaction	Ccy	Price	Quantity	Total Positions	Issued share capital	% owned	JPMAM (UK)	Total
Balance as at 15 Jun 2010						11,429,412	139,000,000	8.22%	11,429,412	11,429,412
23-Feb-11	JPMAM (UK)	Type	AUD	0.55	38,214	11,467,626	139,500,000	8.22%	38,214	38,214
23-Feb-11	JPMAM (UK)	Purchase	AUD	0.55	73,000	11,540,626	139,500,000	8.27%	73,000	73,000
24-Feb-11	JPMAM (UK)	Purchase	AUD	0.56	171,152	11,711,778	139,500,000	8.40%	171,152	171,152
25-Feb-11	JPMAM (UK)	Purchase	AUD	0.58	95,000	11,806,778	139,500,000	8.46%	95,000	95,000
28-Feb-11	JPMAM (UK)	Purchase	AUD	0.57	61,900	11,868,678	139,500,000	8.51%	61,900	61,900
01-Mar-11	JPMAM (UK)	Purchase	AUD	0.59	64,034	11,932,712	139,500,000	8.55%	64,034	64,034
01-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	25,000	11,957,712	139,500,000	8.57%	25,000	25,000
02-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	11,440	11,969,152	139,500,000	8.58%	11,440	11,440
03-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	48,560	12,017,712	139,500,000	8.61%	48,560	48,560
04-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	15,000	12,032,712	139,500,000	8.63%	15,000	15,000
04-Mar-11	JPMAM (UK)	Purchase	AUD	0.57	20,000	12,052,712	139,500,000	8.64%	20,000	20,000
07-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	80,000	12,132,712	139,500,000	8.70%	80,000	80,000
08-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	84,888	12,217,600	139,500,000	8.76%	84,888	84,888
09-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	85,901	12,303,501	139,500,000	8.82%	85,901	85,901
10-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	59,211	12,362,712	139,500,000	8.86%	59,211	59,211
11-Mar-11	JPMAM (UK)	Purchase	AUD	0.56	27,675	12,390,387	139,500,000	8.88%	27,675	27,675
14-Mar-11	JPMAM (UK)	Purchase	AUD	0.53	49,325	12,439,712	139,500,000	8.92%	49,325	49,325
15-Mar-11	JPMAM (UK)	Purchase	AUD	0.54	71,000	12,510,712	139,500,000	8.97%	71,000	71,000
16-Mar-11	JPMAM (UK)	Purchase	AUD	0.56	44,000	12,554,712	139,500,000	9.00%	44,000	44,000
17-Mar-11	JPMAM (UK)	Purchase	AUD	0.57	78,000	12,632,712	139,500,000	9.06%	78,000	78,000
18-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	50,000	12,682,712	139,500,000	9.09%	50,000	50,000
21-Mar-11	JPMAM (UK)	Purchase	AUD	0.60	30,000	12,712,712	139,500,000	9.11%	30,000	30,000
21-Mar-11	JPMAM (UK)	Purchase	AUD	0.58	3,679	12,716,391	139,500,000	9.12%	3,679	3,679
22-Mar-11	JPMAM (UK)	Purchase	AUD	0.59	18,797	12,735,188	139,500,000	9.13%	18,797	18,797
23-Mar-11	JPMAM (UK)	Purchase	AUD	0.60	6,250	12,741,438	139,500,000	9.13%	6,250	6,250
24-Mar-11	JPMAM (UK)	Purchase	AUD	0.62	61,803	12,803,241	139,500,000	9.18%	61,803	61,803
25-Mar-11	JPMAM (UK)	Purchase	AUD	0.65	29,471	12,832,712	139,500,000	9.20%	29,471	29,471
11-Aug-11	JPMAM (UK)	Purchase	AUD	0.48	(2,980)	12,829,732	139,700,000	9.18%	(2,980)	(2,980)
11-Aug-11	JPMAM (UK)	Sell	AUD	0.47	(67,000)	12,762,732	139,700,000	9.14%	(67,000)	(67,000)
12-Aug-11	JPMAM (UK)	Sell	AUD	0.49	(31,620)	12,731,112	139,700,000	9.11%	(31,620)	(31,620)
22-Aug-11	JPMAM (UK)	Sell	AUD	0.46	(37,500)	12,693,612	139,700,000	9.09%	(37,500)	(37,500)
23-Aug-11	JPMAM (UK)	Sell	AUD	0.47	(23,800)	12,669,812	139,700,000	9.07%	(23,800)	(23,800)
12-Sep-11	JPMAM (UK)	Sell	AUD	0.54	(8,000)	12,661,812	139,700,000	9.06%	(8,000)	(8,000)
13-Sep-11	JPMAM (UK)	Sell	AUD	0.51	(20,700)	12,641,112	139,700,000	9.05%	(20,700)	(20,700)
14-Sep-11	JPMAM (UK)	Sell	AUD	0.51	(4,984)	12,636,128	139,700,000	9.05%	(4,984)	(4,984)
16-Sep-11	JPMAM (UK)	Sell	AUD	0.49	(30,000)	12,606,128	139,700,000	9.02%	(30,000)	(30,000)
19-Sep-11	JPMAM (UK)	Sell	AUD	0.51	(18,060)	12,588,068	139,700,000	9.01%	(18,060)	(18,060)
21-Sep-11	JPMAM (UK)	Sell	AUD	0.48	(18,000)	12,570,068	139,700,000	9.00%	(18,000)	(18,000)
22-Sep-11	JPMAM (UK)	Sell	AUD	0.48	(21,456)	12,548,612	139,700,000	8.98%	(21,456)	(21,456)
05-Oct-11	JPMAM (UK)	Sell	AUD	0.42	(420)	12,548,192	139,700,000	8.98%	(420)	(420)
06-Oct-11	JPMAM (UK)	Sell	AUD	0.41	(26,500)	12,521,692	139,700,000	8.96%	(26,500)	(26,500)
06-Oct-11	JPMAM (UK)	Sell	AUD	0.40	(42,252)	12,479,440	139,700,000	8.93%	(42,252)	(42,252)
10-Oct-11	JPMAM (UK)	Sell	AUD	0.42	(18,512)	12,460,928	139,700,000	8.92%	(18,512)	(18,512)
11-Oct-11	JPMAM (UK)	Sell	AUD	0.42	(27,616)	12,433,312	139,700,000	8.90%	(27,616)	(27,616)
11-Nov-11	JPMAM (UK)	Sell	AUD	0.41	(92,200)	12,341,112	139,700,000	8.83%	(92,200)	(92,200)
23-Nov-11	JPMAM (UK)	Sell	AUD	0.40	(4,621)	12,336,491	139,700,000	8.83%	(4,621)	(4,621)
24-Nov-11	JPMAM (UK)	Sell	AUD	0.39	(31,824)	12,304,667	139,700,000	8.81%	(31,824)	(31,824)
28-Nov-11	JPMAM (UK)	Sell	AUD	0.37	(31,458)	12,273,209	139,700,000	8.79%	(31,458)	(31,458)
29-Nov-11	JPMAM (UK)	Sell	AUD	0.37	(19,643)	12,253,566	139,700,000	8.77%	(19,643)	(19,643)
01-Dec-11	JPMAM (UK)	Sell	AUD	0.37	(90,854)	12,162,712	139,700,000	8.71%	(90,854)	(90,854)
07-Dec-11	JPMAM (UK)	Sell	AUD	0.36	(53,700)	12,109,012	139,700,000	8.67%	(53,700)	(53,700)
15-Dec-11	JPMAM (UK)	Sell	AUD	0.39	(7,141)	12,101,871	139,700,000	8.66%	(7,141)	(7,141)
09-Mar-12	JPMAM (UK)	Sell	AUD	0.38	(11,874)	12,089,997	139,700,000	8.65%	(11,874)	(11,874)
09-Mar-12	JPMAM (UK)	Sell	AUD	0.38	(10,126)	12,079,871	139,700,000	8.65%	(10,126)	(10,126)
13-Mar-12	JPMAM (UK)	Sell	AUD	0.40	(5,647)	12,074,224	139,700,000	8.64%	(5,647)	(5,647)
13-Mar-12	JPMAM (UK)	Sell	AUD	0.40	(4,816)	12,069,408	139,700,000	8.64%	(4,816)	(4,816)
14-Mar-12	JPMAM (UK)	Sell	AUD	0.41	(8,926)	12,060,482	139,700,000	8.63%	(8,926)	(8,926)
14-Mar-12	JPMAM (UK)	Sell	AUD	0.41	(7,611)	12,052,871	139,700,000	8.63%	(7,611)	(7,611)
15-Mar-12	JPMAM (UK)	Sell	AUD	0.40	(11,387)	12,041,484	139,700,000	8.62%	(11,387)	(11,387)
15-Mar-12	JPMAM (UK)	Sell	AUD	0.40	(9,710)	12,031,774	139,700,000	8.61%	(9,710)	(9,710)
16-Mar-12	JPMAM (UK)	Sell	AUD	0.40	(7,491)	12,024,283	139,700,000	8.61%	(7,491)	(7,491)
16-Mar-12	JPMAM (UK)	Sell	AUD	0.40	(6,387)	12,017,896	139,700,000	8.60%	(6,387)	(6,387)
19-Mar-12	JPMAM (UK)	Sell	AUD	0.37	(83,675)	11,934,221	139,700,000	8.54%	(83,675)	(83,675)
19-Mar-12	JPMAM (UK)	Sell	AUD	0.37	(71,350)	11,862,871	139,700,000	8.49%	(71,350)	(71,350)
29-Mar-12	JPMAM (UK)	Sell	AUD	0.36	(13,298)	11,849,573	139,700,000	8.48%	(13,298)	(13,298)
29-Mar-12	JPMAM (UK)	Sell	AUD	0.36	(11,702)	11,837,871	139,700,000	8.47%	(11,702)	(11,702)
30-Mar-12	JPMAM (UK)	Sell	AUD	0.36	(21,634)	11,816,237	139,700,000	8.46%	(21,634)	(21,634)
30-Mar-12	JPMAM (UK)	Sell	AUD	0.36	(19,038)	11,797,199	139,700,000	8.44%	(19,038)	(19,038)
02-Apr-12	JPMAM (UK)	Sell	AUD	0.38	(7,954)	11,789,245	140,775,500	8.37%	(7,954)	(7,954)
02-Apr-12	JPMAM (UK)	Sell	AUD	0.38	(6,999)	11,782,246	140,775,500	8.37%	(6,999)	(6,999)
03-Apr-12	JPMAM (UK)	Sell	AUD	0.38	(28,191)	11,754,055	140,775,500	8.35%	(28,191)	(28,191)
03-Apr-12	JPMAM (UK)	Sell	AUD	0.38	(24,809)	11,729,246	140,775,500	8.33%	(24,809)	(24,809)
04-Apr-12	JPMAM (UK)	Sell	AUD	0.37	(44,495)	11,684,751	140,775,500	8.30%	(44,495)	(44,495)
04-Apr-12	JPMAM (UK)	Sell	AUD	0.37	(39,155)	11,645,596	140,775,500	8.27%	(39,155)	(39,155)

