



Dispatch of Offer Document for Non-Renounceable Rights Issue

Date: 17 September 2012

ASX Code: CRK

www.carrickgold.com

Share Capital: 140.7M ordinary shares

Share Price: \$0.385

Market Capitalisation: \$54M

Directors

Laurence Freedman AM, Chairman
John McKinstry, Managing Director
Ross Gillon
Robert Schuitema, Company Secretary

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On 31 August 2012 Carrick Gold Limited (the “**Company**”) announced a 1 for 5 non-renounceable rights issue at an issue price of 26 cents per share to raise up to \$7.3 million (“**Rights Issue**”).

The Company advises that the Rights Issue Offer Document and an Entitlement and Acceptance Form for the Rights Issue was dispatched today to shareholders.

A copy of the Offer Document is enclosed with this announcement.

Robert Schuitema
Company Secretary