



# MARKET RELEASE

28 August 2012

## **Coral Sea Petroleum Limited (previously Orchid Capital Limited)**

### **PRE-REINSTATEMENT DISCLOSURE**

Coral Sea Petroleum Limited (previously Orchid Capital Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday, 29 August 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Appendix 1A.
4. Number and escrow period of restricted securities.
5. A statement confirming completion of the acquisition of all of the issued share capital of Indo Pacific Energy Pty Limited and the issue of 55,000,000 fully paid ordinary shares in the Company to the shareholders of Indo Pacific Energy Pty Limited.
6. An updated statement of financial position.
7. A statement setting out the capital structure of the Company.
8. A statement confirming the Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code: CSP

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