



MARKET RELEASE

1 March 2012

CWH Resources Limited

PRE-QUOTATION DISCLOSURE

The suspension of trading in the securities of CWH Resources Limited will be lifted from the commencement of trading on Monday, 5 March 2012 following re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-quotations disclosure.

1. Appendix 1A – Listing Application and Agreement.
2. Constitution.
3. Top 20 Holders and Distribution Schedule - Appendix 1A, paragraph 48.
4. Statement of securities subject to ASX imposed escrow.
5. Corporate Governance Statement.
6. Updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
7. Updated statement of commitments based on actual funds raised under the Prospectus.
8. Updated statement of the capital structure of the company
9. Update on the sale of Chongqing YuAO Construction Building Materials Co Ltd.
10. Update on the litigation dispute with R.F.G.T. Australia Pty Ltd.
11. Statement providing an update on the status of the application for exploration permits EPM 18042, EPM 18158, EPM 19261, EPM 19262, EPM 19263 and EPM 19264.

Security Code: CWH

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