ASX ANNOUNCEMENT

23 February 2012



Suite 1503, Level 15 97-99 Bathurst Street Sydney NSW 2000

website www.cwh.com.au tel +61 2 9268 0555 fax

+61 2 9268 0155

Securities Range Report

CWH Resources Limited (ASX:CWH) is pleased to attach a range report showing the distribution of the company's securities, following the allotment of shares pursuant to the replacement prospectus issued on 30 November 2011 and closed on 17 February 2012.

Yours faithfully

Alistair McKeough Company Secretary

For more information, please contact:

Alistair McKeough Company Secretary

Tel: 61 2 8072 1400 Fax: 61 2 9283 1970

Email: amckeough@whittens.com.au

Jack Luo
CWH Resources Limited Office Manager

Tel 612 2 9268 0555 Fax: 61 2 9268 0155

Email: office@cwh.com.au

| | 6674 18157 24831 | 69 | 2212 | to 1000 /ORDINARY |
|---|----------------------------------|-----------|------|---------------------------------------|
| | 22153 117589 139742 | 44 44 | | 1001 to 5000 NARY FULLY PAID |
| | 3458675 209185 3667860 | 396 | | 5001 to 10000 AID SHARES |
| | 4860222 1557557 6417779 | 43 201 | 158 | 10001 to |
| | 69039799 13910780 82950579 | 36 | 21 | 100001 to (MAX) |
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ORD

Holders
Issuer
Chess
Total
Units
Issuer
Chess
Total

TOTAL UNITS

TOTAL HOLDERS FOR CLASSES SELECTED

15813268 93200791

168 746

* TOTAL *