

MARKET RELEASE

22 August 2012

COALWORKS LIMITED

REMOVAL FROM OFFICIAL LIST

Coalworks Limited will be removed from the official list of ASX Limited at the close of trading today, Wednesday, 22 August 2012, in accordance with listing rule 17.14 following the completion of the compulsory acquisition process by Whitehaven Coal Holdings Pty Limited, a wholly owned subsidiary of Whitehaven Coal Limited (ASX Code: WHC).

Security Code: CWK

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