



# Building a Resource Factory

Annual General Meeting 2012



# Disclaimer

## **Forward Looking Statement**

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## **JORC and Competent Person Statement**

Information herein relating to Exploration Results is based on information compiled by Nicholas Mather B.Sc (Hons), who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Mather is employed by DGR Global Limited, as Chief Executive Officer.

Mr Mather has more than five years experience relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This report is issued with the prior written consent of the Competent Person as to the form and context in which it appears.

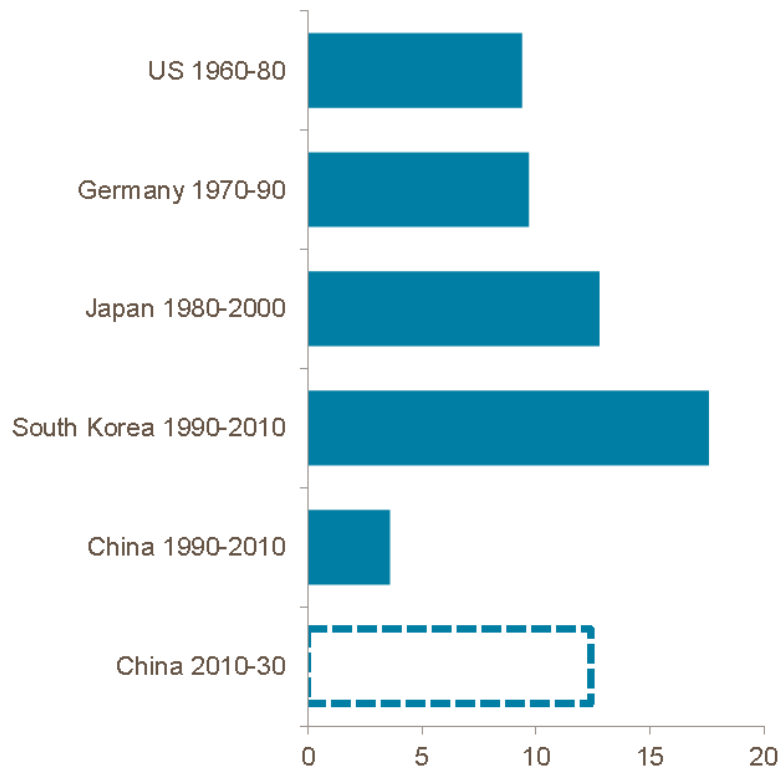
## **Hydrocarbons**

The prospective resource estimates used in this presentation were, where indicated, compiled by MBA Petroleum Consultants, and detailed in the Independent Expert's Report, Replacement Prospectus dated 20 March 2012 for Armour Energy (Chapter 9). Raymond L Johnson Jr., General Manager Exploration and Production for Armour Energy Ltd, is qualified in accordance with the requirements of ASX listing rule 5.11 and has consented to the use of the resource figures in the form and context in which they appear in this announcement.

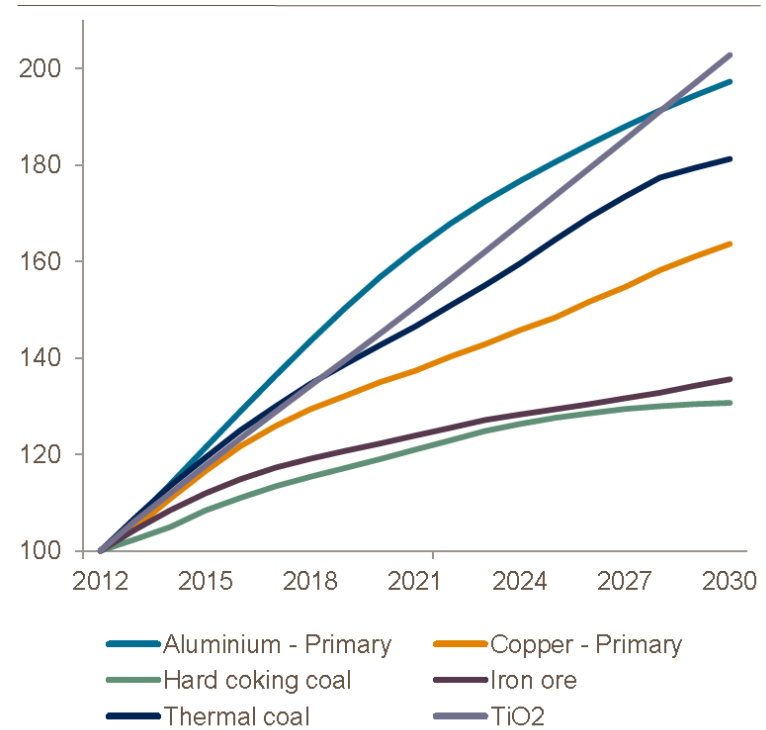


# Long term demand outlook still attractive

Total steel demand over respective 20-year period (tonnes per capita)



Global commodity demand trajectories Index (2012 = 100)

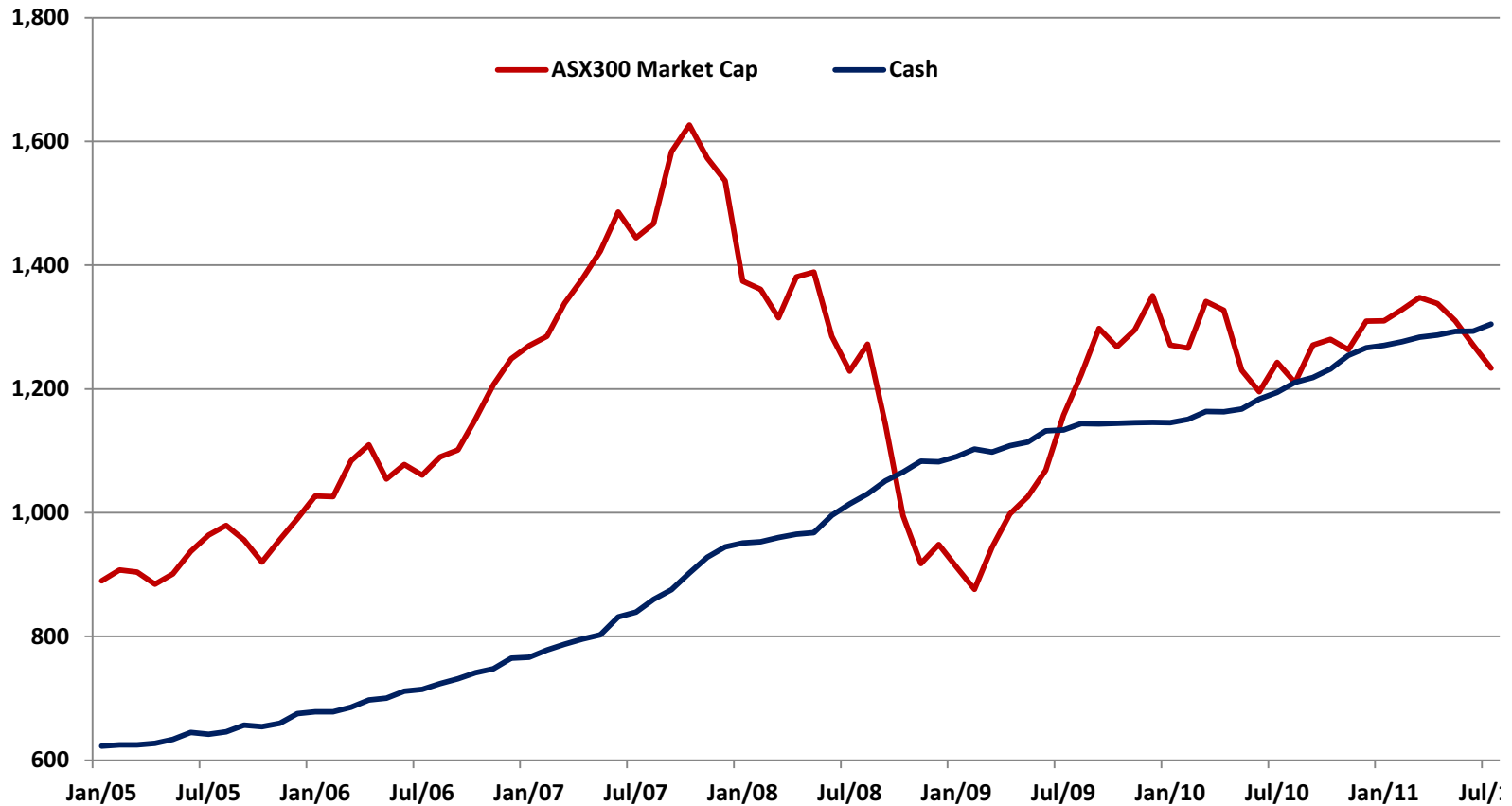


Source: Rio Tinto analysis 2012  
Note: Steel stock refers to the level of cumulative steel consumed within in an economy over a 20 year period.

Source: Rio Tinto analysis 2012



# Overweight Cash to Drive Resource Equities Demand in Australia





# Plan for Growth – 5 more in 10 years





## Diversified Global Resource Targets

- PROVIDING INVESTORS WITH ACCESS  
AT THE GROUND FLOOR  
*we generate the opportunities*
- DIVERSIFIED PORTFOLIO OF RESOURCES  
*gold, silver, copper, nickel, iron ore, titanium, oil & gas*
- GLOBAL PRESENCE  
*spreading exposure to sovereign risk*

# **BUILDING A RESOURCE FACTORY**



# The Recipe for Success

## 1. GOOD PEOPLE

- Dedicated, invested staff, think laterally
- Help them get rich
- Economic buy in by local communities

## 2. BIG PROJECTS

- Provincial tenement coverage of national relevance
- Strong commodity market gas/ gold/ iron/copper
- A new approach - new prices, new metallurgy, new exploration models
- Scalability

## 3. STRONG FUNDING

- Experienced sophisticated investors





## At DGR Global We Incentivise Our People

- DGR Global backs new resource opportunity creators **with equity**
- Global exploration mandate  
**TARGETING BULKS – iron, potash, phosphate, bauxite – new provinces**
- Implementing DGR global expansion strategy





# A Unique Resource Strategy

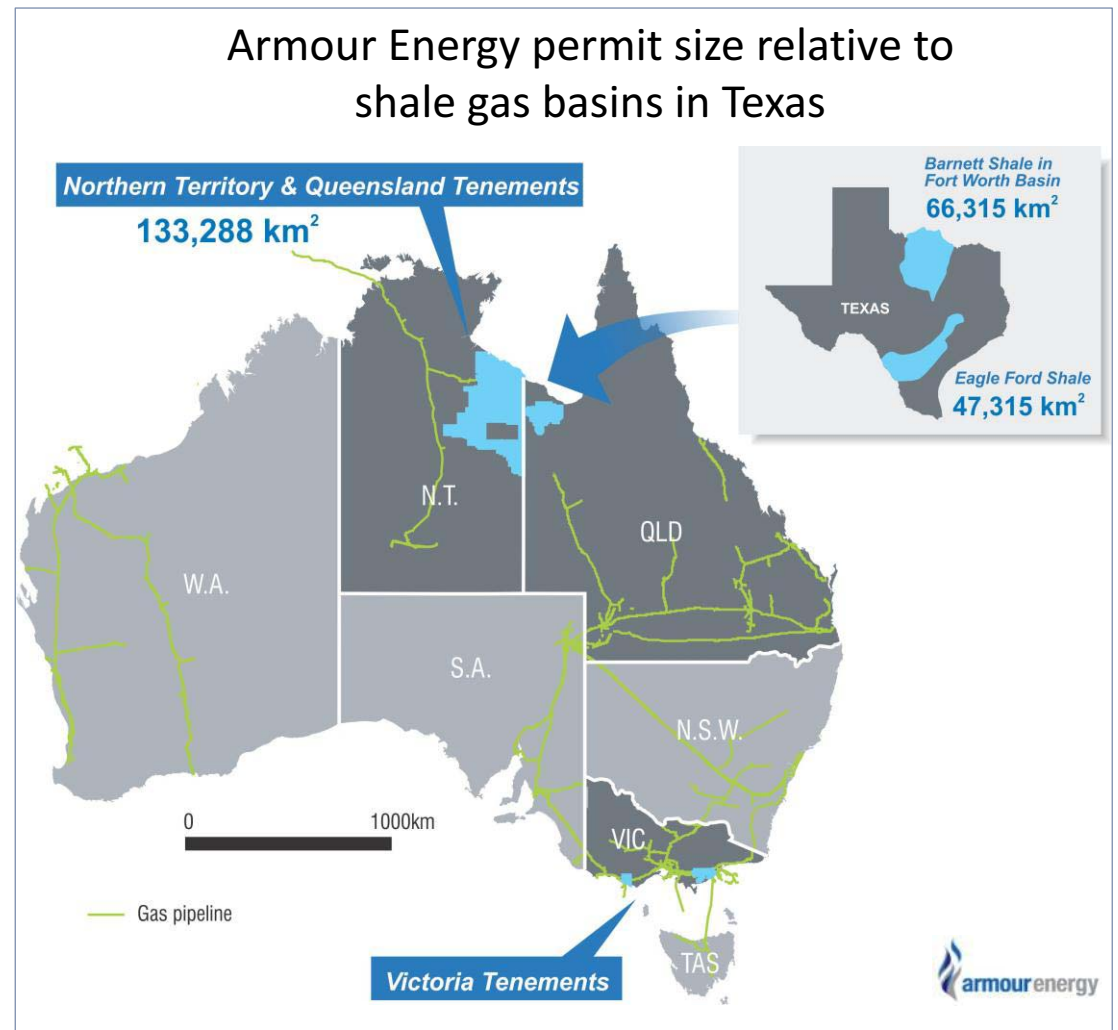
- We are not just a container for assets.  
We are a factory – **we create assets.**
- Maintain the emphasis on business **generation** – **do it regularly**  
– **improve new project generation capability.**
- Increase the project size steadily – **raise the bar.**
- Monetise the investments – **increase liquidity with asset maturity.**
- 5 listed assets now – **5 more targeted in 10 years.**
- Abundant news flow – increasingly prolific news base  
– **telling the story.**
- Finding the people – **strong incentives and personal opportunities.**

**WE CREATE ASSETS**



# Armour Energy New Regional Gas Giant

- Accomplished Board & Management
- 100% ownership of one of the largest shale gas acreage positions in Australia – as extensive as the Barnett Shale in Texas
- Total Prospective Resource estimated 41.3 Tcf gas with 2.2 Billion barrels of associated liquids
- Competitive social & logistic advantages
- Drilling in NT and VIC with significant gas discoveries
- Strong liquid potential – 20+ bbls per MMcf
- 13% of Lakes Oil (ASX:LKO) plus farm-in rights provides access to an additional province and market
- ASX:AJQ



DGRGLOBAL holds 25% of





# Accomplished Management

## ARMOUR ENERGY CEO, PHIL MCNAMARA

- Mining Engineer with 28 years experience.
- Successfully raised \$14m in Armour Energy.
- Former Managing Director of Waratah Coal Galilee Basin Coal Project:
  - 1.1Bt reserve, \$8.5b mine, rail and port project
  - Established \$5.5b debt finance facility
- Significant experience and success in operational management, major resource infrastructure project and successful Chinese negotiation experience
- Strong record in landowner negotiations and management





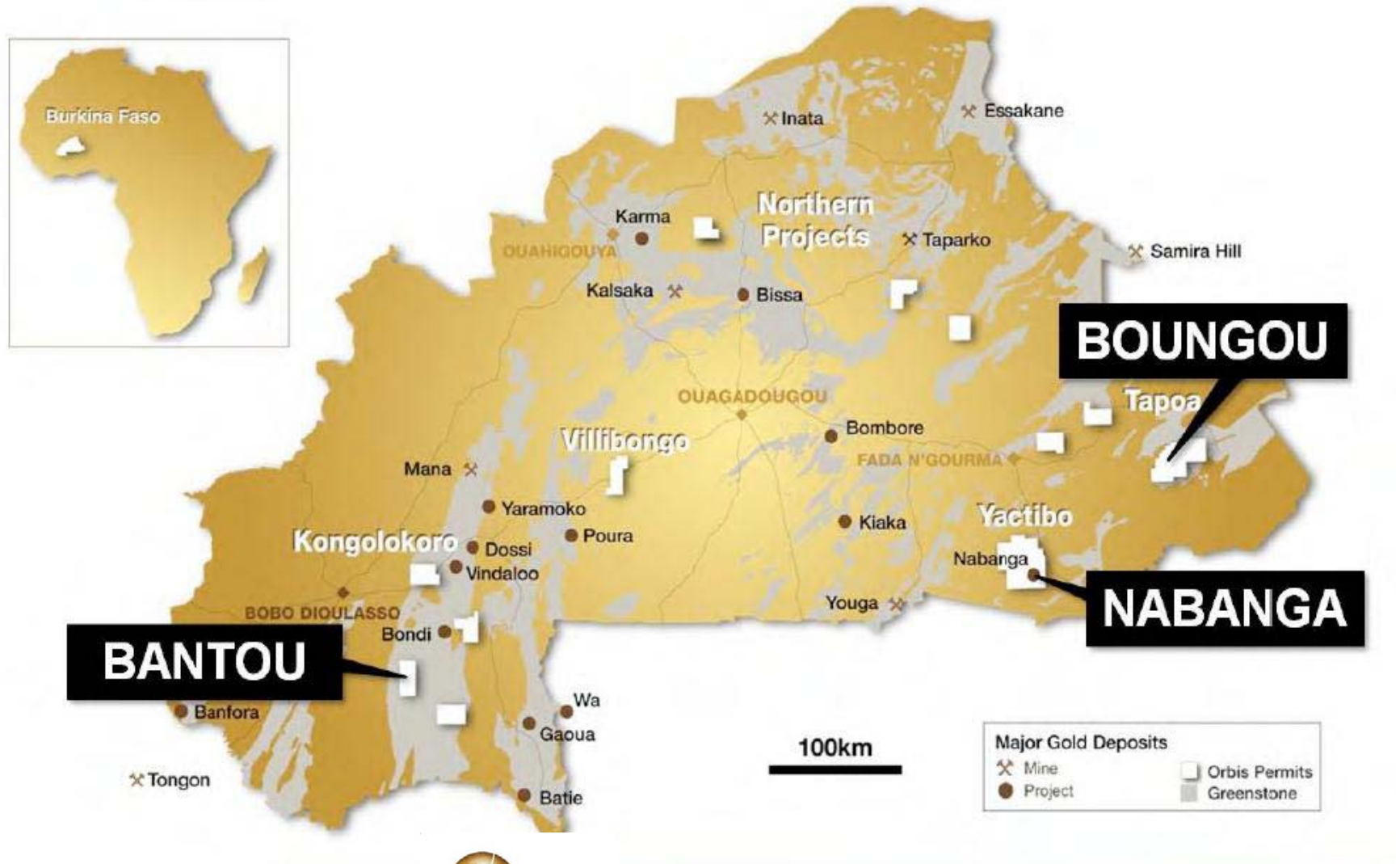
# Extremely active debut

4 wells, 3 months, 3 discoveries





# Orbis Gold Provincial Gold Strategy in Burkina Faso



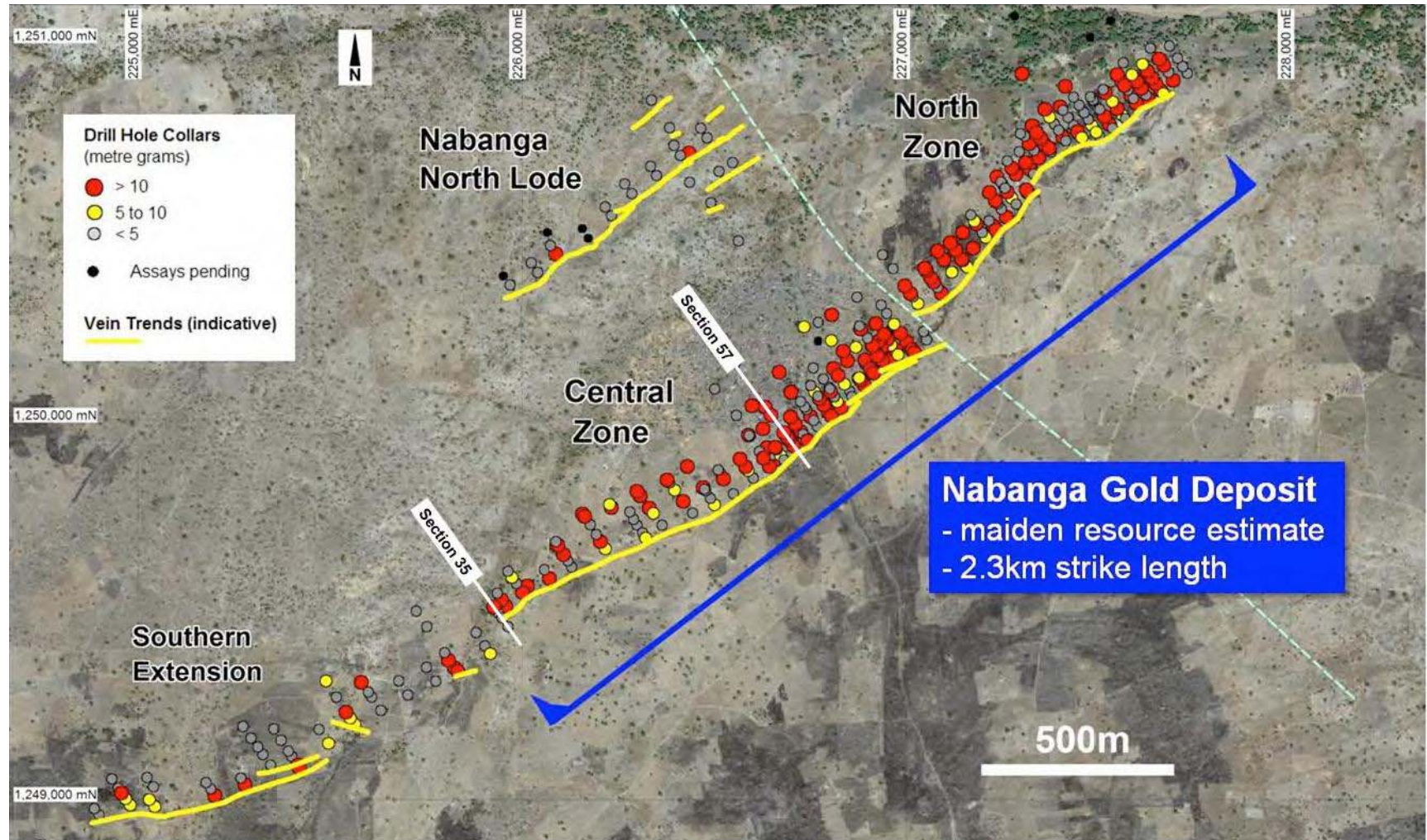
DGRGLOBAL holds 20.7% of



ORBISGOLD



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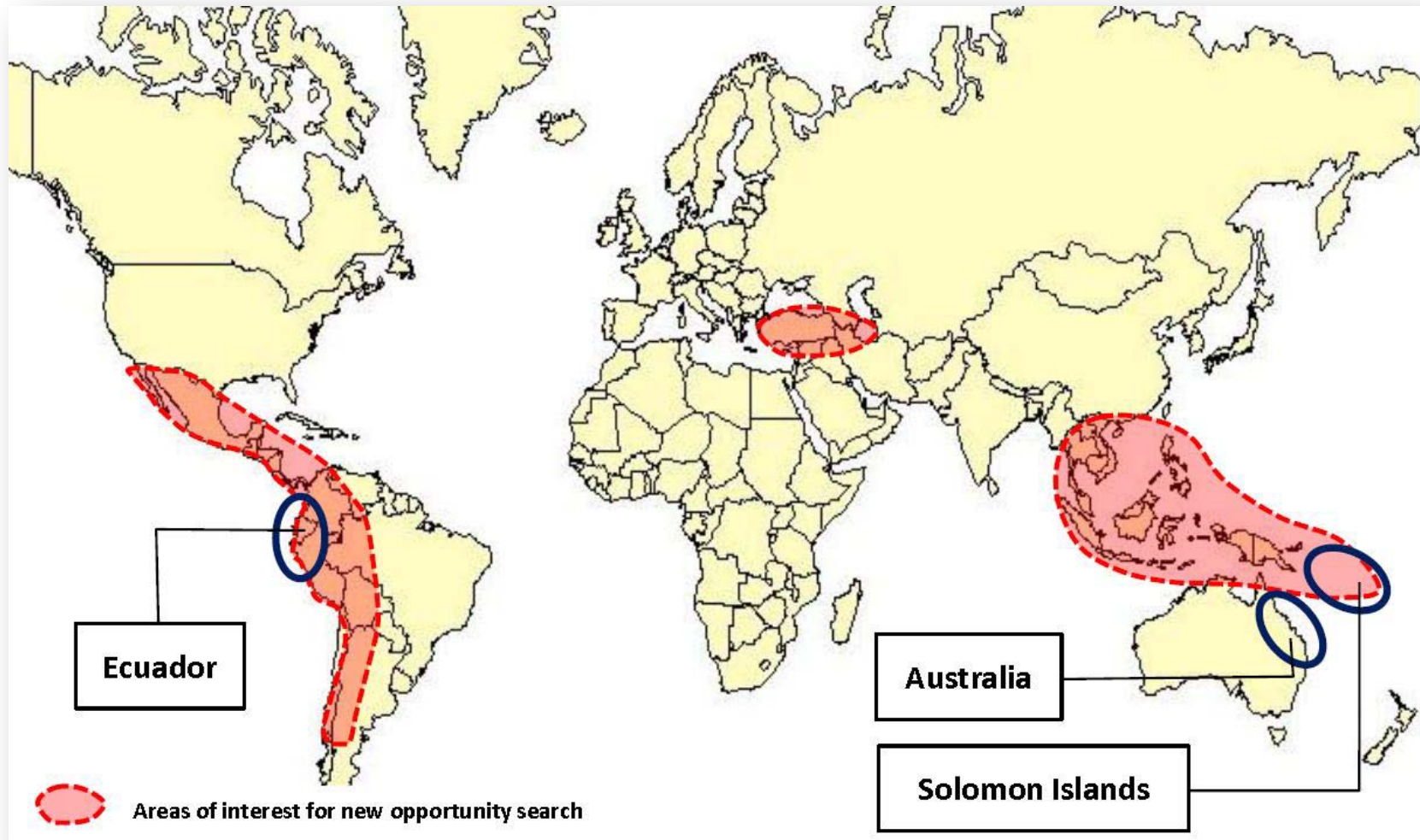


ORBISGOLD



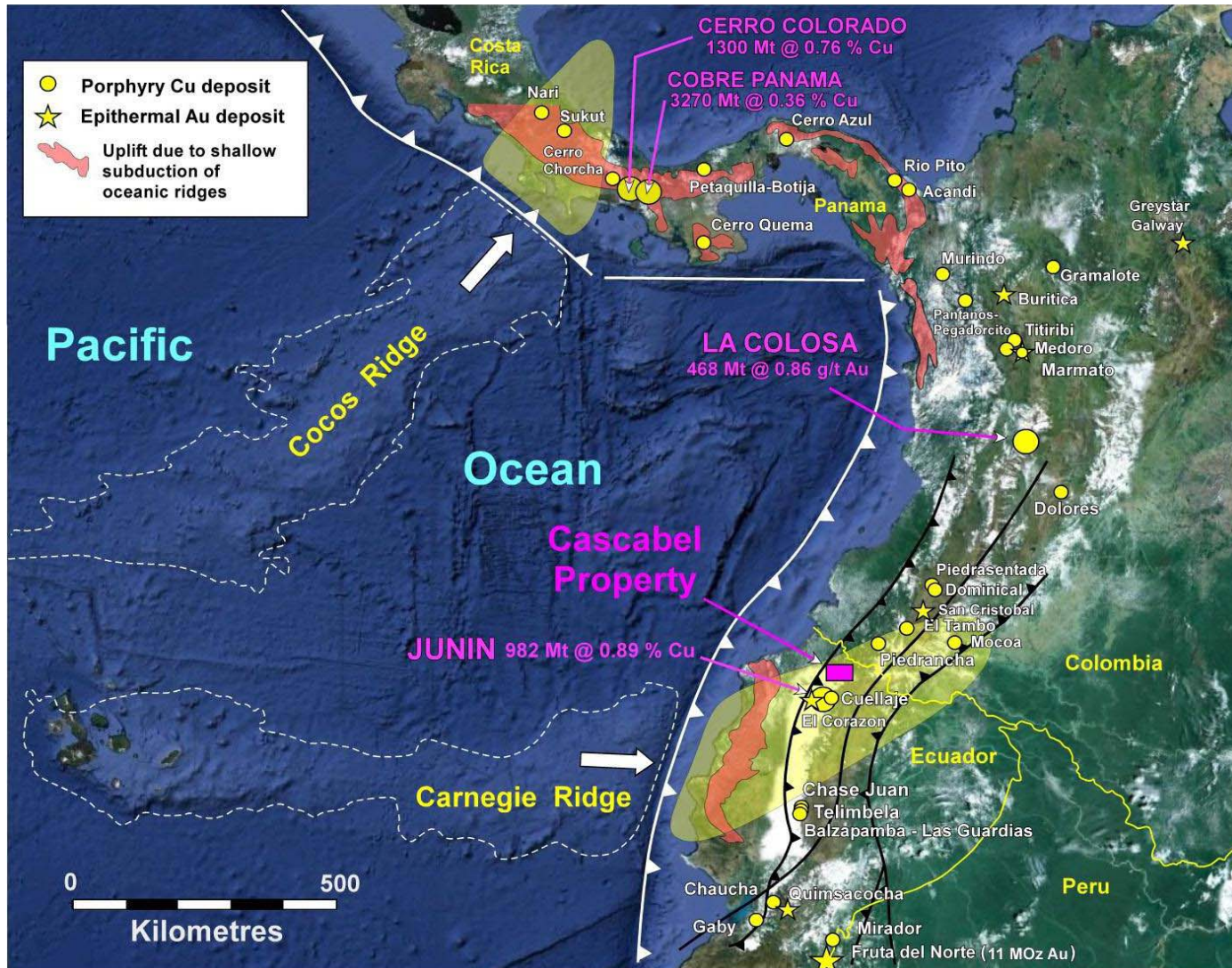


# SolGold World Class Copper Gold Targets



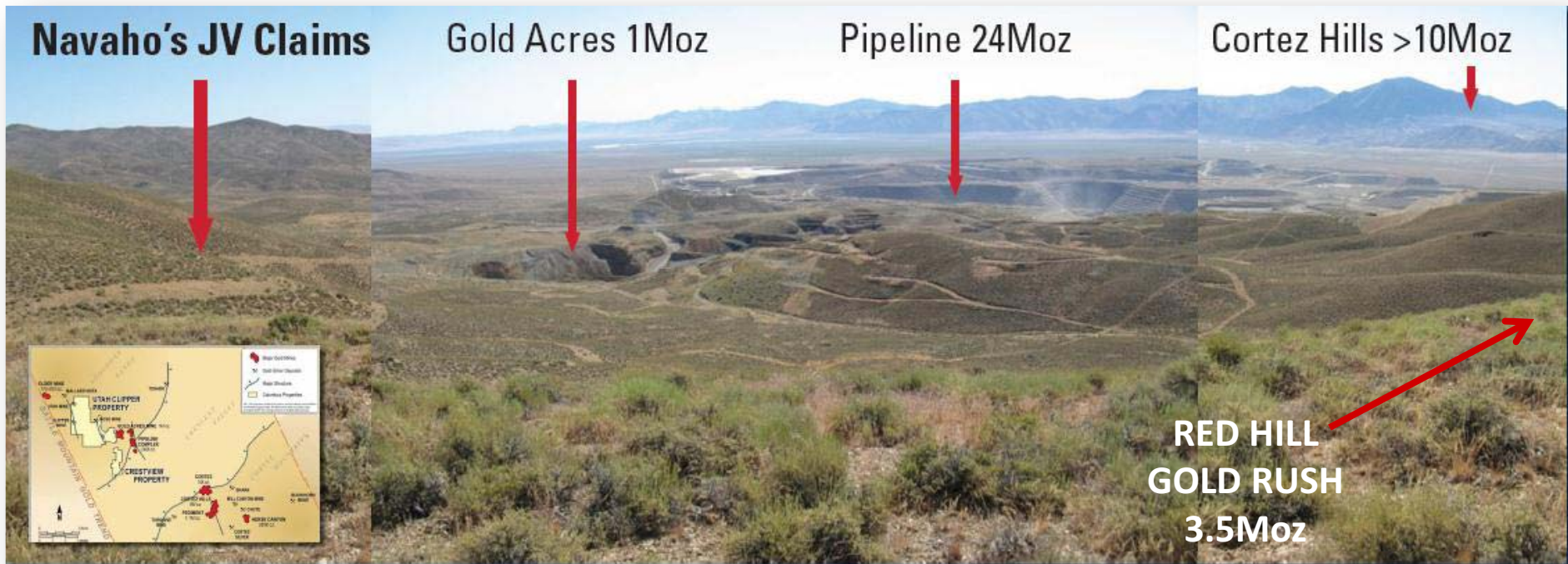


# SolGold Outstanding Gold Copper Project in Ecuador




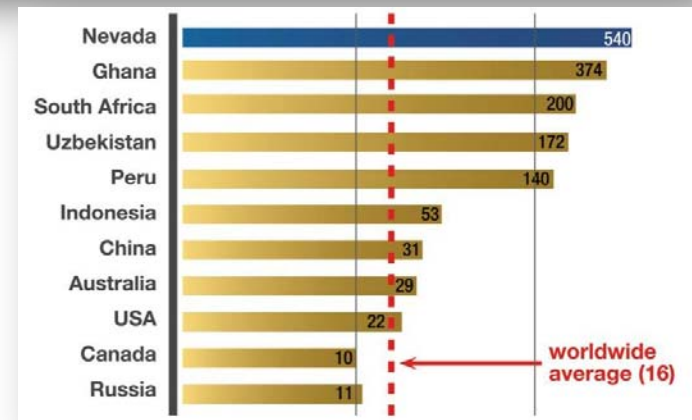


# Navaho Gold Sometimes It's Under Your Nose



- 6 tenements in world class gold district in Nevada – the richest gold province in the world

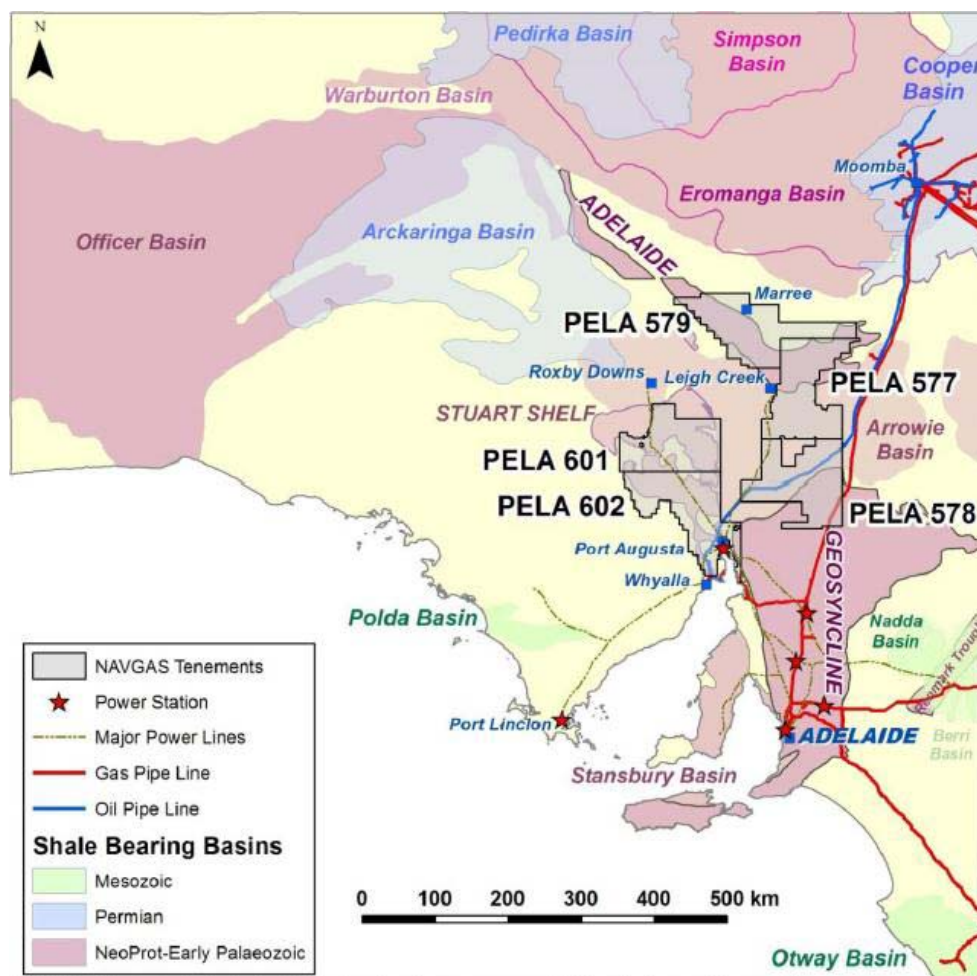

**DGRGLOBAL** holds 29% of **Navaho Gold**





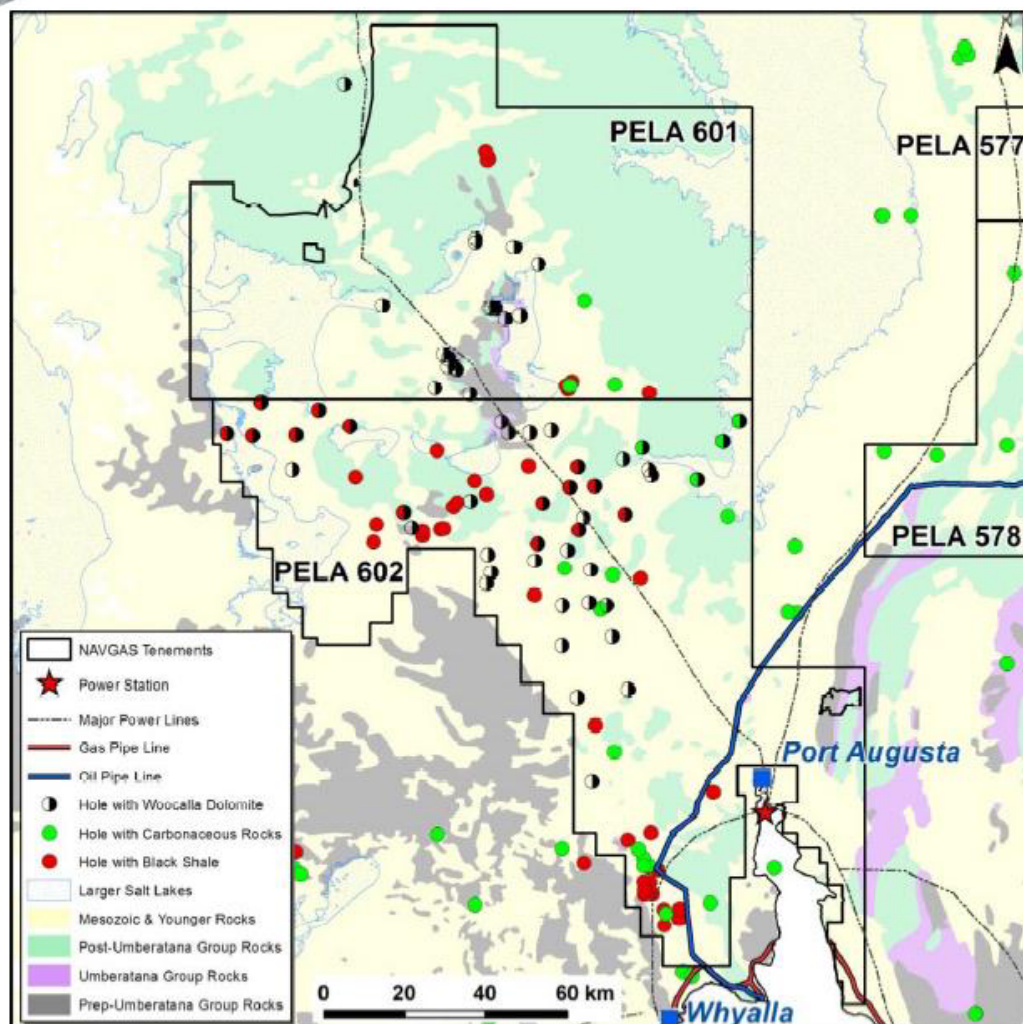
# Navaho Gold (Navgas) Sometimes It's Under Your Nose

- Navgas – subsidiary of Navaho Gold.
- Secured 5 tenements in highly sought after region of South Australia.
- Confirmation of hydrocarbons
  - Gas flow in previous well.
  - Bitumen rims to sand grains.
- Large acreage position.
  - ~50,000km<sup>2</sup> or 12 million acres.
  - Adelaide Fold Belt & Stuart Shelf.
- Close to infrastructure.
  - Moomba-Adelaide gas pipeline in SE of project area.
  - Moomba-Port Bonython liquids pipeline in centre of area.





# Navaho Gold (Navgas)

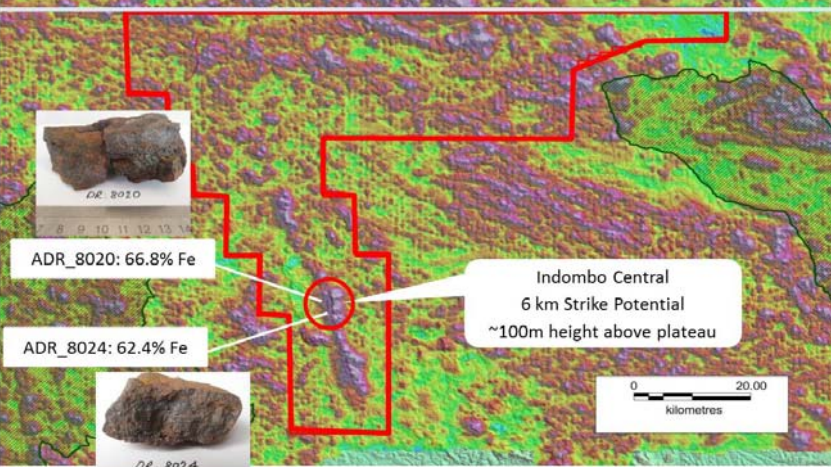


- Target is Woocalla Dolomite Member
  - Significant organic carbon
  - Shallow
  - Further work required to determine TOC and thermal maturity
- Two 100% owned PEL applications
  - ~17,000km<sup>2</sup>
- Close to infrastructure
  - Port Augusta / Whyalla / Roxby
- Exploration strategy
  - Reported high levels of organic carbon content occur in Winnie Pinnie base metal prospect in southern portion of PELA



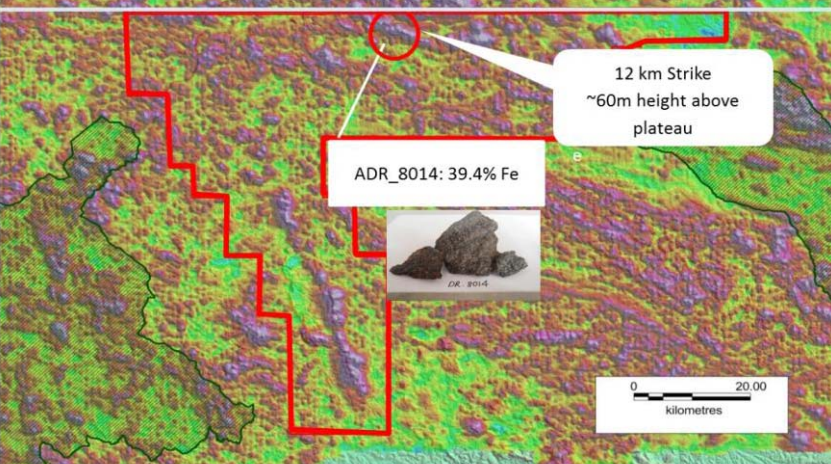
# IronRidge Resources Developing Large Scale, Bulk Commodity Projects

Belinga Project (Non JORC Resources - 860Mt @ 63%Fe)

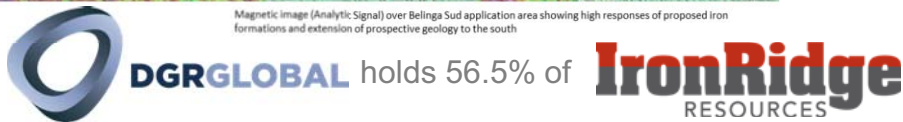
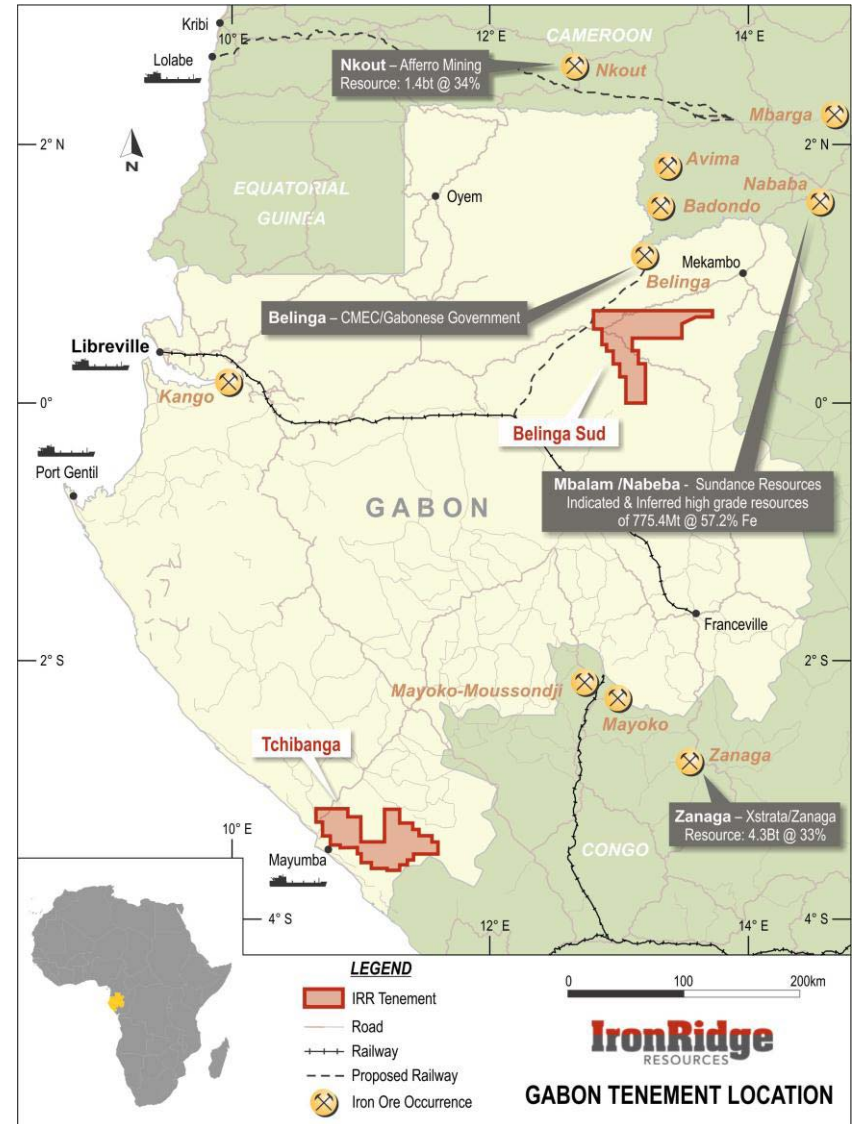


Magnetic image (Analytic Signal) over Belinga Sud application area showing high responses of proposed iron formations and extension of prospective geology to the south

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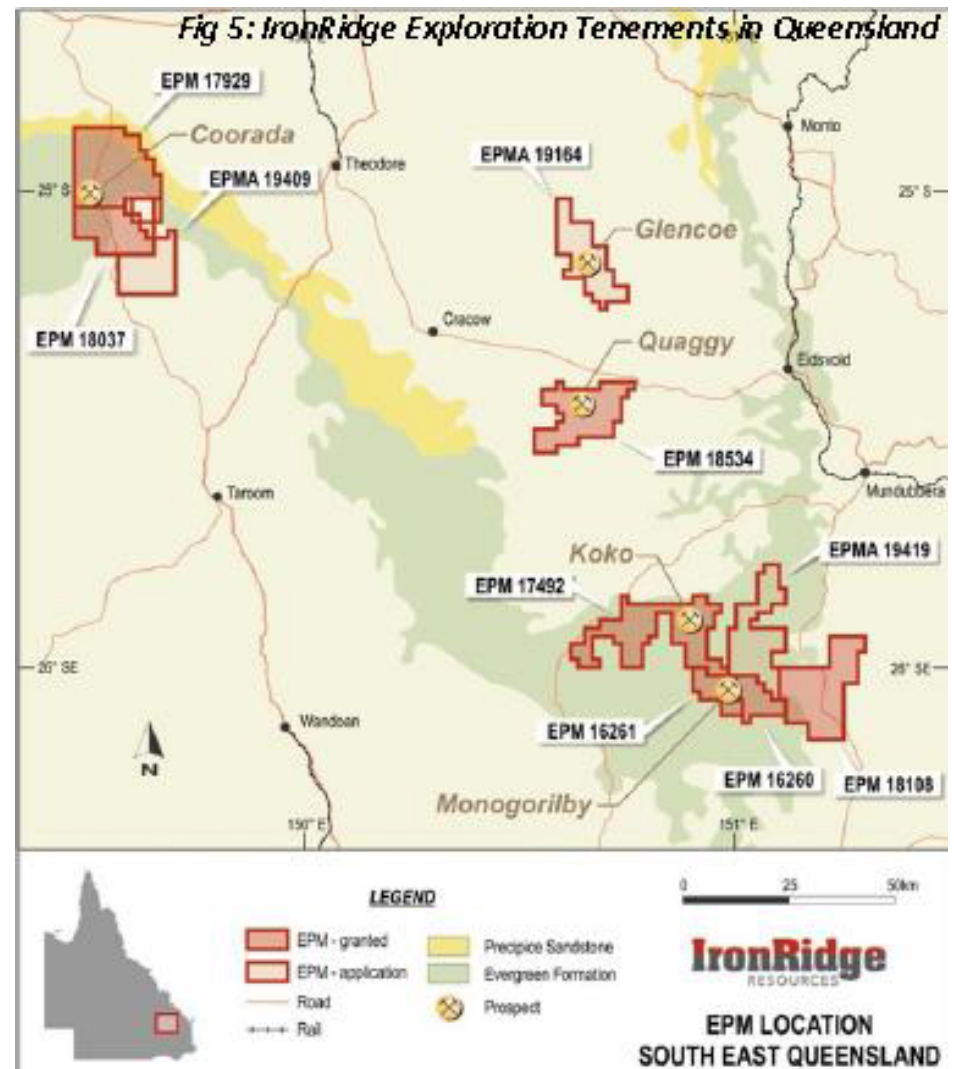
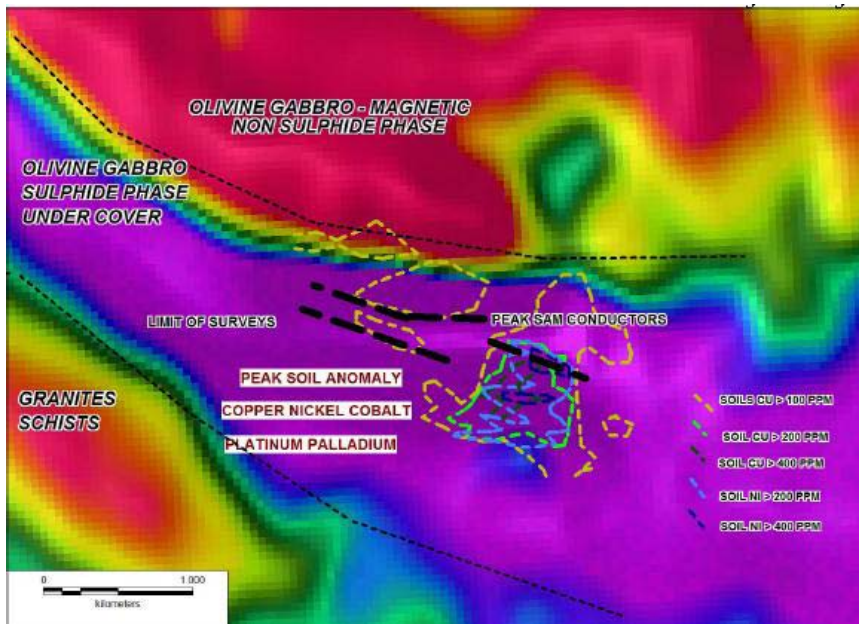


Magnetic image (Analytic Signal) over Belinga Sud application area showing high responses of proposed iron formations and extension of prospective geology to the south





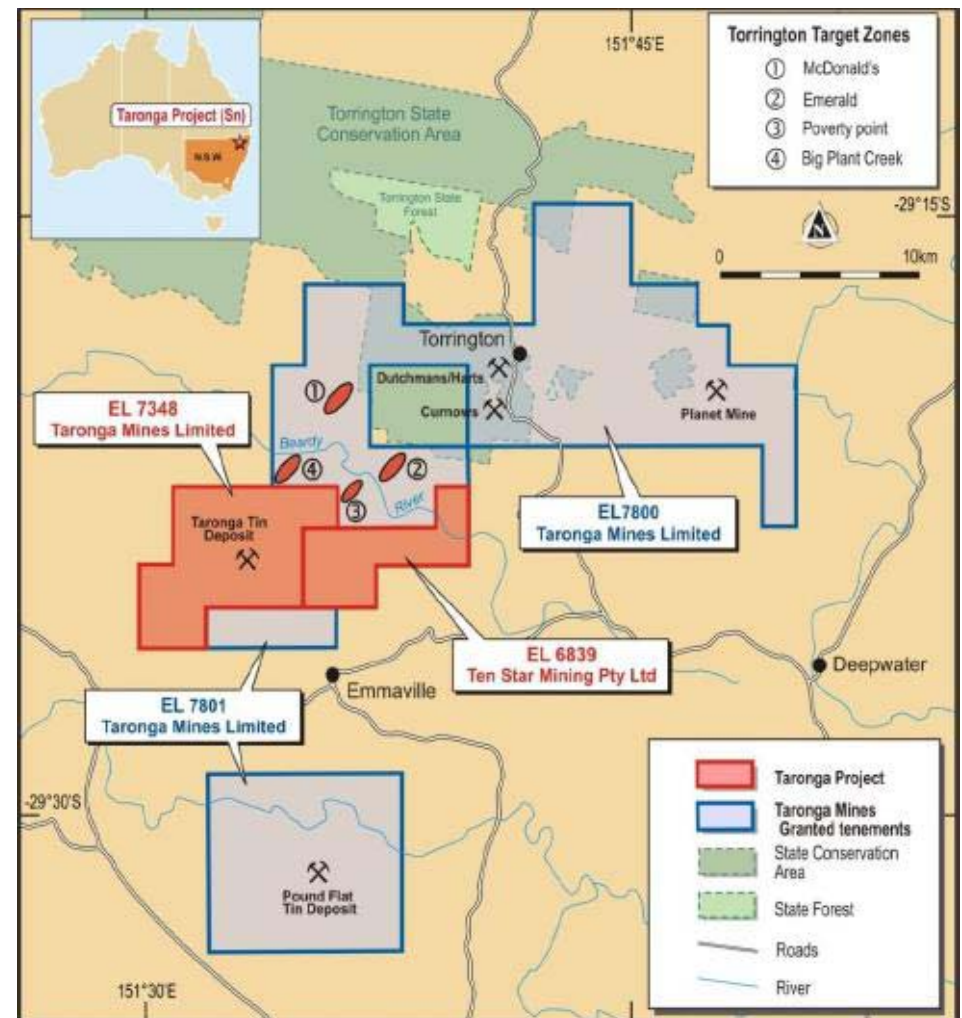
# IronRidge Resources New Nickel Sulphide Targets





# AusNiCo Nickel and Tin

- Proposed Taronga tin acquisition
- World's 14<sup>th</sup> largest tin project with 67,000t contained tin.
- Upside from:
  - High grade at depth
  - Beneficiation
  - Improved recoveries
  - Additional discoveries
  - Copper silver credits
- Renewing nickel sulphide targets





**FOR THE SCEPTICS**



# They Said it Couldn't be Done

- In 2000 the sceptics said “Coal Seam Gas will not be viable in Queensland”.
  - Arrow Energy was taken over by Shell for \$3.5 billion cash and foreign assets returned as Dart Energy.
- In 1999 the sceptics said “you could not find, let alone develop, a minerals sands project in the northern Murray Basin”.
  - Bemax has now developed its second operation after being taken over by Saudi Arabian company Cristal.
- In 2006 the sceptics said “you will never develop a coal mine in the Galilee Basin”.
  - Waratah Coal taken over in 2009 for \$130 million and later the subject of an \$8.5 billion finance proposal.



Courtesy: Ron Prefontaine 2003



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Thank You