



Market Announcements  
ASX Limited  
20 December 2012

## Placement

The Board of Easton Investments Limited (the “Company”) announces that it is seeking to raise up to \$1 million via the issue of up to 5 million fully paid ordinary shares (Placement Shares) in the Company at an issue price of \$0.20 each. The Company intends to offer Placement Shares (Placement Offer) to sophisticated and other professional investors, accordingly disclosure is not required under part 6D.2 of the Corporations Act 2001. On issue, the Placement Shares will rank equally with other fully paid ordinary shares then on issue.

The Company intends to use the funds raised under the Placement Offer for future acquisitions and other growth opportunities.

In addition to the issue of ordinary shares allowable under rule 7.1 of ASX Listing Rules, following Shareholder approval at the Company’s Annual General Meeting held on the 14 November 2012 the Company was granted capacity to issue further ordinary shares in the Company under rule 7.1A of the ASX Listing Rules for cash or non-cash consideration at any time during the next 12 months (or until a transaction under rule 11.1.2 or 11.2 is approved by the shareholders of the Company).

On the successful completion of the Placement Offer of 5 million Placement Shares the Company will have the capacity to issue a further 9,685,157 ordinary shares under 7.1 & 7.1A of the ASX Listing Rules.

**For further information, please contact:**

Campbell McComb  
Managing Director  
Ph: 03 9661 0444