



RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS – 18 May 2012

In accordance with Listing Rule 7.11.37, Eldore Mining Corporation Limited (ASX: EDM) advises resolutions 1 through 6 in the Notice of Annual General Meeting dated 20 April 2012 were passed by the requisite majority of security holders.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

RESOLUTION 1 – APPROVAL TO ISSUE SHARES AND OPTIONS ON CONVERSION OF LOANS

It was resolved as an **ordinary resolution**:

“That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Directors to allot and issue 2,287,500,000 Shares and 2,287,500,000 options on conversion of converting loans in the amount of \$1,830,000 in accordance with the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	299,216,318	600,000	-	8,175,000	307,991,318

RESOLUTION 2 – ISSUE OF SHARES AND OPTIONS TO DIRECTOR UPON CONVERSION OF CONVERTING LOAN

It was resolved as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, approval is given for the Directors to allot and issue 25,000,000 Shares and 25,000,000 options to Mr Piers Lewis (or his nominee) on the conversion of a converting loan in the amount of \$20,000 in accordance with the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	299,216,318	600,000	-	8,175,000	307,991,318



RESOLUTION 3 – PLACEMENT OF SHARES

It was resolved as an **ordinary resolution**:

“That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Directors to allot and issue up to that number of Shares, when multiplied by the issue price, will raise up to \$1,500,000 on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	299,216,318	600,000	-	8,175,000	307,991,318

RESOLUTION 4 – RATIFICATION OF PRIOR ISSUE – SHARES

It was resolved as an **ordinary resolution**:

“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 198,200,000 Shares on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	299,216,318	600,000	-	8,175,000	307,991,318

RESOLUTION 5 – RATIFICATION OF PRIOR ISSUE – SHARES AND OPTIONS

It was resolved as an **ordinary resolution**:

“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 85,000,000 Shares and 59,000,000 options on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	299,216,318	600,000	-	8,175,000	307,991,318



ELDORE MINING CORPORATION LIMITED
ABN 82 110 884 262

RESOLUTION 6 – CHANGE OF NAME

It was resolved as a **special resolution**:

“That pursuant to Section 157(1) of the Corporations Act and for all other purposes, the name of the Company be changed to “Stratos Resources Limited.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	299,216,318	600,000	-	8,175,000	307,991,318

DAMON SWEENY

COMPANY SECRETARY