



EMPIRE ENERGY GROUP LIMITED

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9 February 2012

Company Announcements Office
Australian Securities Exchange Limited
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Dear Sirs,

RE: RESIGNATION OF JOINT COMPANY SECRETARY

Directors wish to advise that Ms Rachel Ryan has resigned as Joint Company Secretary of Empire Energy Group Limited.

Ms Ryan joined the Company in February 2006 and served as Joint Company Secretary and General Manager Finance since July 2010.

Directors wish to thank Ms Ryan for her contribution to the Company during the period of her employment.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'B W McLeod', written in a cursive style.

B W McLeod
Executive Chairman