



**EMPIRE ENERGY GROUP LIMITED**  
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(ASX: EEG)  
(OTCQX: EEGNY)

## ASX Announcement

13 June 2012

### **Issue of Securities on conversion of options Cleansing Statement - Continuous Disclosure**

Macquarie Bank Limited have exercised options on the following basis:

6,666,666 unlisted options exercisable at \$0.15 prior to 22 June 2012. Funds raised on the exercise of options have been used to pay down debt.

#### **Notice under Section 708A(6) of the *Corporations Act 2001* ('The Act').**

The Company hereby gives notice that:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of The Act;
2. this notice is being given under section 708A(5)(e) of The Act;
3. as at the date of this notice the Company has complied with the:
  - a. the provisions of Chapter 2M of The Act as they apply to the Company; and
  - b. section 674 of The Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of The Act.

Yours faithfully

A handwritten signature in black ink, appearing to be 'R Ryan', written over a horizontal line.

R Ryan  
Secretary