

26 September 2012

Company Announcements Platform Australian Securities Exchange Perth WA

ASX Announcement

Energio Limited (the "Company") hereby advises that Mr Kim Bischoff replaces Dr Warwick Crowe as the Competent Person in respect of Exploration Results released by the Company since January 2012 (hereafter "ASX Announcements"):

Periodic Reports:

Analyst Presentation	12 September 2012
Quarterly Activities and Cashflow Report	26 July 2012
Investor Update Presentation	20 June 2012
Quarterly Activities and Cashflow Report	23 April 2012
Investor Presentation – Exploring a World Class Project	27 February 2012
First Supplementary Prospectus	24 January 2012

Drilling Announcements:

Drilling Results and Broker Reports	21 September 2012
Drilling Update #23 – Agbaja Iron Ore Exploration Project Highlights	13 September 2012
Drilling Update #22 and Management Changes	6 September 2012
Drilling Update #21 – Agbaja Iron Ore Exploration Project Highlights	29 August 2012
Drilling Update #20 – Agbaja Iron Ore Exploration Project Highlights	23 August 2012
Drilling Update #19 – Agbaja Iron Ore Exploration Project Highlights	15 August 2012
Drilling Update #18 – Agbaja Iron Ore Exploration Project Highlights	8 August 2012
Drilling Update #17 – Agbaja Iron Ore Exploration Project Highlights	31 July 2012
Drilling Update #16 – Agbaja Iron Ore Exploration Project Highlights	24 July 2012
Drilling Update #15 – Agbaja Iron Ore Exploration Project Highlights	19 July 2012
Drilling Update #14 – Agbaja Iron Ore Exploration Project Highlights	10 July 2012
Drilling Update #13 – Agbaja Iron Ore Exploration Project Highlights	4 July 2012
Drilling Update #12 – Agbaja Iron Ore Exploration Project Highlights	27 June 2012
Drilling Update #11 – Agbaja Iron Ore Exploration Project Highlights	19 June 2012
Drilling Update #10 – Agbaja Iron Ore Exploration Project Highlights	12 June 2012
Drilling Update #9 – Agbaja Iron Ore Exploration Project Highlights	5 June 2012
Drilling Update #8 – Agbaja Iron Ore Exploration Project Highlights	9 May 2012

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Drilling Update #7 – Agbaja Iron Ore Exploration Project Highlights	3 May 2012
Drilling Update #6 – Agbaja Iron Ore Exploration Project Highlights	5 March 2012
Drilling Update #5 – Agbaja Iron Ore Exploration Project Highlights	23 February 2012
Drilling Update #4 – Agbaja Iron Ore Exploration Project Highlights	16 February 2012
Drilling Update #3 – Agbaja Iron Ore Exploration Project Highlights	6 February 2012
Further Encouraging Intersections from Drill Results	24 January 2012
Encouraging Intersections from Initial Drilling Results	19 January 2012

Competent Persons Statement

The Exploration Results and geological information in the ASX Announcements has been reviewed by Mr Kim Bischoff, a member of The Australasian Institute of Mining and Metallurgy. Mr Bischoff is a consultant to Energio Limited and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

Mr Bischoff consents to the inclusion in the ASX Announcements of the matters based on the information in the form and context in which it appears.

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Shane VolkCompany Secretary