



ASX Circular

Date: 14 March 2012

Key topics

1. Energio Limited
2. Reinstatement
3. ASX Code: EIO, EIOO

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASX Settlement Participants
 Operations Managers (back office)
 ASX Clear Participants
 Market Participants

Authorised by

Sebastian Bednarczyk

Contact

Sebastian Bednarczyk

Telephone

(08) 9224 0000

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215
 Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

ENERGIO LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Energio Limited (the "Company") will be lifted from the commencement of trading on Thursday, 15 March 2012 following compliance by the Company with Chapters 1 and 2 of the Listing Rules.

Upon reinstatement the Company will have the following:

Quoted Securities: 136,377,249 fully paid ordinary shares
 1,497,327 quoted options exercisable at \$10.00 each on or before 31 March 2013

ASX Code: EIO
 EIOO

Time: Group 2: 10:02 am +/- 15 sec E.S.T
 (7:02 am +/- 15 sec W.S.T)

Date: Thursday, 15 March 2012

ASX Trade Abbreviation: ENERGIO

ISIN: AU000000EIO9
 AU000000EIOO5

Home Branch: Perth

Industry Classification: Materials

Registered Office: Level 2, 139 Frome Street
 ADELAIDE SA 5000
 Ph: (08) 7241 1460
 Fax: (08) 7241 1499

Company Secretary: Mr Peter Hunt
 Mr George Yatzi

Share Registry: Link Market Services Limited
 Level 12, 680 George Street
 SYDNEY NSW 2000
 Ph: (02) 8280 7111
 Fax: (02) 9287 0303

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

State of Incorporation: Western Australia

Activities: Exploration for iron ore

ASX Restricted Securities:

87,766,667 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of quotation.

15,583,067 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 21 February 2012.

6,250,000 options exercisable at \$0.20 each on or before 30 November 2013 will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of quotation.

Unquoted Securities:

1,500 unquoted options exercisable at \$10.00 each on or before 14 September 2012.

20,000 unquoted options exercisable at \$12.50 each on or before 31 December 2012.

15,120,002 unquoted options exercisable at \$0.20 each on or before 30 November 2013.