

MARKET RELEASE

23 August 2012

Eureka Energy Limited

REMOVAL FROM OFFICIAL LIST

The securities of Eureka Energy Limited (the "Company") will be removed from the official list of ASX Limited at the close of trading today, being Thursday, 23 August 2012, in accordance with listing rule 17.14, following completion of the compulsory acquisition of the Company by Aurora Oil & Gas Limited.

Security Code: EKA

Sebastian Bednarczyk
Senior Adviser, Listings (Perth)