

1 November 2012

ASX Announcement

European Gas Ltd advises of the following administrative changes which follow on from the Company's Management Changes announcement of 13 August 2012. That announcement to ASX also stated that the Company was reviewing operating costs.

As the Company's two Australian resident directors are based on the East coast of Australia, and for operational convenience reasons given the Company's current range of activities, it has been decided to move the Company's registered office from Western Australia.

The Company's service agreement with Endeavour Corporate ended yesterday and as a result Mark Pitts has ceased to be one of the Company's Secretaries as of yesterday. The Company thanks Mark for his services over recent years. Sebastian Hempel, who is a Chartered Secretary and was appointed a Secretary of the Company during the last Quarter, is now the only Company Secretary for the Company.

The Company's registered office is now:

c/- Wilson & Co Lawyers
117 Faulkner Street
Armidale NSW 2350

The Company's telephone number is now: 1300 003 686

The Company's fax number is now: (02) 6738 9999

The Company does not have a contact address or office in France any longer.

There is no change to the Share Registrar.

As previously announced, the Company's AGM is to be held in Brisbane, Queensland on 26 November 2012 and a name change is under consideration.

Sebastian Hempel, ACSA, ACIS
Executive Director and Company Secretary

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