



# MARKET RELEASE

24 August 2012

## **Exalt Resources Limited**

### SUSPENSION FROM OFFICIAL QUOTATION

The securities of Exalt Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, following the receipt of shareholder approval for the proposed acquisition of all the issued capital of Odni Holdings (Pte.) Ltd.

In accordance with ASX's requirements for compliance with Chapter 11 of the Listing Rules, the Company's securities will remain suspended until the Company has complied with Chapters 1 and 2 of the Listing Rules.

Security Code: ERD

Andy Weaver  
**Advisor, Listings (Sydney)**



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24<sup>th</sup> August 2012

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### **Request for Suspension**

Dear Andrew,

In accordance with ASX Listing Rule 17.2, Exalt Resources Ltd ("Exalt") requests that ASX grant a suspension of quotation of its securities, effective immediately in accordance with the following:

1. Exalt held a General Meeting of Shareholders at 10:00am Friday 24<sup>th</sup> August 2012 to consider, amongst other matters, a transaction that will constitute a change in nature and scale of activities pursuant to ASX Listing rule 11.1 and therefore will be required to re-comply with Chapters 1 and 2 of the ASX Listing Rules;
2. Exalt expects the suspension to be applied for a period of approximately 4 weeks;
3. Exalt will, during the suspension, seek to finalise the contemplated transaction and re-comply with Chapters 1 and 2 of the ASX Listing Rules;
4. Exalt is not aware of any reason why the suspension should not be granted.

If you require any further information to enable the assessment of this request please do not hesitate to contact Shane Hartwig on 8651 7804.

Please contact me directly should you have any queries in relation to this.

Yours Faithfully,

Mr. Shane Hartwig  
Non-Executive Director