

“SCHEDULE 2”

This Schedule 2 is a schedule that is to be incorporated by reference with a Prospectus lodged by Exalt Resources Limited (ACN 145 327 617) with the Australian Securities and Investments Commission and the Australian Securities Exchange and dated 7th September 2012 and specifically to be read in conjunction with the Legal Report and Opinion on Mining Licences in Indonesia contained within that prospectus.

**List of Documents Reviewed
for Legal Due Diligence Report**

The following are the documents reviewed for the Report of Legal Due Diligence, which comprise the corporate and licence documents of the companies as mentioned below. Please note all of the reviewed documents as mentioned below are provided in copies, unless indicated otherwise.

I. PT. Mitra Maju Bangun Persada

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 02 dated 04 June 2007, passed before Anna Frida Nurhayati, SH., Notary in Bekasi.
2.	Deed of Amendment to the Limited Liability Company of PT. Mitra Maju Bangun Persada No. 06 dated 08 June 2011, passed before Meissie Pholuan, SH., Notary in Jakarta.
3.	Ministry of Law and Human Rights (“MOLHR”) Decree No. AHU-37030.AH.01.01.Tahun 2011 dated 25 July 2011.
4.	Taxpayer Registration Number (<i>Nomor Pokok Wajib Pajak – “NPWP”</i>) No. 03.114.271.4-018.000
5.	Registration Statement Letter (<i>Surat Keterangan Terdaftar – “SKT”</i>) No. PEM-01772/WPJ.04/KP.0203/2011

B. Licences and Permits

No.	Document
1.	Trade Business License – Medium (<i>Surat Izin Usaha Perdagangan Menengah</i>) No. 04208-04/PM/1.824.271 dated 18 August 2011.
2.	Company Registration Certificate (<i>Tanda Daftar Perusahaan – “TDP”</i>) No. 09.03.1.46.72098 dated 26 August 2011.
3.	Certificate of Domicile of the Company (<i>Surat Keterangan Domisili Perusahaan -</i>

No.	Document
	"SKDP") No. 04208-04/PM/1.824.271 dated 17 June 2011.
4.	Approval of Mining Business License on Exploration (<i>Izin Usaha Pertambangan – "IUP" Eksplorasi</i>) No. 437/K-IV/540/2010 dated 29 April 2010 issued by Regent of Bulungan.

II. PT. Bakti Inti Guna

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 42 dated 24 February 2004, passed before Herdimansyah Chaidirsyah, SH., Notary in Jakarta.
2.	MOLHR Decree No. C-07689 HT.01.01.TH.2004 dated 31 March 2004.
3.	Deed of Resolution of Meeting No. 13 dated 17 May 2004, passed before Meissie Pholuan, SH., Notary in Jakarta.
4.	MOLHR Receipt of Notification No. C-UM.02.01.6834 dated 15 June 2004.
5.	Deed of Resolution of Meeting No. 37 dated 29 April 2005, passed before Meissie Pholuan, SH., Notary in Jakarta.
6.	Deed of Resolution of Meeting No. 21 dated 22 September 2005, passed before Meissie Pholuan, SH., Notary in Jakarta.
7.	Deed of Resolution of Meeting No. 27 dated 16 August 2011, passed before Meissie Pholuan, SH., Notary in Jakarta.
8.	MOLHR Decree No. AHU-47586.AH.01.02.Tahun 2011 dated 30 September 2011.
9.	NPWP No. 02.121.415.0-031.000
10.	SKT No. PEM-070/WPJ.05/KP.0603/2004

B. Licences and Permits

No.	Document
1.	Trade Business License – Medium (<i>Surat Izin Usaha Perdagangan Menengah</i>) No. 04472-04/PM/1.824.271 dated 22 September 2011.
2.	TDP No. 09.03.1.46.72570 dated 04 October 2011.
3.	SKDP No. 35/1.824 dated 8 March 2004.
4.	SKDP No. 199/1.824.1/11 dated 9 September 2011.
5.	IUP on Exploration No. 467/K-IV/540/2010 dated 29 April 2010 issued by Regent of

No.	Document
	Bulungan.

III. PT. Karindangan

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 33 dated 27 February 2006, passed before Neddy Farmanto, SH., Notary in Martapura.
2.	Deed of General Meeting of Shareholders Resolution No. 82 dated 18 June 2009, passed before Neddy Farmanto, SH., Notary in Martapura.
3.	MOLHR Decree No. AHU-34417.AH.01.02.Tahun 2009 dated 22 July 2009.
4.	NPWP No. 02.216.229.1-732.000
5.	SKT No. PEM-15316/WPJ.29/KP.0203/2006

B. Licences and Permits

No.	Document
1.	Trade Business License – Medium (<i>Surat Izin Usaha Perdagangan Menengah</i>) No. 510/232/BP2T/PM/2009.P1.
2.	TDP No. 16.01.1.60.00091 dated 11 August 2009.
3.	Statement Letter of Business Domicile (<i>Surat Keterangan Tempat Usaha</i>) No. 503/438/BP2T.2009 dated 06 July 2009.
4.	Authority on Mining Exploration (<i>Pemberian Kuasa Pertambangan</i>) No. 188.45/666/2008 dated 18 December 2008 issued by Regent of Barito Utara.
5.	IUP on Exploration No. 188.45/439/2010 dated 25 February 2010 issued by Regent of Barito Utara.

IV. PT. Tansri Madjid Energi

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 28 dated 20 April 2005, passed before Indriastuti Setyorini, SH., Notary in Bekasi.
2.	MOLHR Decree No. C-19132 HT.1.01.TH.2005 dated 11 July 2005.
3.	Deed of General Meeting of Shareholders Resolution No. 154 dated 20 August 2008, passed before R. Johanes Sarwono, SH., Notary in Jakarta.
4.	MOLHR Decree No. AHU-81748.AH.01.02.Tahun 2008 dated 04 November 2008.



No.	Document
5.	Deed of Extraordinary General Meeting of Shareholders Resolution No. 12 dated 07 May 2009, passed before Sri Hidianingsih Adi Sugijanto, SH., Notary in Jakarta.
6.	MOLHR Receipt of Notification No. AHU-AH.01.10-11104 dated 23 July 2009.
7.	Deed of Resolution of Meeting No. 6 dated 30 July 2010, passed before Indriastuti Setyorini, S.H., Notary in Bekasi.
8.	MOLHR Decree No. AHU-40339.AH.01.02.Tahun 2010 dated 16 August 2010.
9.	Deed of Minutes of Meeting No. 2 dated 02 August 2011, passed before Patricia Bunandi Panggabean, SH., Notary in Jakarta.
10.	MOLHR Receipt of Notification No. AHU-AH.01.10-27485 dated 24 August 2011.
11.	NPWP No. 02.192.497.2-071.000
12.	SKT No. PEM-359/WPJ.06/KP.0803/2005
13.	Confirmation Letter of Taxable Entrepreneur (<i>Surat Pengukuhan Pengusaha Kena Pajak – "SPPKP"</i>) No. PEM-00034/WPJ.06/KP.0803/2012.

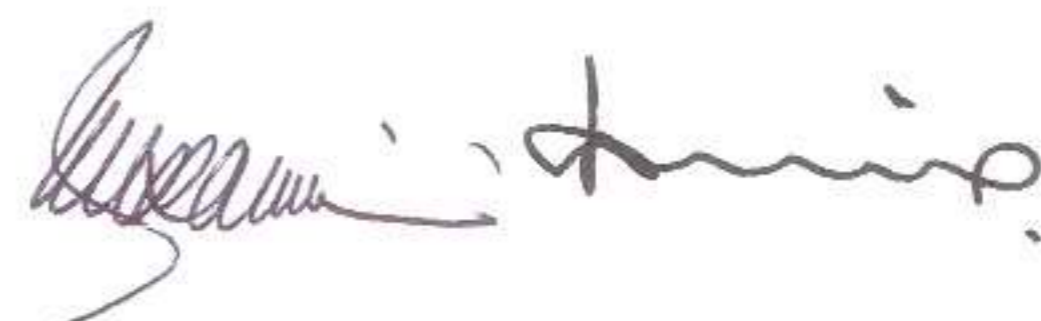
B. Licences and Permits

No.	Document
1.	Trade Business License – Large (<i>Surat Izin Usaha Perdagangan Besar</i>) No. 00162-01/PB/P/1.824.271 dated 23 November 2011.
2.	TDP No. 09.05.1.46.51310 dated 28 November 2011.
3.	SKDP No. 531/1.824.11/2011 dated 16 November 2011.
4.	IUP on Exploration No. 540/03/KEP/DPE/2009 dated 28 December 2009 issued by Regent of Ogan Komering Ilir.

V. PT. Sugico Pendragon Energi

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 54 dated 21 April 2005, passed before Linda Herawati, SH., Notary in Jakarta.
2.	MOLHR Decree No. C-13995 HT.01.01.TH.2005 dated 23 May 2005.
3.	Deed of Resolution of Meeting No. 1 dated 03 October 2005, passed before Indriastuti Setyorini, SH., Notary in Bekasi.
4.	MOLHR Receipt of Notification No. AHU-AH.01.10-11793 dated 14 May 2008.
5.	Deed of Shareholders Resolution No. 43 dated 21 June 2007, passed before Linda



No.	Document
	Herawati, SH., Notary in Jakarta.
6.	Deed of General Meeting of Shareholders Resolution No. 107 dated 20 August 2008, passed before Raden Johannes Sarwono, SH., Notary in Jakarta.
7.	MOLHR Decree No. AHU-81747.AH.01.02.Tahun 2008 dated 04 November 2008.
8.	Deed of Extraordinary General Meeting of Shareholders Resolution No. 18 dated 20 May 2009, passed before Sri Hidianingsih Adi Sugijanto, SH., Notary in Jakarta..
9.	MOLHR Receipt of Notification No. AHU-AH.01.10-11059 dated 23 July 2009.
10.	Deed of Shareholders Resolution No. 88 dated 30 September 2010, passed before Linda Herawati, SH., Notary in Jakarta.
11.	MOLHR Receipt of Notification No. AHU-AH.01.10-25441 dated 07 October 2010.
12.	NPWP No. 02.192.477.4-071.000.
13.	SKT No. PEM-296/WPJ.06/KP.0803/2005.
14.	SPPKP No. PEM-483/WPJ.06/KP.0803/2005.

B. Licences and Permits

No.	Document
1.	Trade Business License – Large (<i>Surat Izin Usaha Perdagangan Besar</i>) No. 04572/1.824.271 dated 25 June 2010.
2.	TDP No. 09.05.1.51.51175 dated 07 July 2010.
3.	SKDP No. 207/1.824.11/2011 dated 13 April 2011.
4.	IUP on Exploration No. 540/04/KEP/DPE/2009 dated 28 December 2009 issued by Regent of Ogan Komering Ilir.

VI. PT. Persada Berau Jaya Sakti

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 51 dated 21 February 2005, passed before Daniel Parganda Marpaung, SH., MH., Notary in Jakarta.
2.	MOLHR Decree No. C-09090 HT.01.01.TH.2005 dated 5 April 2005.
3.	Deed of Resolution of Meeting No. 60 dated 23 December 2005, passed before Daniel Parganda Marpaung, SH., MH., Notary in Jakarta.
4.	MOLHR Receipt of Notification No. W7-HT.01.10-11188 dated 27 July 2007.
5.	Deed of Minutes of Meeting No. 5 dated 2 August 2007, passed before Raden Johannes

No.	Document
	Sarwono, SH., Notary in Jakarta.
6.	MOLHR Receipt of Notification No. W7-HT.01.10-12442 dated 06 September 2007.
7.	Deed of General Meeting of Shareholders Resolution No. 16 dated 03 December 2008, passed before Raden Johannes Sarwono, SH., Notary in Jakarta.
8.	MOLHR Decree No. AHU-98853.AH.01.02.Tahun 2008 dated 22 December 2008.
9.	Deed of Extraordinary General Meeting of Shareholders Resolution No. 05 dated 08 April 2009, passed before Sri Hidianingsih Adi Sugijanto, SH., Notary in Jakarta.
10.	MOLHR Receipt of Notification No. AHU-AH.01.10-13922 dated 25 August 2009.
11.	NPWP No. 02.450.962.2-071.000.
12.	SKT No. PEM-02147/WPJ.06/KP.0803/2010.

B. Licences and Permits

No.	Document
1.	Trade Business License – Medium (<i>Surat Izin Usaha Perdagangan Menengah</i>) No. 01313-01/ 1.824.271 dated 18 January 2011.
2.	TDP No. 09.05.1.46.71094 dated 28 November 2011.
3.	SKDP No. 431/1.824.11/2011 dated 19 August 2011.
4.	IUP on Exploration No. 540/05/KEP/DPE/2009 dated 28 December 2009 issued by Regent of Ogan Komering Ilir.

VII. PT. Sumber Daya Energi

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 39 dated 28 June 2007, passed before Indriastuti Setyorini, S.H, MKn., Notary in Bekasi.
2.	MOLHR Decree No. W8-02633.HT.01.01-TH.2007 dated 10 September 2007.
3.	Deed of General Meeting of Shareholders Resolution No. 19 dated 21 October 2009, passed before Sri Hidianingsih Adi Sugijanto, S.H, Notary in Jakarta.
4.	MOLHR Decree No. AHU-61027.AH.01.02.Tahun 2009 dated 14 December 2009.

No.	Document
5.	Deed of Minutes of Meeting No. 14 dated 2 August 2011, passed before Patricia Bunandi Panggabean, S.H, Notary in Jakarta.
6.	MOLHR Receipt of Notification No. AHU-AH.01.10-27781 dated 25 August 2011.
7.	NPWP No. 02.670.738.0-063.000.
8.	SKT No. PEM-00591/WPJ.04/KP.1203/2008.

B. Licences and Permits

No.	Document
1.	Trade Business License – Medium (<i>Surat Izin Usaha Perdagangan Menengah</i>) No. 05737-04/PM/P/1.824.271 dated 11 January 2012.
2.	TDP No. 09.03.1.51.55747 dated 10 April 2008.
3.	SKDP No. 2817/1.824/2011 dated 30 November 2011.
4.	IUP on Exploration No. 540/06/KEP/DPE/2009 dated 28 December 2009 issued by Regent of Ogan Komering Ilir.

VIII. PT. Jaya Manggala Sakti

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 24 dated 15 December 2006, passed before Bambang Karyono Riyadi, S.H, Notary in Balikpapan.
2.	MOLHR Decree No. W13-00167.HT.01.01-TH.2007 dated 27 February 2007.
3.	Deed of Minutes of General Meeting of Shareholders No. 32 dated 14 June 2007, passed before Melania Miensye Hambali, SH., Notary in Balikpapan.
4.	MOLHR Receipt of Notification No. W13-HT.01.10-139 dated 26 July 2007.
5.	Deed of Minutes of General Meeting of Shareholders No. 60 dated 15 August 2008, passed before Melania Miensye Hambali, S.H, Notary in Balikpapan.
6.	MOLHR Decree No. AHU-70545.AH.01.02.Tahun 2008 dated 06 October 2008.
7.	Deed of Minutes of Extraordinary General Meeting of Shareholders Resolution No. 83 dated 22 June 2011, passed before Melania Miensye Hambali, SH., Notary in Balikpapan.
8.	NPWP No. 01.713.284.6-721.000.

No.	Document
9.	Regional Taxpayer Registration Number (<i>Nomor Pokok Wajib Pajak Daerah – “NPWPD”</i>) No. 2-0025686-02-06.
10.	SPPKP No. PEM-945/WPJ.14/KP.0103/2007.

B. Licences and Permits

No.	Document
1.	Trade Business License – Large (<i>Surat Izin Usaha Perdagangan Besar</i>) No. 0010-063/17-05/BPID/SIUP/PB/2007 dated 16 August 2007.
2.	TDP No. 170515103720 dated 21 August 2007.
3.	Business Location Permit No. 2007-TU-001490 dated 28 June 2007.
4.	IUP on Exploration No. 540/07/KEP/DPE/2009 dated 28 December 2009 issued by Regent of Ogan Komering Ilir.

IX. PT. Muara Enim Power Energi

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 57 dated 20 April 2005, passed before Aswendi Kamuli, SH., Notary in Jakarta.
2.	MOLHR Decree No. C-15016 HT.01.01.TH.2005 dated 1 June 2005.
3.	Deed of Minutes of Meeting No. 69 dated 26 July 2007, passed before Raden Johannes Sarwono, SH., Notary in Jakarta.
4.	MOLHR Receipt of Notification No. W7-HT.01.10-11975 dated 10 August 2007.
5.	Deed of Minutes of General Meeting of Shareholders No. 104 dated 22 July 2008, passed before Raden Johannes Sarwono, SH., Notary in Jakarta.
6.	Deed of Minutes of General Meeting of Shareholders No. 17 dated 3 December 2008, passed before Raden Johannes Sarwono, SH., Notary in Jakarta.
7.	MOLHR Decree No. AHU-98986.AH.01.02.Tahun 2008 dated 23 December 2008.
8.	Deed of Minutes of Extraordinary General Meeting of Shareholders Resolution No. 08 dated 07 July 2009, passed before Sri Hidianingsih Adi Sugijanto, SH., Notary in Jakarta.
9.	MOLHR Receipt of Notification No. AHU-AH.01.10-15019 dated 04 September 2009.
10.	Deed of Minutes of Meeting No. 30 dated 20 July 2011, passed before Patricia Bunandi Panggabean, SH., Notary in Jakarta.

No.	Document
11.	NPWP No. 02.458.951.7-063.000.
12.	SKT No. PEM-00621/WPJ.04/KP.1203/2010.
13.	SPPKP No. PEM-00622/WPJ.04/KP.1203/2010.

B. Licences and Permits

No.	Document
1.	Trade Business License – Medium (<i>Surat Izin Usaha Perdagangan Menengah</i>) No. 05735-04/PM/P/1.824.271 dated 11 January 2012.
2.	TDP No. 09.03.1.46.47096 dated 24 May 2011.
3.	SKDP No. 2775/1.824/2011 dated 24 November 2011.
4.	IUP on Exploration No. 540/08/KEP/DPE/2009 dated 28 December 2009 issued by Regent of Ogan Komering Ilir.

X. PT Lion Multi Resources

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 6 dated 22 June 2007, passed before Indriastuti Setyorini, S.H., Notary in Bekasi.
2.	MOLHR Decree No. W8-02632. HT.01.01-TH.2007 dated 10 September 2007.
3.	Deed of Minutes of Extraordinary General Meeting of Shareholders No. 22 dated 21 October 2009, passed before Sri Hidianingsih Adi Sugijanto, SH., Notary in Jakarta.
4.	MOLHR Decree No. AHU-61180.AH.01.09.Tahun 2009 dated 15 December 2009.
5.	NPWP No. 02.702.336.5-063.000.
6.	SKT No. PEM-00468/WPJ.04/KP.1203/2008.

B. Licences and Permits

No.	Document
1.	Trade Business License – Large (<i>Surat Izin Usaha Perdagangan Besar</i>) No. 00892/1.824.271 dated 22 February 2008.
2.	TDP No. 09.03.1.51.552280 dated 03 March 2008.
3.	SKDP No. 0197/1.824/2011 dated 25 January 2011.
4.	IUP on Exploration No. 540/09/KEP/DPE/2009 dated 29 December 2009 issued by Regent of Ogan Komering Ilir.

XI. PT. Sumber Daya Persada

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 46 dated 28 June 2007, passed before Indriastuti Setyorini, SH., MKn, Notary in Bekasi.
2.	MOLHR Decree No. W8-02537 HT.01.01.TH.2007 dated 30 August 2007.
3.	Deed of Minutes of Extraordinary General Meeting of Shareholders Resolution of No. 14 dated 20 October 2009, passed before Sri Hidianingsih Adi Sugijanto, SH., Notary in Jakarta.
4.	MOLHR Receipt of Notification No. AHU-AH.01.10-20794 dated 19 November 2009.
5.	Deed of Minutes of General Meeting of Shareholders No. 21 dated 3 December 2008, passed before Raden Johannes Sarwono, SH., Notary in Jakarta.
6.	MOLHR Decree No. AHU-23349.AH.01.02.Tahun 2009 dated 27 May 2009.
7.	NPWP No. 02.670.739.8-063.000.
8.	SKT No. PEM-00589/WPJ.04/KP.1203/2008.

B. Licences and Permits

No.	Document
1.	Trade Business License – Large (<i>Surat Izin Usaha Perdagangan Besar</i>) No. 01276/1.824.271 dated 11 March 2008.
2.	TDP No. 09.03.1.51.55597 dated 31 March 2008.
3.	SKDP No. 0196/1.824/2011 dated 25 January 2011.
4.	IUP on Exploration No. 540/10/KEP/DPE/2009 dated 29 December 2009 issued by Regent of Ogan Komering Ilir.

XII. PT. Indonesia Multi Energi

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 13 dated 22 June 2007, passed before Indriastuti Setyorini, S.H, MKn., Notary in Bekasi.
2.	MOLHR Decree No. W8-02535. HT.01.01-TH.2007 dated 30 August 2007.
3.	Deed of Minutes of General Meeting of Shareholders Resolution of No. 20 dated 3 December 2008, passed before Raden Johannes Sarwono, S.H, Notary in Jakarta.

No.	Document
4.	MOLHR Decree No. AHU-100316.AH.01.02.Tahun 2008 dated 30 December 2008.
5.	Deed of Minutes of Extraordinary General Meeting of Shareholders No. 05 dated 07 July 2009, passed before Sri Hidianingsih Adi Sugijanto, SH., Notary in Jakarta.
6.	MOLHR Receipt of Notification No. AHU-AH.01.10-15007 dated 03 September 2009.
7.	NPWP No. 02.702.333.2-063.000.
8.	SKT No. PEM-00466/WPJ.04/KP.1203/2008.

B. Licences and Permits

No.	Document
1.	Trade Business License – Large (<i>Surat Izin Usaha Perdagangan Besar</i>) No. 00976/1.824.271 dated 25 February 2008.
2.	TDP No. 09.03.1.51.55331 dated 11 March 2008.
3.	SKDP No. 0198/1.824/2011 dated 25 January 2011.
4.	IUP on Exploration No. 540/11/KEP/DPE/2009 dated 29 December 2009 issued by Regent of Ogan Komering Ilir.

XIII. PT. Lion Global Energi

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 45 dated 21 June 2007, passed before Linda Herawati S.H, Notary in Jakarta.
2.	Deed of Amendment No. 04 dated 04 December 2007, passed before Linda Herawati, SH., Notary in Jakarta.
3.	MOLHR Decree No. C-07256.HT. 01.01-TH.2007 dated 18 December 2007.
4.	NPWP No. 02.584.643.7-071.000.
5.	SKT No. PEM-00284/WPJ.06/KP.0803/2007.

B. Licences and Permits

No.	Document
1.	Trade Business License – Large (<i>Surat Izin Usaha Perdagangan Besar</i>) No. 04952 /1.824.271 dated 22 November 2007.
2.	TDP No. 09.05.1.51.58109 dated 18 February 2008.

No.	Document
3.	SKDP No. 433/1.824.11/2011 dated 19 August 2011.
4.	IUP on Exploration No. 540/025/KEP/DPE/2010 dated 03 February 2010 issued by Regent of Ogan Komering Ilir.

XIV. PT. Methane Resources Indonesia

A. Corporate Documents

No.	Document
1.	Deed of Establishment No. 35 dated 14 April 2008, passed before Raden Johanes Sarwono, S.H, Notary in Jakarta.
2.	MOLHR Decree No. AHU-26968.AH.01.01.Tahun 2008 dated 21 May 2008.
3.	Deed of Minutes of Meeting No. 7 dated 2 August 2011, passed before Patricia Bunandi Panggabean, S.H, Notary in Jakarta.
4.	MOLHR Receipt of Notification No. AHU-AH.01.10-28710 dated 09 September 2011.
4.	NPWP No. 02.584.900.1-071.000.
5.	SKT No. PEM-00555/WPJ.06/KP.0803/2008.

B. Licences and Permits

No.	Document
1.	Trade Business License – Large (<i>Surat Izin Usaha Perdagangan Besar</i>) No. 03294/1.824.271 dated 04 June 2008.
2.	TDP No. 09.05.1.46.59482 dated 28 November 2011.
3.	SKDP No. 529/1.824.11/2011 dated 16 November 2011.
4.	IUP on Exploration No. 540/26/KEP/DPE/2010 dated 03 February 2010 issued by Regent of Ogan Komering Ilir.

Jakarta, 06 September 2012

HUTABARAT HALIM & REKAN



Nini N. Halim



Peter G Fanning