



Exalt Resources Limited (ASX:ERD) Annual General Meeting

30 November 2012

AGENDA

Introductions
Annual Financial Report
Formal Resolutions
Other Business
Questions and Answers
Close Meeting



Introductions

- Mr William Moss– Non-Executive Chairman
- Mr Emmanuel Correia – Non-Executive Director
- Mr Barry Tudor – CEO & Managing Director
- Mr Shane Hartwig – Non-Executive Director
- Mr Jim Malone – Non-Executive Director

Resolutions

Resolution No.	Resolution
Resolution 1	Adoption of Director's Remuneration Report
Resolution 2	Election of Director (Mr Barry Tudor)
Resolution 3	Election of Director (Mr William Moss AM)
Resolution 4	Re-election of Director (Mr Shane Hartwig)
Resolution 5	Issue of Options to a Director (Mr William Moss AM)
Resolution 6	Participation in Capital Raising by a Director (Mr William Moss AM)
Resolution 7	Approval of 10% Placement Facility
Resolution 8	Non-Executive Director's Remuneration

Resolutions – Proxy Count

Instructions given to validly appointed proxies In respect of the Resolutions						
	Resolution	For	Against	Open	Abstain	Excluded
1	Adoption of Director's Remuneration Report	4,261,553	500,000	15,450,442	327,499	2,403,753
2	Election of Director (Mr Barry Tudor)	7,492,805	nil	15,450,442	nil	nil
3	Election of Director (Mr William Moss AM)	7,492,805	Nil	15,450,442	nil	nil
4	Re-election of Director (Mr Shane Hartwig)	6,142,804	Nil	15,450,442	1,350,001	nil
5	Issue of Options to a Director (Mr William Moss AM)	6,992,805	500,000	15,450,442	nil	nil
6	Participation in Capital Raising by a Director (Mr William Moss AM)	6,992,805	500,000	15,450,442	nil	nil
7	Approval of 10% Placement Facility	6,992,805	500,000	15,450,442	nil	nil
8	Non-Executive Director's Remuneration	4,569,052	500,000	15,450,442	20,000	2,403,753

EXALT ANNUAL GENERAL MEETING

Other Business and Question Time