

FULLY PAID ORDINARY SHARES

NAME AND ADDRESS	UNITS	% I/C	RANK
UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	4,982,629	7.06	1
KENDREW PTE LTD	3,735,632	5.30	2
SANDFORD PTE LTD	2,969,349	4.21	3
CS FOURTH NOMINEES PTY LTD	2,750,000	3.90	4
UNIVERSAL COAL HOLDINGS LTD	2,250,958	3.19	5
VICEROY INVESTMENTS PTE LTD	2,250,958	3.19	6
RUCK PTY LTD	2,203,065	3.12	7
CANGU PTY LTD <CANGU FAMILY A/C>	2,065,000	2.93	8
CORPAC PARTNERS PTY LIMITED	2,011,494	2.85	9
CBN CAPITAL PTY LTD	1,800,000	2.55	10
ZIMBALI NOMINEES PTY LTD <ZIMBALI FAMILY A/C>	1,525,211	2.16	11
SPOFFORTH PTY LTD	1,445,902	2.05	12
MR STEVEN WOODHAM & MRS ELIZABETH WOODHAM <ALPHA FAMILY A/C>	1,350,000	1.91	13
GEBA PTY LTD <GEBA FAMILY A/C>	1,349,999	1.91	14
CHAPMAN LIMITED	1,250,000	1.77	15
GEBA PTY LTD <GEBA FAMILY A/C>	1,233,334	1.75	16
SHAMROCK MACHINE TURF COMPANY LTD	1,004,098	1.42	17
AUSTRALIAN GLOBAL CAPITAL PTY LTD	1,000,000	1.42	18
JP MORGAN NOMINEES AUSTRALIA LIMITED	1,000,000	1.42	19
MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	1,000,000	1.42	20
*** REPORT TOTAL ***	39,177,629	55.54	
*** REMAINDER ***	31,364,040	44.46	
*** GRAND TOTAL ***	70,541,669	100.00	

*** TOP 20 HOLDERS ***
EXALT RESOURCES LIMITED/ERD 21/11/2012

LIST OPTS EXP 31/12/15 @ \$0.20

NAME AND ADDRESS	UNITS	% I/C	RANK
MR JONATHON CHARLES KOOP	750,000	9.40	1
MADEIRA NOMINEES PTY LTD	622,500	7.80	2
UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	562,520	7.05	3
GEBA PTY LTD <GEBA FAMILY A/C>	450,000	5.64	4
JALONEX INVESTMENTS PTY LTD	383,334	4.81	5
CANGU PTY LTD <CANGU FAMILY A/C>	205,000	2.57	6
DR ALASTAIR ROWLAND BROWN <HIPIKI STAFF FUND A/C>	198,336	2.49	7
31 MAY PTY LTD	155,847	1.95	8
BJS ROBB PTY LTD	133,334	1.67	9
MS NICOLE GALLIN & MR KYLE HAYNES <GH SUPER FUND A/C>	133,334	1.67	10
ARCHFIELD HOLDINGS PTY LTD	121,670	1.53	11
DR ALASTAIR ROWLAND BROWN <HIPIKI STAFF FUND A/C>	111,112	1.39	12
MRS LOUISE JANE HARTWIG	109,166	1.37	13
BIMEDENT PTY LTD <DISCRETIONARY A/C>	100,001	1.25	14
MOUNT STREET INVESTMENTS PTY LTD <THE MJ BLAKE S/F A/C>	100,000	1.25	15
MR GRAHAM ROBERT FOREMAN	75,000	0.94	16
MR DANIEL CORREIA	63,334	0.79	17
MS ROSEMARY KOOP	62,500	0.78	18
ZIMBALI NOMINEES PTY LTD <ZIMBALI FAMILY A/C>	60,000	0.75	19
MR VICTOR LAWRENCE JOYCE & MRS SUSAN JOAN ABRA <VICTOR L JOYCE S/F A/C>	50,002	0.63	20
*** REPORT TOTAL ***	4,446,990	55.76	
*** REMAINDER ***	3,528,797	44.24	
*** GRAND TOTAL ***	7,975,787	100.00	

TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 355

EXALT RESOURCES LIMITED/ERD

Range Of Units Summary

21/11/2012

	1	1001	5001	10001	100001
	to	to	to	to	
	1000	5000	10000	100000	(MAX)

* TOTAL *

FULLY PAID ORDINARY SHARES

Holder's						
Issuer	1	1	31	52	30	115
Chess	2	1	36	144	61	244
Total	3	2	67	196	91	359
Units						
Issuer	1	5000	310000	1790001	30202288	32307290
Chess	11	2300	356135	6127686	31748247	38234379
Total	12	7300	666135	7917687	61950535	70541669

TOTAL HOLDERS FOR CLASSES SELECTED

359

TOTAL UNITS " " "

70541669

EXALT RESOURCES LIMITED/ERD
Range Of Units Summary

21/11/2012

1	1001	5001	10001	100001
to	to	to	to	
1000	5000	10000	100000	(MAX)

* TOTAL *

LIST OPTS EXP 31/12/15 @ \$0.20

Holders						
Issuer		55	23	25	4	107
Chess	1	80	81	76	10	248
Total	1	135	104	101	14	355
Units						
Issuer		205861	175983	713478	2027500	3122822
Chess	10	292543	662553	1889205	2008654	4852965
Total	10	498404	838536	2602683	4036154	7975787

TOTAL HOLDERS FOR CLASSES SELECTED 355

TOTAL UNITS " " " 7975787