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9th October 2012

Offer: Extension of Closing Date and Changes to indicative timetable

Exalt Resources Limited advises that it is in discussions in relation to a number of positive developments affecting the Company and the offer pursuant to its Prospectus dated 7th September 2012. If concluded, these developments may require the Company to lodge a supplementary prospectus.

Accordingly, board of Directors has resolved to extend the closing date of the offer to 19 October 2012 to enable the Company to finalise discussions and if required, issue a supplementary prospectus.

The indicative timetable* from the closing date onwards is now:

Closing Date	5 pm on 19 October 2012
Issue and allotment of Shares under the Offer and settlement of the Proposed Transaction	31 October 2012
Expected dispatch of holding statements and any refund payments (if required)	6 November 2012
Trading in Shares reinstated by ASX(subject to satisfaction of Chapters 1 and 2 of the Listing rules)	13 November 2012

**The above dates are indicative only and may further change without notice.*

On behalf of the Board of Exalt Resources Limited

Shane Hartwig

Non-Executive Director