

**ERIN RESOURCES LIMITED**  
**ACN 116 800 269**

**SUPPLEMENTARY PROSPECTUS**

**IMPORTANT INFORMATION**

This supplementary prospectus (**Supplementary Prospectus**) is intended to be read with the prospectus dated 26 July 2012 (**Prospectus**), issued by Erin Resources Limited (ACN 116 800 269) (**Company**).

This Supplementary Prospectus is dated 6 September 2012 and was lodged with ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at <http://erinresources.com> and will be sent together with the Prospectus to all Applicants applying under the Offer.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

SUPPLEMENTARY PROSPECTUS

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1. **PROPOSED DIRECTORSHIP**

The Company wishes to advise that Mr Mike Houston, who was proposed as a new director of the Company under the Prospectus will no longer be appointed by the Company. The Company would like to thank Mr Houston for his assistance with the Acquisition process to date.

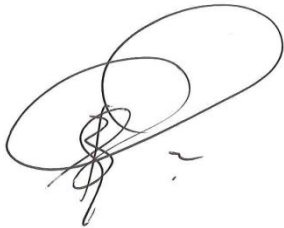
All other proposed appointments and resignations as contemplated under the Prospectus will remain the same.

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2. **DIRECTORS' AUTHORISATION**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors (and Mr Robert Besley as a proposed director).

In accordance with Section 720 of the Corporations Act, each Director and proposed Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



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**Grant Davey**  
**Director**  
**For and on behalf of**  
**ERIN RESOURCES LIMITED**