



## ASX RELEASE

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12 September 2012

### **Completion of Capital Raising and Issue of Shares**

Erin Resources Limited ("**Company**") is pleased to confirm it has today closed the offer pursuant to its prospectus dated 26 July 2012 after receiving valid applications for 12,958,000 fully paid ordinary shares at an issue price of \$0.20 each to raise \$2,591,600 before costs. The application funds have cleared in the Company's bank account and the Board has today resolved to allot the 12,958,000 ordinary shares applied for.

The Company is currently in the process of completing its application with the ASX for reinstatement of its securities for trading as Erin Resources Ltd (ASX: ERI), and expects to complete this by early next week.

*Grant Davey*  
*Managing Director*