

MARKET RELEASE

26 September 2012

Erin Resources Limited (previously Health Corporation Limited)

PRE-REINSTATEMENT DISCLOSURE

Erin Resources Limited (previously Health Corporation Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Friday, 28 September 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

- 1. Distribution schedule Appendix 1A, paragraph 48.
- 2. Top 20 holders.
- 3. Appendix 1A.
- 4. Number and escrow period of restricted securities.
- 5. A statement confirming the status of Deed of Assignments and Permits in respect of the Bouroubourou permit 10332, the Lingokoto permit 10333, the Woye permit 01814, Garaboureya permit 07786, and Balakonko permit 07787.
- 6. An updated statement of financial position.
- 7. An updated statement of commitments.
- 8. Full terms and conditions of the of \$0.20 options expiring 30 June 2017 on issue.

Security Code: ERI

James Rowe Manager, Listings (Perth)