

ASX RELEASE

26 September 2012

Status of Deed of Assignments and Permits

The Company would like to confirm the following for all Deed of Assignments;

- The Deed of Assignment dated 17 May 2011 between Afrigem Society Limited and Erin Resources Limited in respect of Bouroubourou permit 10332 has been completed.
- The Deed of Assignment dated 17 May 2011 between Afrigem Society Limited and Erin Resources Limited in respect of Lingokoto permit 10333 has been completed.
- The Deed of Assignment dated 30 November 2011 between Mining Research Company S.L and Erin Resources Limited in respect of Woye permit 01814, Garaboureya permit 07786, and Balakonko permit 07787 has been completed.

In respect to permit renewal applications the Company would like to confirm the below;

- The permit renewal applications for Garaboureya permit 07786, and Balakonko 07787 have been provided to the Department of Mining, the Company has been provided with verbal confirmation of approval but is awaiting formal confirmation in writing.
- Ministerial consent has been obtained for the assignment of the Bouroubourou permit 10332, the Lingokoto permit 10333, the Woye permit 01814, the Garaboureya permit 07786, and the Balakonko permit 07787.

Grant Davey Managing Director

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