



MARKET RELEASE

28 November 2012

Enerji Limited

TRADING HALT

The securities of Enerji Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 30 November 2012 or when the announcement is released to the market.

Security Code: ERJ
 ERJO
 ERJOA

Sebastian Bednarczyk
Senior Adviser, Listings (Perth)



28 November 2012

Mr Sebastian Bednarczyk
Adviser, Listings
Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Mr Bednarczyk

Trading Halt

Enerji Limited ("Enerji" or "the Company") (ASX Code: ERJ) requests an immediate trading halt be placed on its securities pending an announcement regarding a capital raising.

Enerji can see no reason why a trading halt should not be put on its securities. The Company's securities are to remain in the trading halt until the earlier of the commencement of normal trading on Friday 30th November 2012 or when the announcement is released to the market.

If an announcement is not made at the end of the trading halt period, the company will request a voluntary suspension of its securities

Yours faithfully

A handwritten signature in black ink, appearing to read "G. Pennefather", written in a cursive style.

Greg Pennefather
CEO and Managing Director