



ENTELECT LIMITED
ASX: ESN

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ASX Release

ENTELECT LIMITED
(ASX: ESN)

27 December 2012

Completion of Share Purchase Plan

Entellect Limited (the **Company** or **Entellect**) advises that its recent partly underwritten Share Purchase Plan (**SPP**) which closed on 19 December 2012 has been successfully completed.

A total of \$369,570 (before expenses of the offer) has been raised under the SPP. The Company confirms that this total includes the underwritten portion of the SPP, of which a majority has now been received by the Company with the balance expected to be received shortly.

A total of 144,785,000 shares have now been issued and allotted to shareholders who participated in the SPP, as well as to the underwriters of the SPP, reflecting the funds actually received by the Company, with a balance of 40,000,000 shares to be allotted shortly when the balance of the underwritten funds is received.

An Appendix 3B in relation to the issue of the SPP and underwritten shares allotted today will be lodged on the ASX following this announcement. An Appendix 3B in relation to the shares to be issued upon receipt of the balance of the underwriting is expected to be lodged shortly.

Effect of Rights Issue on Capital Structure

The Company confirms that pursuant to the allotment of the SPP and underwritten shares earlier today, there are 1,130,122,932 fully paid ordinary shares on issue.

A statement setting out the names of the current 20 largest holders of fully paid ordinary shares and the percentage held by each, together with a current range of units report, is attached to this announcement.

-End

For further information, please contact:

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Top 20 Holdings as at 27-12-2012

Entellect Limited

ABN: 41009221783

Security classes selected for this report:

Fully Paid Ordinary Shares

Group/Holder No	Holder Name	27-12-2012	%
	CITICORP NOMINEES PTY LIMITED	173,798,792	15.379
	DENTOST PTY LTD	82,174,934	7.271
	BARRIJAG PTY LTD <THE HADLEY SUPER FUND A/C>	50,000,000	4.424
	MR ANTANAS GUOGA	35,000,000	3.097
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	34,371,226	3.041
	LOTUS ENG PTY LTD <BAE INV SUPER FUND A/C>	34,000,000	3.009
	SPHINX HOLDINGS LTD	25,722,684	2.276
	HAWTHORN GROVE INVESTMENTS PTY LTD	25,710,121	2.275
	MR JOSEPH ANTHONY DE PLEDGE & MRS JANE MARGARET DE PLEDGE <THE J & J DE PLEDGE S/F A/C>	20,563,697	1.820
	MR ADRIAN DONALD LEE	20,393,691	1.805
	MINING INVESTMENTS LIMITED	20,368,507	1.802
	MR MARK KERR & MRS LINDA KERR <LINDMARK INV STAFF S/F A/C>	20,048,317	1.774
	PITT STREET ABSOLUTE RETURN FUND PTY LTD	20,000,000	1.770

Top 20 Holdings as at 27-12-2012

Entellect Limited

ABN: 41009221783

Group/Holder No	Holder Name	27-12-2012	%
	BENBALLEY PTY LTD <STEWART CRANSWICK FAMILY A/C>	20,000,000	1.770
	NLS PTY LTD <NLS A/C>	20,000,000	1.770
	MR JAN GUNNINK & MRS MARIE ODILE CAROLINE GUNNINK <CAROJAN RETIREMENT FUND A/C>	20,000,000	1.770
	NOTEZY PTY LTD <SUPER FUND ACCOUNT>	20,000,000	1.770
	KELLETT SUPER PTY LTD <KELLETT SUPERANNUATION F A/C>	18,400,000	1.628
	GLENNFIELD PTY LTD <GLENNFIELD FAMILY A/C>	17,922,766	1.586
	DENTOST PTY LTD	17,782,945	1.574
	Totals for Top 20	696,257,680	61.609
	Total IC	1,130,122,932	

Analysis of Holdings as at 27-12-2012

Entellect Limited

Security Classes:

Fully Paid Ordinary Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	2,083	552,231	0.049
1,001-5,000	950	2,492,609	0.221
5,001-10,000	322	2,464,888	0.218
10,001-100,000	499	15,236,162	1.348
100,001-99,999,999,999	368	1,109,377,042	98.164
Totals	4,222	1,130,122,932	100.000