

ASX Release

ENTELECT LIMITED (ASX: ESN)

19 December 2012

Share Purchase Plan Update and Closing Date Reminder

Entellect Limited (the **Company** or **Entellect**) advises that the Company's offer of shares under its Share Purchase Plan is due to close today at 5.00pm (Melbourne time). The Company is also pleased to advise that it has raised a total of \$358,570 under the partially underwritten Share Purchase Plan to date.

Entellect takes this opportunity to remind eligible shareholders who wish to participate in the Share Purchase Plan and who have not already done so (particularly those who wish to augment their existing holdings to marketable parcels) to submit their completed application form and application monies by the closing time of the offer today.

Replacement application forms and offer documents can be obtained by contacting:

Sophie Karzis
Company Secretary
E: sk@ccounsel.com.au
T: 03 9286 7501
M: 0409 540 827

TIMETABLE

EVENT	DESCRIPTION	PROPOSED DATE (2012)
Closing date	The Offer closes	5.00pm (Melbourne time) Wednesday 19 December
Issue and allotment of New Shares	New shares applied for under the Offer are issued and entered onto shareholders' uncertificated security holdings	Thursday 27 December
Holding statement mail-out date	Holding statements for New Shares are despatched to participating shareholders.	Thursday 27 December

-Ends

For further information, please contact:

James Kellett
Chief Executive Officer
E: james.kellett@entellect.com.au
T: (03) 9286 7500
M: 0439 805 070

