

ENERGY WORLD CORPORATION LTD.

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10 September 2012

The Listing Manager Company Announcement Platform ASX Limited

Total no. of page(s): 1 + Presentation

PRESENTATION TO CLSA INVESTORS' FORUM

Attached for information to shareholders is the presentation given by Mr. Brian Allen – Executive Director at the CLSA Investors' Forum on 10-14 September 2012.

Yours faithfully, For and on behalf of ENERGY WORLD CORPORATION LTD.

Brai Alles

Brian J. Allen Director

 REGISTERED OFFICE ADDRESS

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Presentation By

Energy World Corporation

September 10-14, 2012



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Energy World's Global Headquarters

HONG KONG



Energy World is at the heart of the fastest growing economic region in the world

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Introduction – Primary Businesses



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ASX:EWC



OTCQX:EWCLY



(Fall 2012)



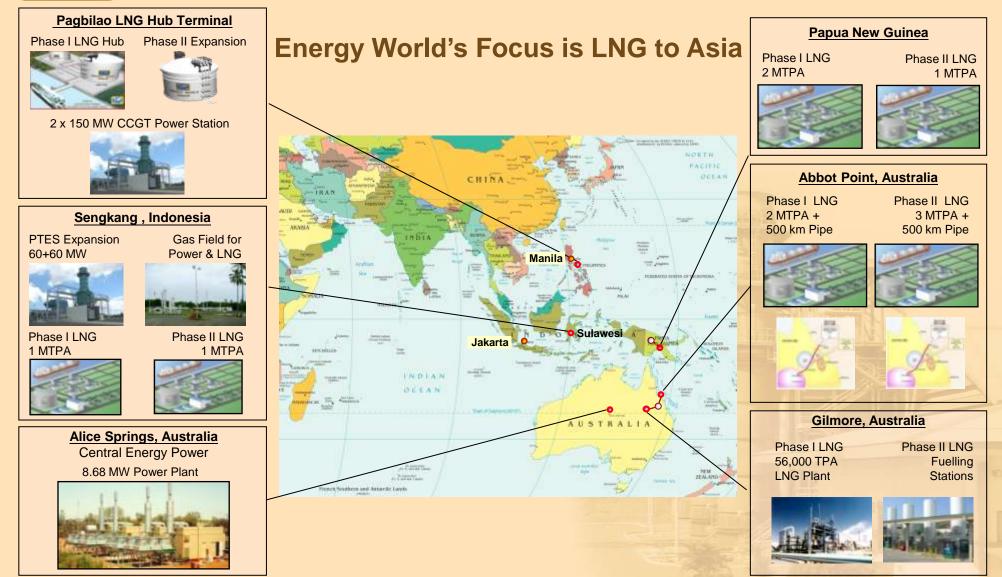
Primary Listing Since 1988

US ADR Program Since 2010

Secondary Listing Expected Fall 2012



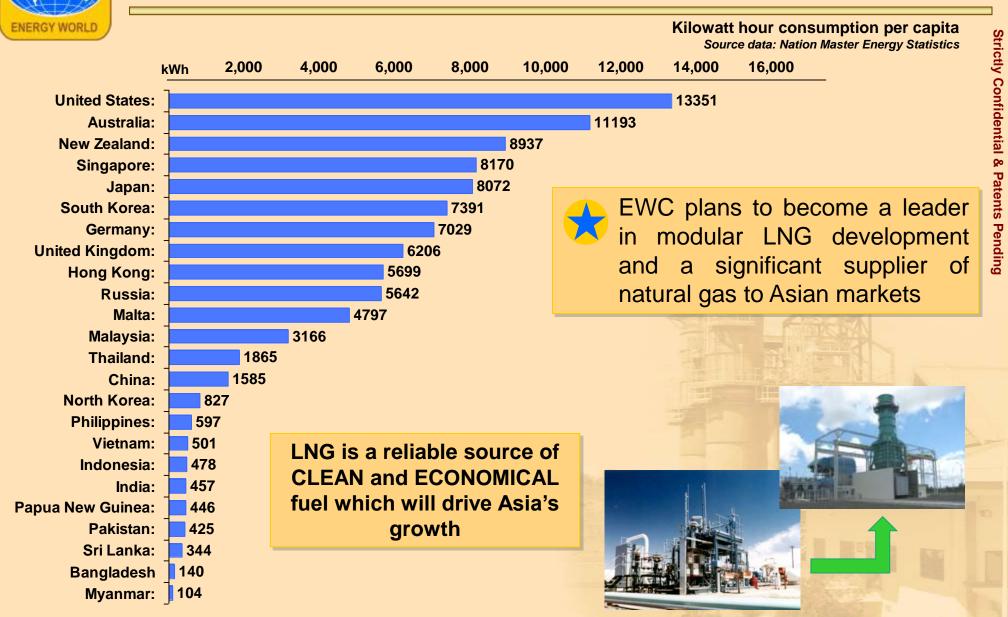
Energy World's Project in Asia Pacific



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Strong Macro Background – LNG will Fuel Asian Growth



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Our LNG Projects Australia – Alice Springs LNG



The LNG production plant was Australia's first modular commercial LNG plant.

This project confirmed the feasibility of LNG as an alternative liquid fuel and demonstrates that Australian engineering and construction skills can develop new and innovative opportunities even in the hostile Central Australian environment.

The successful Alice Springs LNG Operation has been a critical factor in EWC's decision in developing Modular Mid-Scale LNG technology.



Development of Modular LNG

EWC Developed Australia's first domestic LNG plant over 17 years ago and pioneered the transportation of LNG by road. EWC decided LNG was the best way to supply Asia's growing energy demands and protect the environment EWC approached liquefaction equipment makers asking for their standard equipment – Standard equipment does not exist. EWC ordered a FEED Study to design a standard modular ½ million t.p.a liquefaction train using standard pipeline spec gas.





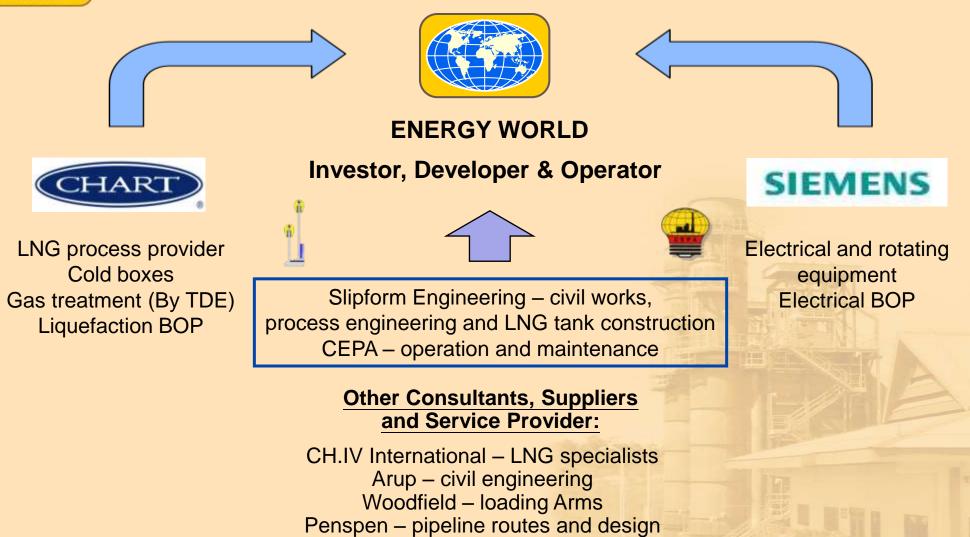


The EWC 0.5MTPA LNG Module has been designed to be a standard installation in any location.

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Teaming Up with Industry Leaders on Modular LNG



University of Southampton – cryogenic consultants



Project Development Requirement

HARDWARE

- Processing Engineering
- Equipment Design
- Civil Engineering
- Land Acquisition
- E.P.C. Contractor

SOFTWARE

- Permits
- Environmental
- Cultural Heritage
- Local Community Welfare
- Contribution to Local Community

FINANCING

- Equity
- Debt
- Project Finance
- Capital Markets



- 1. Significantly lower capital cost requirement (easier financing) with faster construction and faster LNG to market (earlier revenue stream during development of gas field)
- 2. Standardized, "world class" design, proven technology, minimal (re)engineering
- 3. Maximized shop fabrication, minimized field construction, "plug and play" concept
- 4. Less complex design means simpler plant operation, improved turndown capability and lower maintenance downtime with multiple production modules
- 5. Flexibility to incorporate additional modular LNG trains to add capacity to an LNG facility to suit the particular characteristics of a given gas field (deferred investment)
- 6. Plant can be dismantled and relocated when a gas field is depleted (reduced investment risk)
- 7. Ability to exploit stranded gas fields that are not considered commercially viable for conventional baseload LNG facilities
- 8. Modular approach is suitable for both onshore and offshore applications



Development of Modular LNG



2 Million TPA LNG Plant



Cold Box and Compressor

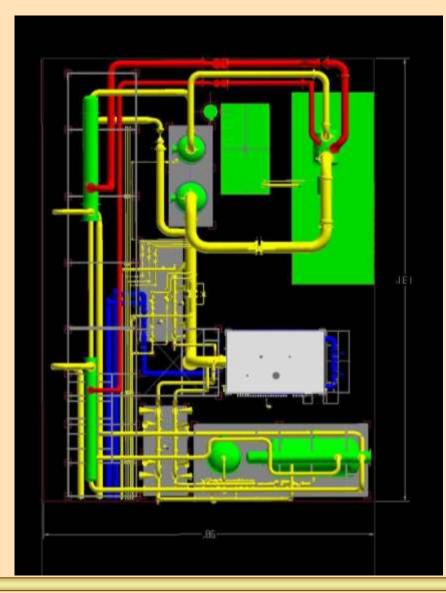


Final Gas Clean Up

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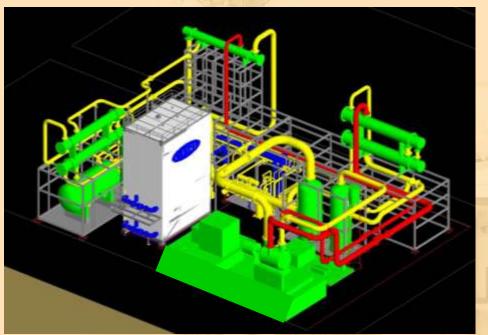
Development of Modular LNG



E-LNG allows for a simple, elegant Liquefaction setup with a relatively small footprint.

Through innovative design, Energy World Group has downsized typical LNG train sizes – we are moving from the mainframe computer to the iPad.

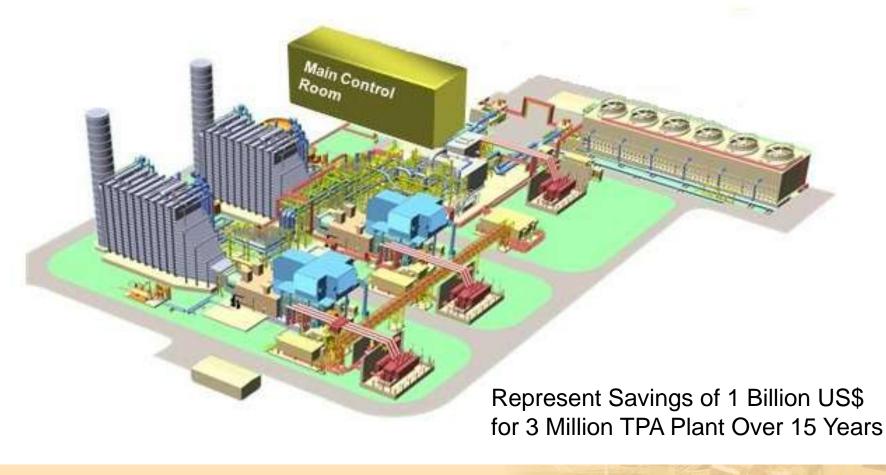
By using a standard design, more and more components can be shop fabricated allowing for better quality, cost effectiveness and reduced installation time.





Benefits of Modular LNG





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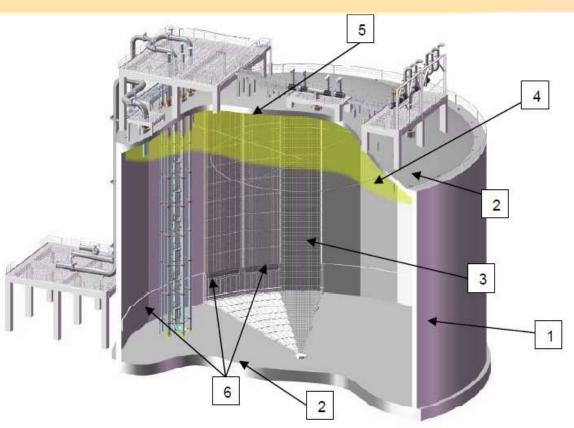
The LNG Storage Tank

Concrete Full Containment LNG tanks

Energy World Group has secured a License from GTT – Gaztransport & Technigaz to use its LNG tank technology for land based membrane tanks

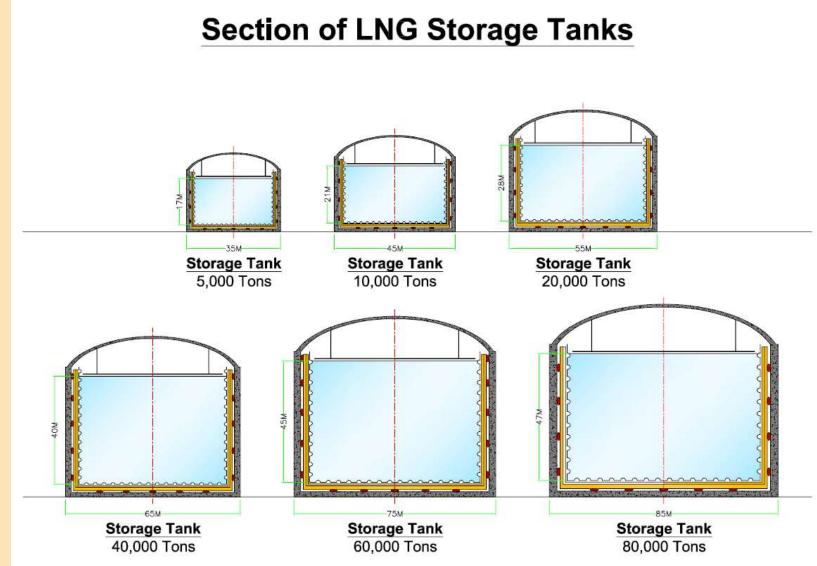
Major Components of the Tank and Membrane System

- (1) Post-tensioned concrete wall
- (2) Reinforced concrete
- (3) Membrane containment system
- (4) A suspended deck made of aluminium and covered by glass wool
- (5) Carbon steel liner covers the inner surface of the dome roof
- (6) Thermal protection system





LNG Tank Family



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Our Indonesian Projects

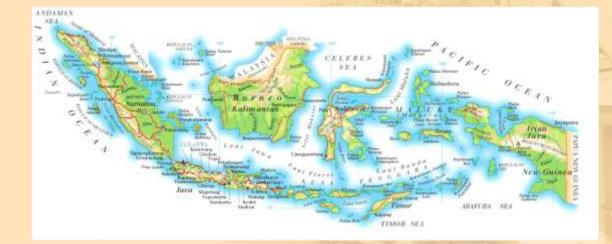




ENERGY WORLD GROUP Indonesian Projects







ENERGY WORLD CORPORATION LTD.



SENGKANG POWER PLANT, INDONESIA



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Sengkang 135 MW Power Plant



Strictly Confidential & Patents Pending



Sengkang 60 MW Expansion Unit – GT21





120MW Expansion Plan for Sengkang Power Plant



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120 MW Expansion – Gas Turbine Foundation – GT22



Strictly Confidential & Patents Pending



120 MW Expansion – Diverter Damper Foundation



Strictly Confidential & Patents Pending



120 MW Expansion – Transformer Foundation



Strictly Confidential & Patents Pending



120 MW Expansion – MCC Foundation



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120 MW Expansion – Electrical Building





120 MW Expansion – GT22 Area



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120 MW Expansion – GT22 Area





120 MW Expansion – Permanent Access Road to GT22



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120 MW Expansion – Air Intake Assembly



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120 MW Expansion – Equipment on Site



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120 MW Expansion





120 MW Expansion





LNG Operations

SENGKANG LNG PROJECT, INDONESIA



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Our Gas and LNG Projects Indonesia – Sengkang Gasfield - Production Sharing Contract (PSC)

EWC Indonesia Projects

The Sengkang PSC Block is located in the province of South Sulawesi. The PSC is operated by Energy Equity Epic Sengkang ("EEES") which is 100% owned by EWC.

Gas from the PSC is supplied to the Sengkang Power Station (195MW – under expansion to 315MW) IPP; PT Energi Sengkang ("PTES") which is owned 95% by EWC.

EEES is planning to develop the PSC to its full potential in order to supply LNG to Domestic Market in Indonesia (up to 5 MTPA).





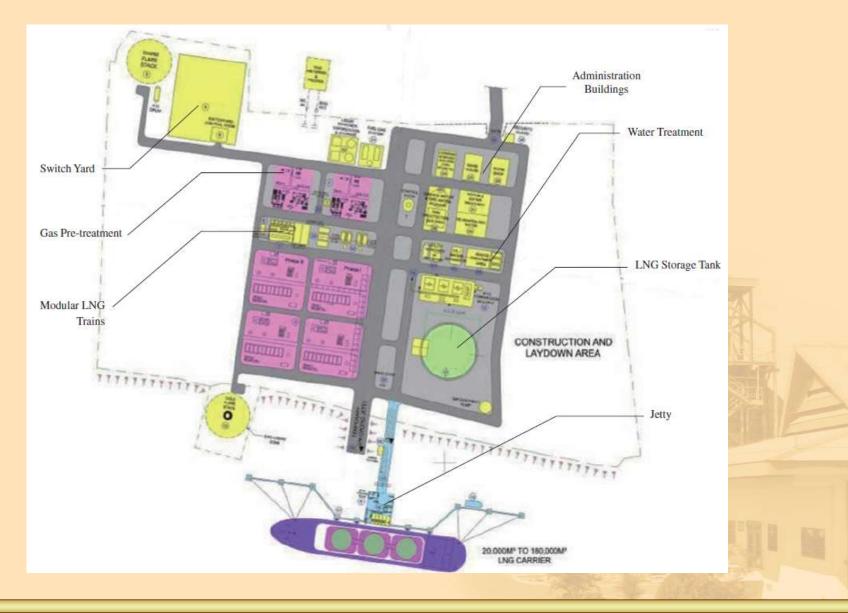
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Sengkang



Site Layout Plan



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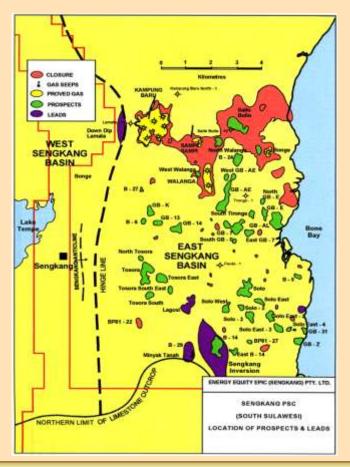
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Our Gas and LNG Projects Indonesia – Sengkang Gasfield - Production Sharing Contract (PSC)

Assessment of Potential Resources from Prospects and Leads Hydrocarbon Resource Estimates Not Risk Adjusted

An assessment, from prospects and leads, of the potential Hydrocarbon resources in the Sengkang field indicates reserves could total 5-7 TCF of natural gas. This gas reserve will provide 5-7 million tons of LNG per year, for 20 years.



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	108	127	3600	0.91	100			
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	206	127	4400	1.12	220 29 80			
	539	127	4600	1.17	80			
	213	127	5000	1.27	34			
	43	127	5290	132	21			
	271	127	5200	132	5			
	28	127	4500	1.12	14			
	536	127	4900	124	84			
	316	127	4000	1.07	1			
	373	127	4200	1.07	41			
	947	127	3000	0.91				
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		SEN	NGKANG BL	OCK GRAND	7.502	đđ	322.002	oil potential

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Our Indonesian Gasfield Project



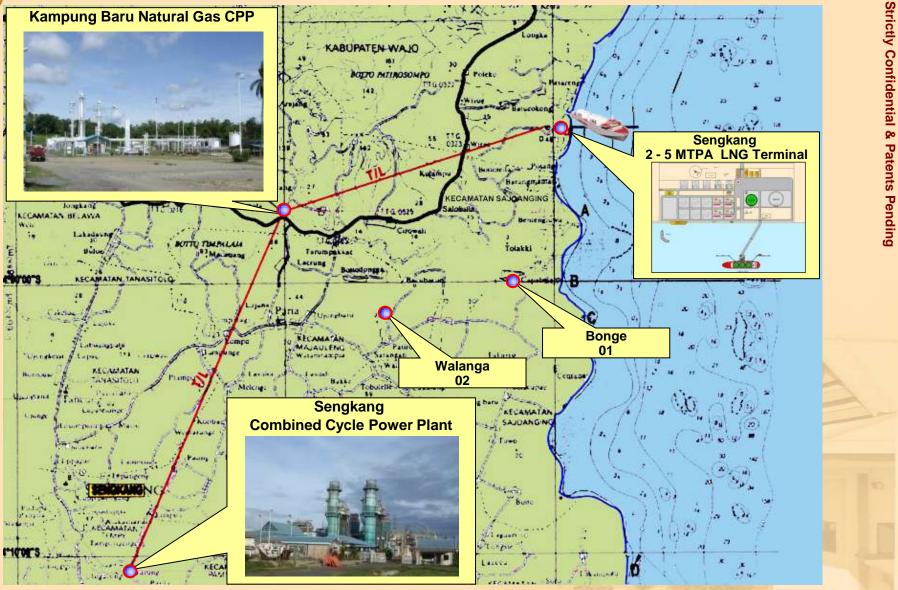
Gas Processing Plant in Sengkang Indonesia will supply gas to the existing power station and to the LNG plant



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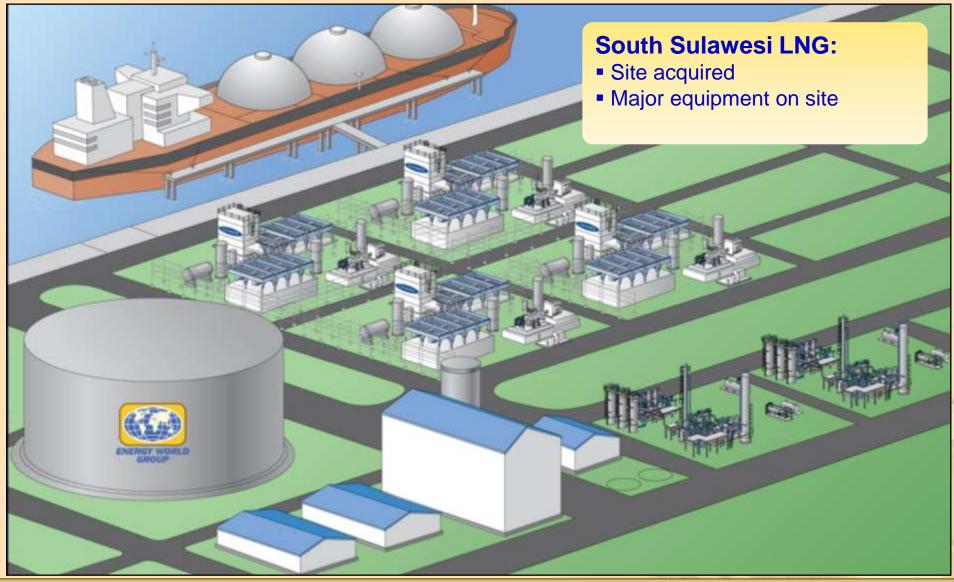
Indonesia – Sengkang LNG Project



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Indonesia – Sengkang LNG Project



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Indonesia – Sengkang LNG Project Shipping of Equipment



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Our LNG Projects Indonesia – Sengkang LNG Project Shipping of Equipment



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Indonesia – Sengkang LNG Project Shipping of Equipment



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Indonesia – Sengkang LNG Project Shipping of Equipment



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Indonesia – Sengkang LNG Project Shipping of Equipment



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Indonesia – Sengkang LNG Project Shipping of Equipment



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Indonesia – Sengkang LNG Project Shipping of Equipment

























Indonesia – Sengkang LNG Project – Vacuum Insulated Pipe







Indonesia – Sengkang LNG Project – LNG Marine Loading Arms Undergoing Factory Test





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Our LNG Projects Indonesia – Sengkang LNG Project – Control & Instrumentation

Siemens – Factory Acceptance Test (FAT) for Sengkang LNG Distribution Control System (DCS)







Indonesia – Sengkang LNG Project – Meeting with Vice President and The Land Purchase



Mr. Brian Allen and Mr. Stewart Elliott meeting with Vice President Jusuf Kalla to discuss the project



Mr. Brian Allen overseeing the payment for the land





Our LNG Projects Papua New Guinea – Development Projects in Western Province and Gulf Province

Proposed Developments of LNG Terminals

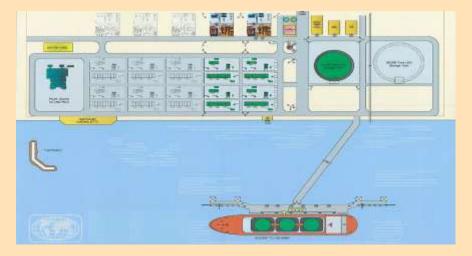




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Our LNG Projects Papua New Guinea – Western Province LNG Project



Parama Island LNG:

- Initial capacity 2 MTPA
- Future expansion to 5 MTPA
- LNG Terminal will be developed in conjunction with a deep water port and power station.







Papua New Guinea – Gulf Province LNG Project – Signing Agreement In Conjunction with Energy World International Limited

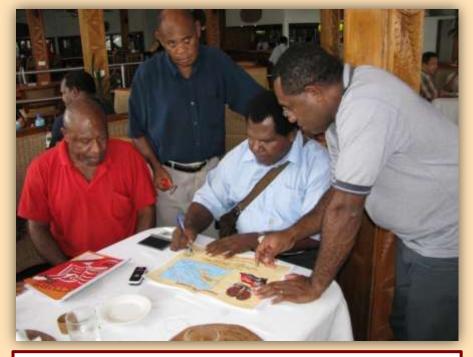


Mr Stewart W G Elliott meeting with Rt. Hon. Peter O'Neill, Prime Minister of Papua New Guinea, and Mr. Christian Vinson, Executive V.P. of InterOil in Papua New Guinea in March 2012

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Papua New Guinea – Gulf Province LNG Project – Signing Agreement In Conjunction with Energy World International Limited



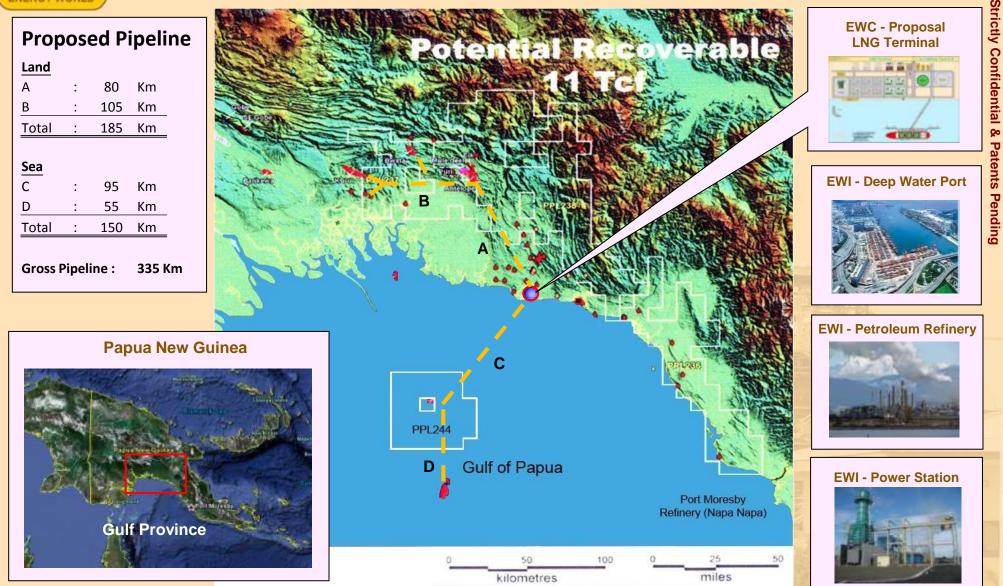
Hon. Havila Kavo M.P. – Governor of Gulf Province Signing the Partnership Agreement



The Governor of Gulf Province, Hon. Havila Kavo M.P. Energy World Group CEO, Mr. Stewart Elliott



Papua New Guinea – Development Projects in Gulf Province



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Agreement with InterOil and Liquid Niugini Gas Ltd. to Develop Onshore Modular LNG facilities.



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Papua New Guinea – Development Projects in Gulf Province



Mr. Stewart Elliott and Mr. Henry E. Aldorf Signing HOA Documents.

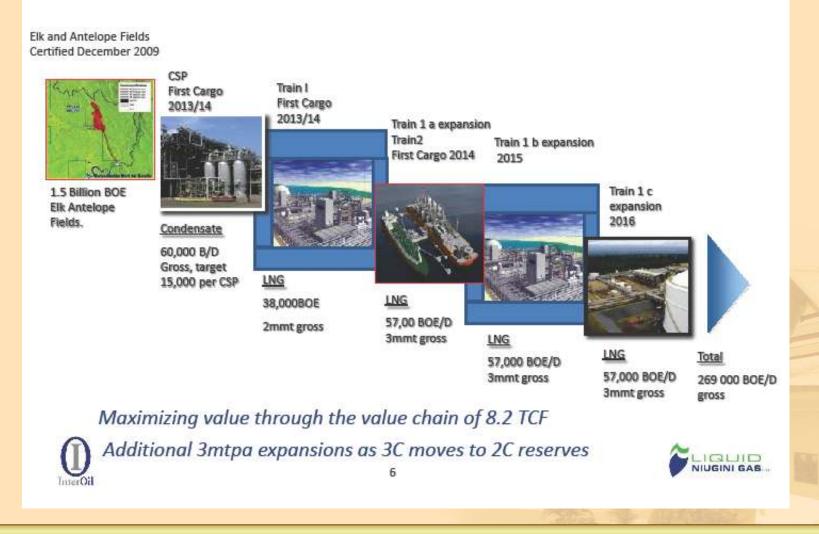


Future Partners: The Prime Minister of PNG, Hon. Grand Chief Sir Michael Somare, Mr. Phil E. Mulacek, Mr. Henry E. Aldorf and Mr. Stewart Elliott Toast the success of the Project.



Our LNG Projects Papua New Guinea – Development Projects in Gulf Province

The Vision: 2010 InterOil and Pacific LNG Vision for the Elk and Antelope fields



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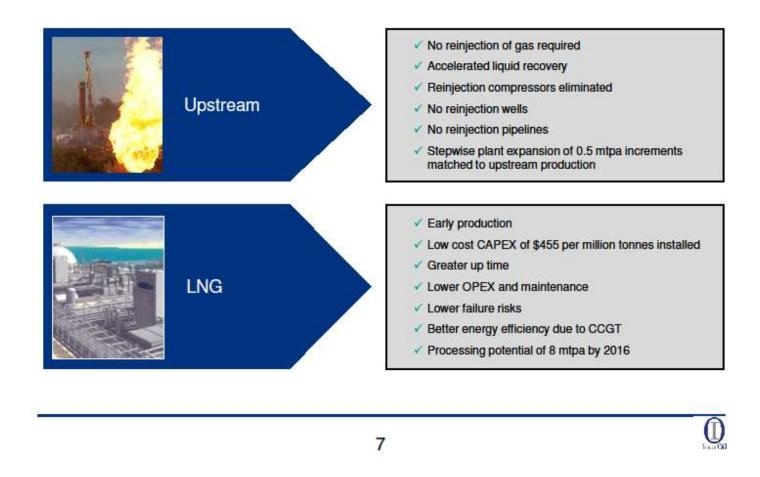
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Papua New Guinea – Development Projects in Gulf Province

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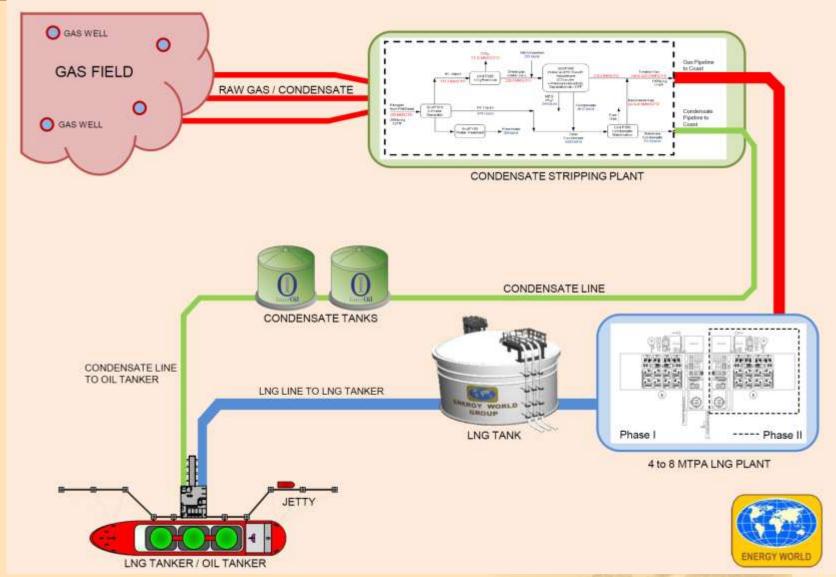
Project Benefits of Modular LNG



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Papua New Guinea – Development Projects in Gulf Province



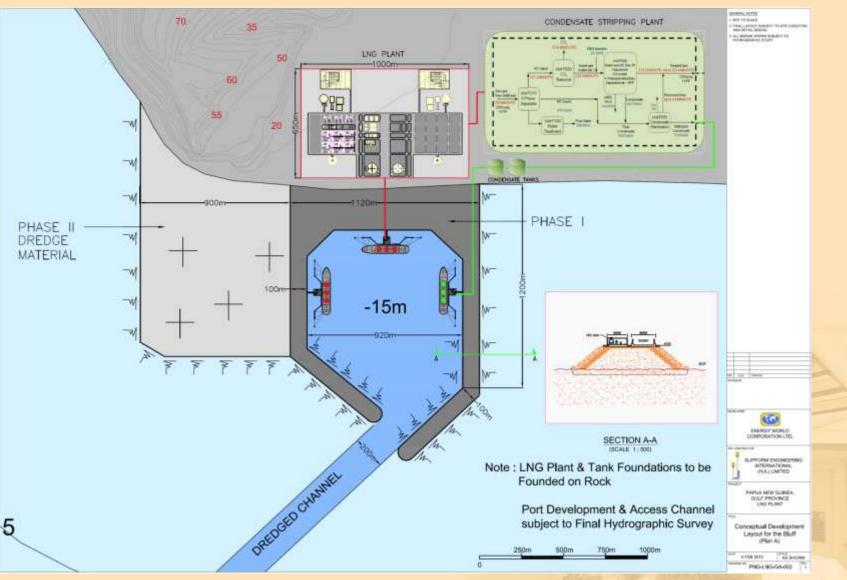
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Papua New Guinea – Development Projects in Gulf Province



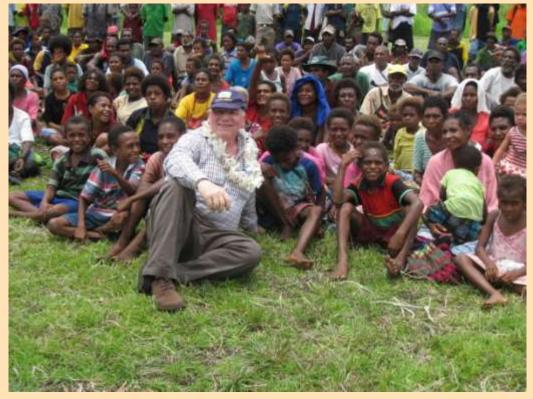
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Papua New Guinea – Development Projects in Gulf Province



The Governor of Gulf Province -Hon. Havila Kavo M.P. and Mr. Stewart Elliott meeting with the local community



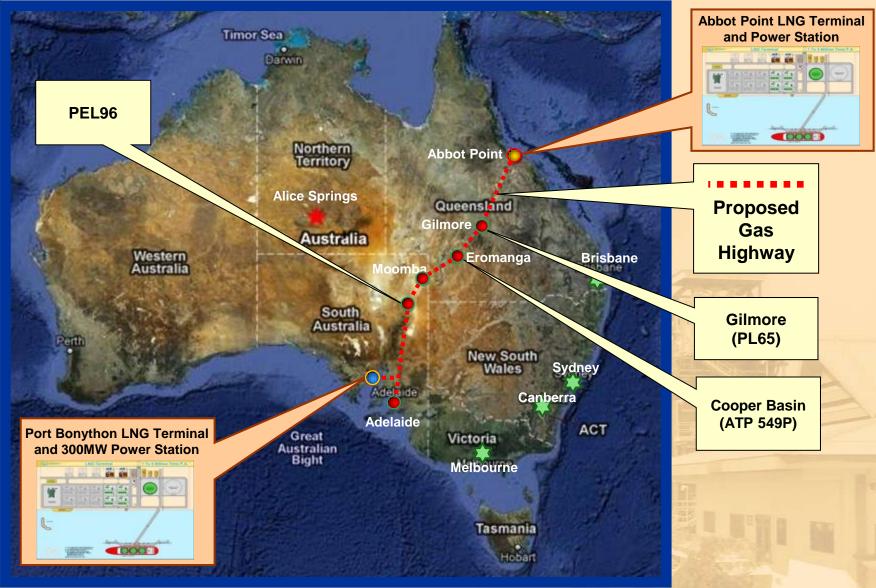


Our LNG Projects Australia – Abbot Point LNG Project

Proposed Development of LNG Production and Load Out Facilities at Abbot Point and Port Bonython, Queensland Gas Highway and Gilmore LNG Plant



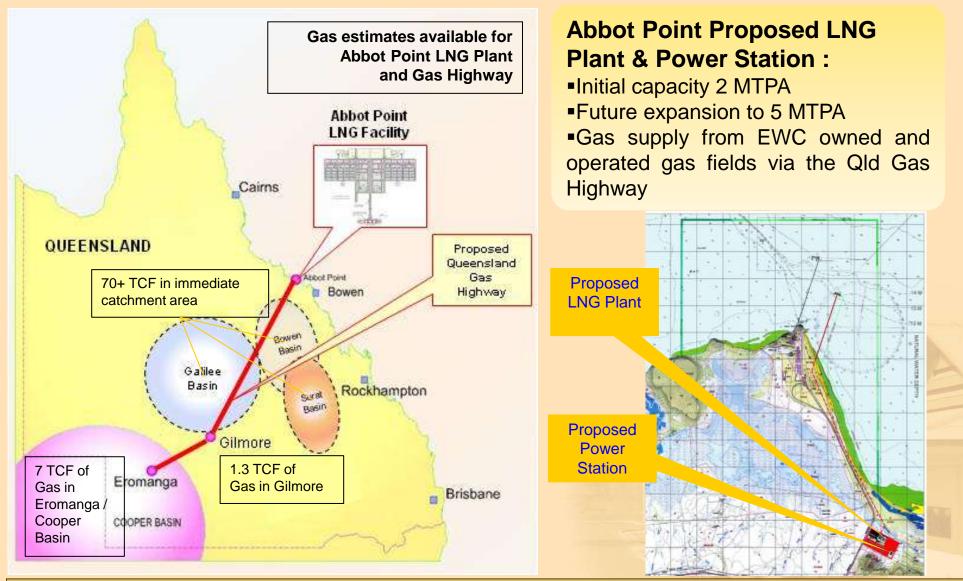




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Our Proposed LNG Plant and Power Station

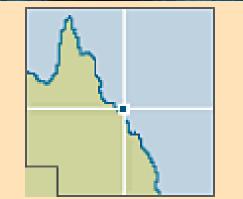


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Our LNG Projects Australia – Abbot Point: "Queensland's Chosen Gas Port"







ABBOT POINT PORT GAZZETED FOR LNG 1997 RE-CONFIRMED BY INDEPENDENT CONSULTANTS JUNE 2011

One of the stated objectives of the Plan for development of the Port of Abbot Point is to provide export opportunities for Queensland Products, and the following statement, under the heading "Methane Gas", has been included.

"The Bowen Basin contains large amounts of coal seam methane which is an alternative source of clean energy. The reserves are potentially larger than the natural gas fields of the north-west shell off Western Australia. Exploitation of the methane gas may provide another export opportunity for the Port of Abbot Point. The gas from the Bowen Basin could be transported to Abbot Point by pipeline and stored at the port prior to export. Port facilities at Abbot Point are isolated from urban development and a sufficient buffer zone exists to provide for safe storage and handling of the gas. Other port sites near to the gas resources, including Gladstone and Mackay, are restricted by urban development."



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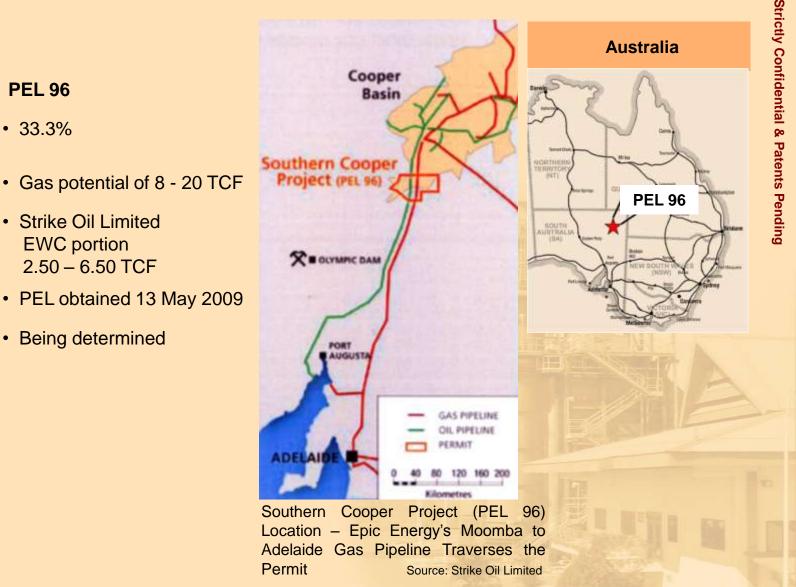
Pending

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Australia – Other Gas and Oil Interests

South Australia - Southern Cooper Project (PEL 96)



Percentage Interest of EWC

- Gas / Oil
- **Operating Party**

Production Status

Future Investment Obligation

- Being determined



Australia – Cultural Heritage Clearance



Brewing the "billy"

The software part of our projects is more important than solving all the hardware and technical issues.

If there is no site, and no good will, there is no project.

Mr. Elliott meeting with local community at Eromanga Western Queensland



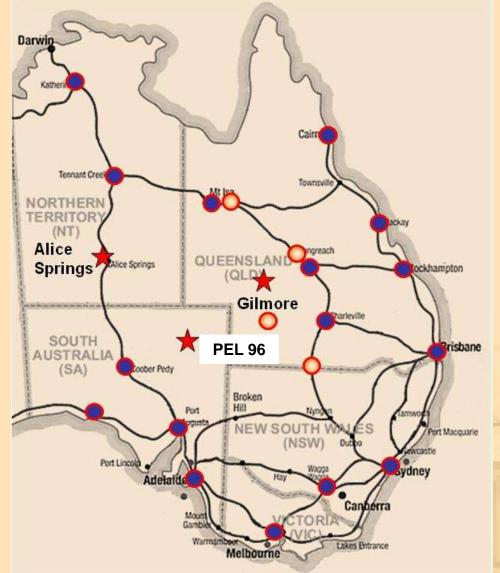
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Our LNG Projects Australia – Gilmore LNG Facility

Proposed Markets

- The Gilmore LNG facility will be a major link in our development program for Australia and will be primarily focused on the Eastern States including the Northern Territory and South Australia.
- We propose to develop the market in two phases.
- LNG Plants : ★
 Gilmore, Alice Springs, PEL 96
- Phase 1: Off Grid Power Generation Mine Sites Remote Communities
- Phase 2: Fuelling Station
 Long Haul Vehicle Fuel
 Mine Site Vehicle Fuels



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Australia – Gilmore LNG Facility



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Australia – Gilmore LNG Facility Loading and Unloading of Equipment





Australia – Gilmore LNG Facility Loading and Unloading of Equipment





Australia – Gilmore LNG Facility Loading and Unloading of Equipment



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Australia – Gilmore LNG Facility Loading and Unloading of Equipment



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Australia – Gilmore LNG Facility Loading and Unloading of Equipment



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Our LNG Projects Australia – Gilmore LNG Facility Blackall Office









Permanent LNG/LCNG Station









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Intermodal Transport with ISO Containers



40 foot ISO container **43 500 liters**, 10 bar, tare weight 12 000 kg, gross weight 30 840 kg, LNG or Liquid Ethane or Liquid Ethylene (*Chart Ferox*)





LNG rail car 130 600 liters, 6.2 bar (5.2 allowed by DOT), LNG or Liquid Ethylene (Chart Ind. for USA railway regulations)

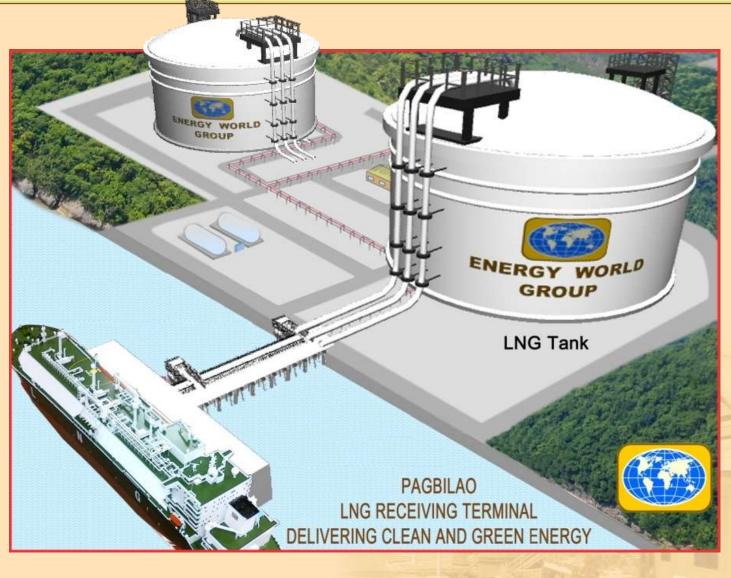


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The Philippines - LNG Hub Terminal and Power Station





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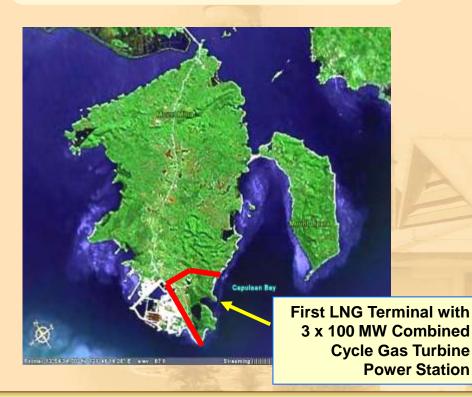


The Philippines - LNG Hub Terminal and Power Station



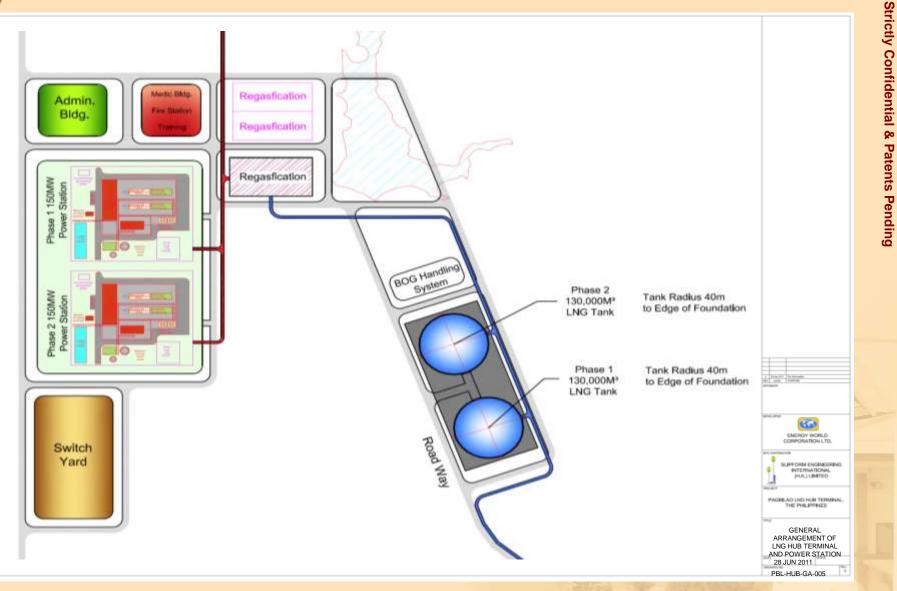
Pagbilao LNG Terminal:

- Terminal will act as a hub for onward distribution of LNG throughout the Philippines
- Energy World Group will develop a CCGT power station at this site





The Philippines - LNG Hub Terminal and Power Station



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2 x 150 MW Combined Cycle Power Station General Arrangement

(The Power Station will use natural gas as fuel source)





Our LNG Projects The Philippines - LNG Hub Terminal and Power Station

Ground Breaking Ceremony





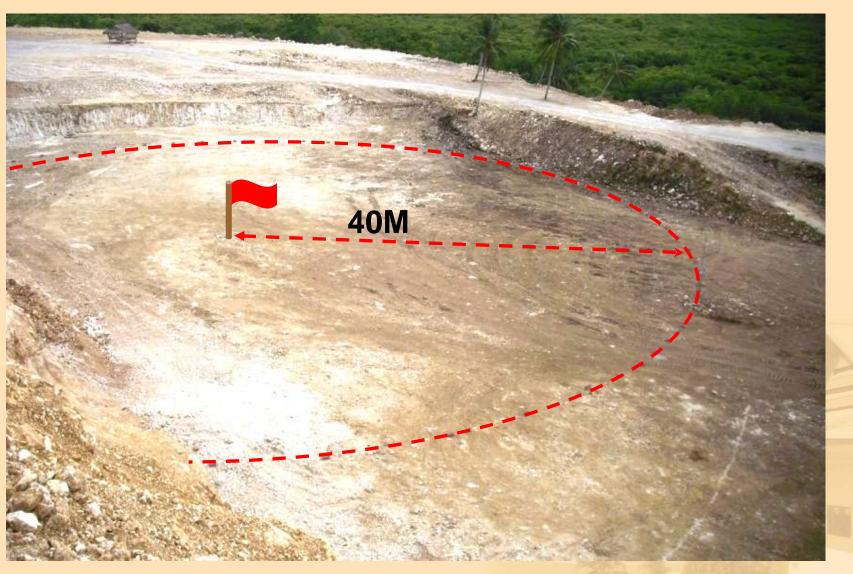


InterOil and Energy World are Exploring a Potential Partnership to invest in and supply LNG to the Pagbilao LNG Hub Terminal and Power Plant.

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The Philippines - LNG Hub Terminal Site Tank 1 Location





The Philippines - LNG Hub Terminal Jetty and Pipeline





The Philippines - LNG Hub Terminal Soil Investigation









Hon. Gov. David Suarez, Province Of Quezon - Site Visit to the 1st LNG Hub Terminal in June 2012





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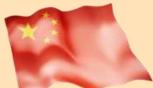
Site Visit by Members of Federation of Philippine Industries (FPI) and Glass Manufacturers Association of the Philippines (GMAPI)



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His Excellency Benigno S. Aquino III, President of the Republic of the Philippines Meeting with Stewart Elliott and Brian Allen of Energy World Group





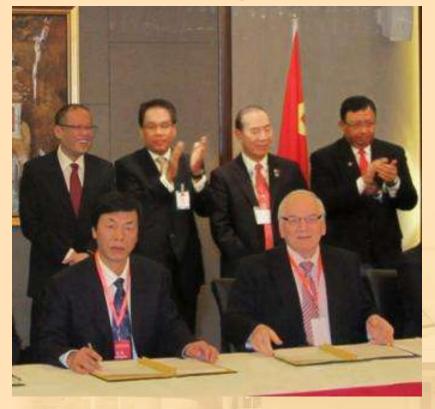
Brian Allen Executive Director Energy World Group

Stewart W. G. Elliott Chairman, M.D. & C.E.O. p Energy World Group

His Excellency Benigno S. Aquino III President of the Republic of the Philippines

His Excellency Benigno S. Aquino III meeting Mr. Stewart Elliott and Mr. Brian Allen on 31 August 2011 in Beijing to offer his full support for the development of the LNG Hub Terminal and Power Station





His Excellency Benigno S. Aquino III witnessing Mr. Elliott signing the Board of Investments Agreement for the LNG Hub Terminal and Power Station to be built at Pagbilao in the Philippines

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LNG Transport

LNG Tanker Ship

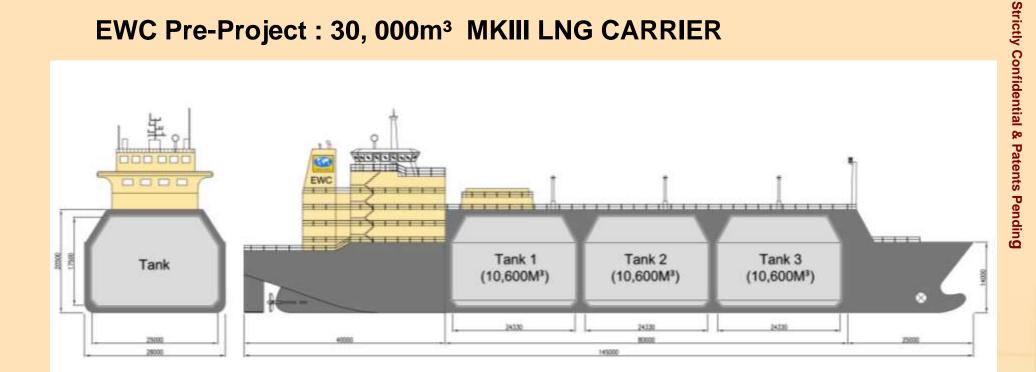


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EWC Pre-Project : 30, 000m³ MKIII LNG CARRIER



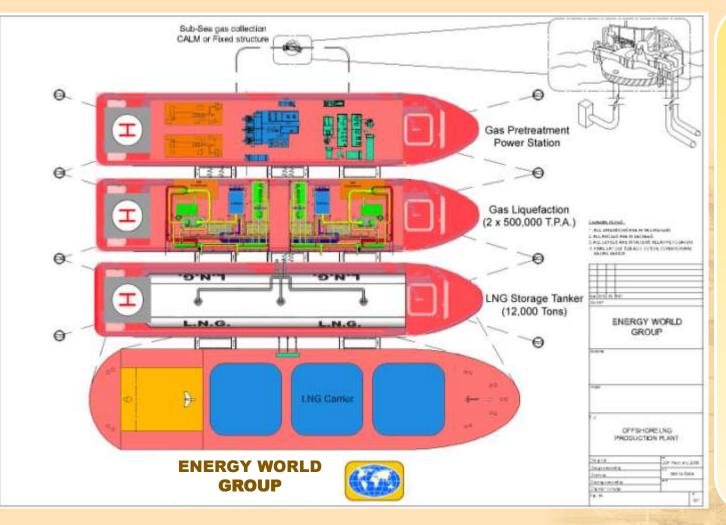
MAIN CHARACTERISTICS

LNG Carrier Capacity	5,000 to 20,000 Tons
Tank Capacity	±10,600 m³
Length Overall	145 m
Breadth Moulded	28 m
Design Draught	7.5 m
Design Speed	14 Knots

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3 Ship Solution for Floating LNG



Based on the standard Energy World Group LNG ship – Energy World Group developed 3 ship solution for Floating LNG.

LNG Support Ship -Gas pretreatment and power generation is located on the first ship.

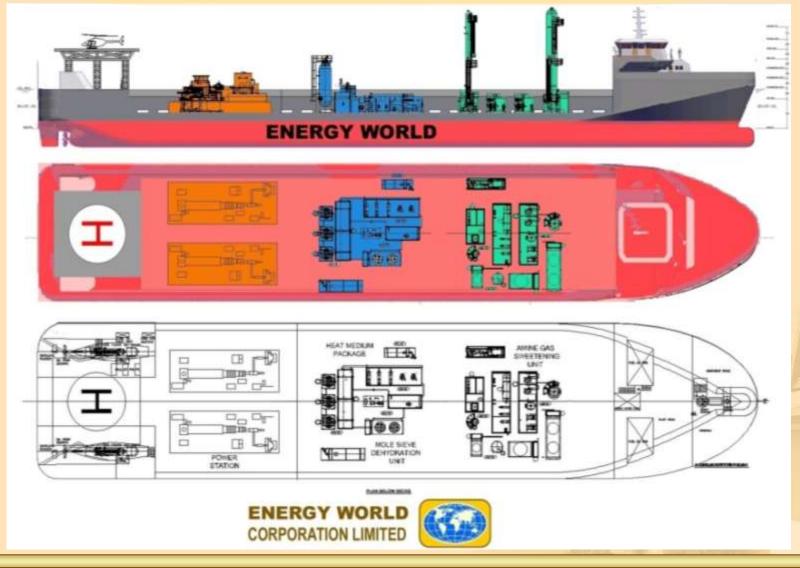
LNG Liquefaction Ship - Liquefaction (2 x 500,000 TPA) trains the standard EWC module are located on the second ship.

LNG Storage Ship -Storage is located on the third ship.



Development of Floating Modular LNG

Gas Cleanup and Power Generation Ship



ENERGY WORLD CORPORATION LTD.



Development of Floating Modular LNG

LNG Liquefaction Ship 2 x 500,000 TPA



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Many Thanks from Energy World



Delivering Clean and Green Energy to Asia Whatever Quantity You Require

EWC20110905

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