

20 September 2012

ASX Announcement

Update: Satisfaction of FIRB condition for Supplemental Farmin Agreement and Subscription Agreement with CNOOC.

Exoma Energy Limited (ASX: EXE) advises that FIRB has approved the transactions contemplated by the Supplemental Farmin Agreement and Subscription Agreement entered into between Exoma and CNOOC.

The agreements remain conditional upon consents from the Chinese Government Authorities and indicative approval from the Queensland Government to the assignment of the interests in the issued ATP's. These conditions must be satisfied by 31 December 2012.

For further details of the agreements, see the announcement dated 10 September 2012.

FURTHER INFORMATION

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