

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

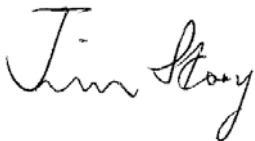
11 September 2012

Dear Sir

**Re: 2011 Annual General Meeting**

In accordance with listing rule 3.13.1, it is notified that the 2012 Annual General Meeting for Facilitate Digital Holdings Ltd will be held on Tuesday 27 November 2012 at 11.00am at the office of the company at level 6, 241 Commonwealth Street, Surry Hills NSW.

Yours sincerely



Jim Story  
Company Secretary