

11 April 2012

Ms Stephanie Yong
Senior Adviser, Listings (Sydney)
Australian Securities Exchange
Exchange Square
20 Bridge Street
SYDNEY NSW 2000

Via Email: stephanie.yong@asx.com.au

Dear Madam

Fermiscan Holdings Limited
ABN 51 000 689 725

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Fermiscan Holdings Limited (**Fermiscan**) requests the granting of a trading halt in Fermiscan's ordinary securities (ASX code: FER) listed on ASX from today, 11 April 2012, pending an announcement by Fermiscan in relation to a proposed transaction.

It is requested that the trading halt continue until the earlier of 2 trading days from the date of this letter or a market release is issued indicating the recommencement of trading (which is expected to be issued on Friday, 13 April 2012).

Fermiscan confirms that it is not aware of any reason why a trading halt should not be granted.

Yours faithfully



Robert Whitton
Chairman