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Australian Securities Exchange  
Company Announcements Office  
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20 Bond St  
SYDNEY NSW 2000

31 December 2012

Via E - lodgment

Dear Sir/Madam

**Yarnima contract clarification**

Forge Group Limited (ASX:FGE), at the request of BHP Billiton Iron Ore Pty Ltd (BHP Billiton Iron Ore), wish to clarify that in relation to its announcement on 12 December 2012 the contract referred to therein is:

- a) an award for approximately \$100 million;
- b) directly with BHP Billiton Iron Ore and not with WorleyParsons; and
- c) for construction of the main power blocks associated with BHP Billiton's Yarnima Power Station.

Yours sincerely



Andrew Bell  
Company Secretary  
Forge Group Ltd

## About Forge

Headquartered in Perth, Western Australia, Forge Group Limited (ASX: FGE) offers an integrated suite of engineering, construction, maintenance and power generation services particularly to the resources, oil & gas and infrastructure sectors.

With an experienced workforce of more than 1,700, Forge operates in WA, Queensland and West Africa, servicing some of Australia's leading resources and energy sector clients including BHP Billiton, Rio Tinto, Fortescue Metals Group, Woodside, Chevron, MCC and AngloGold Ashanti.

Through its four wholly owned subsidiaries, Forge provides a single-point solution to clients seeking efficient contractor relationships across the whole project lifespan; from initial studies, through to design, engineering, construction and ongoing maintenance.

**Forge Group Power** is responsible for all power construction, engineering and design for the group. An international power project provider to the energy and utilities sectors, CTEC specialises in Gas Turbine Power Plants, providing solutions in open or combined cycle configurations to meet client specifications.

**Forge Group Construction** provides a full range of multidiscipline construction services including: civil and concrete; structural, mechanical, piping and tanks; electrical and instrumentation; building and maintenance services.

**Forge Group Minerals & Resources** is a specialist provider of process design, engineering, construction and project management services including feasibility studies, front-end engineering design (FEED) and EPC contract execution.

**Webb Construction** has been providing construction and engineering services to the African sector for more than 15 years. With its head office in Johannesburg, Webb is particularly active in Ghana, Sierra Leone, Burkina Faso and Mali, and more recently expanding into Guinea, Ivory Coast, Tanzania, Mozambique and Kenya.

Forge's cornerstone shareholder is Clough Limited (ASX:CLO).

### For further information, please contact:

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