



FLAT GLASS INDUSTRIES LIMITED

Flat Glass Industries Limited

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28 September 2012

ASX ANNOUNCEMENT

Completion of Rights Issue

The Company has completed its fully underwritten rights issue and has despatched the holding statements.

The underwriter has subscribed for the whole of the shortfall of 13,736,442 shares.

After the rights issue and the subscription by the underwriter, the Company has 67,018,039 shares on issue.

Brett Crowley
Company Secretary