



FLAT GLASS INDUSTRIES LIMITED

Flat Glass Industries Limited

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26 September 2012

Non-renounceable Rights Issue Shortfall Statement

The pro rata rights issued closed on 21 September 2012. FGI received acceptances for 8,602,924 shares out of the 22,339,337 shares offered. Allotment of those shares took place today, resulting in the Company now having 53,281,597 shares on issue.

The underwriter has been advised of the shortfall of 13,736,442 shares.

The list of the top 20 shareholders after the allotment of the 8,602,924 shares follows:

Holder Name	Number	%
PHOENIX DEVELOPMENT FUND LIMITED	14,189,396	26.631
BEST SAFETY GLASS (INTERNATIONAL) PTY LIMITED	6,120,000	11.486
MOOREBANK PROPERTY MANAGEMENT PTY LTD <K R PALONIS PROVIDENT A/C>	3,519,881	6.606
NIGHTINGALE PARTNERS PTY LTD	3,479,835	6.531
DIXSON TRUST PTY LIMITED	3,000,000	5.630
MADI MANAGEMENT PTY LTD	2,333,333	4.379
D'URSO HOLDINGS PTY LTD <D'URSO FAMILY A/C>	2,100,000	3.941
MR PETER AUGUSTUS WHITE	1,034,190	1.941
SULEISA NOMINEES PTY LTD	1,033,334	1.939
SAVASS INVESTMENTS PTY LTD	935,790	1.756
FLEXIPLAN MANAGEMENT PTY LTD <SUSAN THOMAS PSF A/C>	794,000	1.490
MS LORRAINE JOAN WHITE	750,000	1.408
BEST SAFETY GLASS INTERNATIONAL (AUSTRALIA) PTY LIMITED	741,623	1.392
JAMBER INVESTMENTS PTY LTD <THE AMBER SCHWARZ FAM A/C>	731,625	1.373
FAIRSTONE INVESTMENTS PTY LTD	599,554	1.125
MR ROBERT COCKBURN <BURNBRIDGE RETIRE FUND A/C>	516,805	0.970
R T K LASER PTY LTD	500,000	0.938
DR STEPHANIE PHILLIPS	450,000	0.845
W R CARPENTER & SONS PTY LTD <CARPENTER FAMILY UNIT A/C>	434,286	0.815
IMAGE DATA (AUSTRALIA) PTY LTD <IMAGE DATA SUPER FUND A/C>	407,103	0.764

Total Top 20	43,670,755	81.962
Shares on issue	53,281,597	100.000

Brett Crowley
Company Secretary