


**ASX Circular**
**Date:** 14 December 2012

**Key topics**

1. Fortunis Resources Limited
2. ASX Code: FOT
3. Quotation Commences: 1.00 pm E.D.S.T (10.00 am W.S.T) on Tuesday, 18 December 2012.

**Reading List**

Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Share Registries  
 ASX Clear Participants  
 Market Participants  
 Research Analysts

**Contact**

Jenny Cutri

**Telephone**

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 ABN 98 008 624 691  
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 PO Box H224  
 Australia Square NSW 1215

 Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## COMMENCEMENT OF OFFICIAL QUOTATION – FORTUNIS RESOURCES LIMITED

Fortunis Resources Limited (the “Company”) will be admitted to the official list of the ASX Limited on Friday, 14 December 2012.

Official quotation of the Company’s securities will commence at 1.00 pm EDST (10.00 am WST) on Tuesday, 18 December 2012. The Company raised \$2,808,200 under the Offer by the issue of 14,041,000 fully paid ordinary shares at an issue price of \$0.20.

**Quoted Securities:** 14,741,001 ordinary shares fully paid at an issue price of 20 cents.

**ASX Code:** FOT

**Time:** 1.00 pm E.S.T (10.00 am W.S.T)  
**Date:** Tuesday, 18 December 2012

**ASX Trade Abbreviation:** FORTUNIS

**ISIN:** AU000000FOT3

**Home Branch:** Perth

**Industry Classification:** Mining Oil/Exploration Company

**Registered Office:** 47 Outram Street  
 WEST PERTH WA 6005

Phone: (08) 9321 2111  
 Facsimile: (08) 9321 2050

**Company Secretary:** Darren Wates

**Share Registry:** Security Transfers Registrars Pty Ltd  
 770 Canning Highway  
 Applecross

Ph: (08) 9315 2333  
 Fax: (08) 9315 2233

**Brokers to the issue:** N/A

**Balance Date:** 30 June

**CHESS:** Participating. The Company will also operate an issuer sponsored subregister.

**Place of Incorporation:** Western Australia

<u>ASX restricted securities:</u>	See below
<u>Dividend Policy:</u>	None
<u>Activities:</u>	Gold, copper and vanadium-titanium-iron exploration
<u>Issue Price:</u>	20 cents
<u>Securities not quoted:</u>	<p>2,610,000 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>3,200,000 options exercisable at \$0.20 each on or before 31 December 2016 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation</p> <p>3,690,000 fully paid ordinary shares issued on 5 October 2012 classified by ASX as restricted securities and to be escrowed for a period of 12 months from the date of issue.</p> <p>3,800,000 options exercisable at \$0.20 each on or before 31 December 2016 and issued on 5 October 2012 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p>

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<b>Ext.No:</b>	6003
<b>Date:</b>	14 December 2012