

31 May 2012

Company Announcements Office
Australian Securities Exchange

By eLodgement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Forge Resources Ltd (ACN 139 886 187) (**Forge**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

Forge advises that:

1. as previously contemplated in announcements to the ASX (including as disclosed in the Appendix 3B lodged earlier today), Forge has issued:
 - (a) 16,000,000 fully paid ordinary shares at an issue price of A\$0.50 per share to TIO (NZ) Limited (the **Funding Placement Shares**);
 - (b) 9,000,000 fully paid ordinary shares at an issue price of A\$0.50 per share to professional and sophisticated investors pursuant to a share placement (the **Investor Placement Shares**); and
 - (c) 24,000,000 fully paid ordinary shares for no cash consideration to Trinity Management Ltd as trustee of the Forge Resources Ltd Employee Share Trust, to be held on behalf of Mr Nicholas Curtis (the **Curtis Shares**);
2. the Funding Placement Shares, the Investor Placement Shares and the Curtis Shares were issued without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, Forge has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Forge; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Act.

Yours sincerely

Shane Hartwig

Company Secretary