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**13 June 2012**  
**Company Announcement Office**  
**Australian Securities Exchange Limited**

**By: eLodgement**

**ASX Release 13 June 2012**

**Re: First Mongolian/ Hebei Provincial Geological Research Institute Strategic Partnership**

Further to the ASX release of 5 June 2012 and in addition to the partnership agreement with the Central Government mining authority ("the Institute") referred to in that release, First Mongolian Investment Holdings Ltd ("First Mongolian") advises that the company has today signed an exclusive strategic partnership agreement with the Hebei Geological Research Institute ("the Hebei Institute") of Hebei Province, People's Republic of China. The Hebei Institute is the highest ranking mining authority of Hebei Province. The Hebei Institute is responsible for mineral exploration of Hebei Province as well as support for mineral exploration in Inner Mongolia and Xinjiang autonomous regions of China.

Under this partnership agreement, the Hebei Institute will actively assist First Mongolian to acquire resources projects in the regions it is responsible for as well as providing ongoing geological support to the company. The Hebei Institute is currently reviewing a number of resources projects in the Hebei Province for First Mongolian to acquire. Preliminary internal valuation of these projects conducted by First Mongolian indicates that their aggregate value is expected to support and exceed the 40 cents per share face value of the First Mongolian shares to be issued under the Initial Public Offering. Once the acquisitions of these projects are finalised, a suitably qualified Independent Expert will be appointed to conduct an independent valuation for the company.

GoConnect Ltd shareholders are reminded that the revised record date for entitlement to First Mongolian shares is the close of business on 22 June 2012.