

Allens Arthur Robinson



**Date** 28 February 2012  
**Page** 1 of 7  
**From** Gadi Bloch, Allens Arthur Robinson  
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Dear Sirs

### Notice of Initial Substantial Holder

Attached is a Form 603 Notice of Initial Substantial Holder lodged on behalf of our client, Wilmar International Limited. A copy of this notice has been provided to Goldman Fielder Limited.

Yours sincerely

**Gadi Bloch**  
 Special Counsel  
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**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Goodman Fielder Limited (Goodman Fielder)

ACN/ARSN 116 398 430

**1. Details of substantial holder (1)**

Name Wilmar International Limited (Wilmar) and each of its Related Bodies Corporate listed in Annexure A.

ACN N/A

The holder became a substantial holder on 27/02/12

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	197,436,381	197,436,381	10.1%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
WFL Pty Ltd (WFL)	Relevant interest as: - the beneficial owner of the shares; or - as the acquirer of the shares pursuant to trades that have not yet settled, pursuant to section 608(1) or 608(3) of the Corporations Act.	197,436,381 ordinary shares
Wilmar and each Related Body Corporate other than WFL	Relevant interest pursuant to section 608(1) and / or 608(3) of the Corporations Act.	197,436,381 ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Wilmar and its Related Bodies Corporate	UBS Nominees Pty Ltd (or persons from whom securities have been acquired pursuant to trades that have not yet settled)	WFL	197,436,381 ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Wilmar and its Related Bodies Corporate	Refer to Annexure B	Refer to Annexure B		197,436,381 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Wilmar	58 Neil Road, Singapore 088830
Wilmar's Related Bodies Corporate	c/o Wilmar International Limited, 58 Neil Road, Singapore 088830

**Signature**

print name HO KIAH KONG capacity **CHIEF FINANCIAL OFFICER**  
 sign here  date 28/2/2012

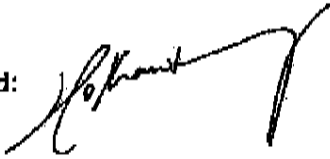
**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 3 pages referred to in the Form 603 (Notice of Initial substantial holder) in relation to Wilmar International Limited.

Signed:



Name and title: HO KIAM KONG, CHIEF FINANCIAL OFFICER  
Date: 28 FEBRUARY 2012

The Related Bodies Corporate of Wilmar are:

WCL Holdings Limited	Sucrogen (Invicta) Pty Limited	Audrey Shipping Co Pte. Ltd.
Wilmar Trading Pte Ltd	The Haughton Sugar Company Pty Ltd	Clara Shipping Co Pte. Ltd.
WCA Pte. Ltd.	Sucrogen (Kalamia) Pty Ltd	Letitia Shipping Co Pte. Ltd.
Wilmar Air Pte. Ltd.	Sucrogen (Herbert) Pty Ltd	Valerie Shipping Co Pte. Ltd.
Bathos Company Limited	Sucrogen Ethanol Pty Ltd	Daisy Shipping Co Pte. Ltd.
Wilmar Africa Agri Business SARL	Sucrogen BioEthanol Pty Ltd	Doris Shipping Co Pte. Ltd.
Wilmar Resources Pte Ltd	Sucrogen Australia Pty Ltd	Mandy Shipping Co Pte. Ltd.
Wilmar Japan Co., Limited	Sucrogen Refining Investments Pty Limited	Baifinda Shipping Co Pte. Ltd.
Wilmar Edible Oils Philippines, Inc	Sugar Australia Joint Venture	Bernice Shipping Co Pte. Ltd.
Wli Pte. Ltd.	Sugar Australia Pty Ltd	Gloria Shipping Co Pte. Ltd.
Lence Pte. Ltd.	Tatefield Pty Ltd	Haley Shipping Co Pte. Ltd.
Wilmar-Delta Holdings Pte. Ltd.	Chelsea Nominees Ltd	Janice Shipping Co Pte. Ltd.
Wilmar Continental Edible Oils and Fats (Pty) Limited	Sucrogen Refining Investments (NZ) Limited	Raffles Shipping Corporations Pte. Ltd.
Wilmar Holdings Sdn Bhd	New Zealand Sugar Company Limited	Raffles Ship Chartering Pte Ltd
Wilmar Edible Oils Sdn Bhd	Premier Packers Limited	Raffles Shipmanagement Services Pte Ltd
Wilmar Bulkmg Installation Sdn Bhd	Sucrogen Foods Pty Ltd	Sea Ocean Shipping Agency Pte Ltd
Tradesound Investments Limited (BVI)	Sucrogen Foods (NZ) Limited	Raffles Technical Services Pte Ltd
PT Wilmar Nabali Indonesia	WRE Holdings Pte Ltd	PPB Oil Palms Berhad (PPBOP)
PT Wilmar Berih Indonesia	Wilmar Renewable Energy Pte.Ltd.	Sepi Plantations Sdn Bhd
PT Pelayaran Tirtacipta Mulyapersada	PT WRE Indonesia	Alam Palm Plantations Sdn Bhd
PT Usda Seroja Jaya	Wilmar Africa Investments Pte. Ltd.	Biosom Skyline Sdn Bhd
PT Cahaya Subur Indonesia	Ghana Specialty Fats Industries Limited	Raka Halus Sdn Bhd
PT Mullinas Nabali Asahan	Wilmar Ghana Ltd	Sabahmas Plantations Sdn Bhd
PT Sinarperdana Caraka	Biase Plantations Ltd	Klabau Plantations Sdn Bhd
PT Sari Agrolama Parsada	Wilmar Africa Limited	Riaubonus Sdn Bhd
PT Multi Nabali Sulawesi	Bensa Oil Palm Plantation Limited	Sri Kamusan Sdn Bhd
PT Kawasan Industri Dumai	Wilmar Europe Holdings B.V.	Sekar Imej Sdn Bhd
PT Cahaya Kalbar Tbk	Wilmar Iberia S.L.	Hibunas Sdn Bhd
PT Multi Mineral Trading	Wilmar Edible Oils B.V.	Jebawang Sdn Bhd
PT Wilmar Bioenergi Indonesia	Wilmar Europe Trading B.V.	Saremas Sdn Bhd
Cleartech Research Pte Ltd	Wilmar Ticonal Ltd Sirkos	Segamas Plantations Sdn Bhd
PT Petro Andalana Nusantara	Wilmar Oleo North America LLC	Kaminsky Sdn Bhd
PT Wilmar Chemical Indonesia	WONA Inc.	Suburnes Plantations Sdn Bhd
PT Sinar Alam Permai	Wilmar Italia S.R.L.	Clonal Palma Sdn Bhd
PT Citaraya Perkasai Abadi	Wilmar Oleochemicals B.V.	Votac Ingredients Sdn Bhd
Wilmar Plantations Limited (BVI)	Wilmar Ghana Properties Limited	Sandakan Specialty Fats Sdn Bhd
PT AMP Plantations	Wilmar America Inc	Sandakan Edible Oils Sdn Bhd
PT Primatama Muliojaya	Wilmar Investments (Mauritius) Limited	SEO Energy Sdn Bhd
PT Permata Hijau Pasaman	Pyramid Lanka (Private) Limited	Bintulu Edible Oils Sdn Bhd
PT Gerindo Mintang Plantations	Pyramid Wilmar Oils & Fats (Private) Limited	P GEO Bioproducts Sdn Bhd
PT Stak Prima Sakti	Pyramid Wilmar (Private) Limited	P GEO Energy Sdn Bhd
PT Citra Riau Sprang	Equatorial Trading Limited	P GEO Edible Oils Sdn Bhd
PT Agronusa Investama	Wilmar Trading (Mauritius) Ltd	Maytown Sdn Bhd
PT Daya Labuhan Indah	Southcom East Africa Limited	Fedurus Sdn Bhd
Mixbury Holdings Limited	African Tank Terminal Ltd	P GEO Marketing Sdn Bhd
Wilmar Plantations (Mauritius) Limited	Tanzania Liquid Storage Co Ltd	Bintulu Oleochemicals Sdn Bhd
PT Agro Palindo Sakti	VOT (Tanzania) Limited	Natural Oleochemicals Sdn Bhd
PT Buluh Cawang Plantations	Maputo Liquids Storage Company LDA	Natural Soaps Sdn Bhd
PT Musti Banyuasin Indah	Savannah Commodities (Pty) Limited	Natural Wax Sdn Bhd
PT Tania Selatan	Fab 13 Properties (Proprietary) Ltd	Dubola-Natural Esters Sdn Bhd
PT Agrindo Indah Persada	Savannah Commodities Tanzania Limited	Mineco Engineering Services Sdn Bhd
PT Perkebunan Milano	100 On Ridge (Pty) Limited	Wilmar China Limited
PT Murni Samsam	Wilmar Oils and Fats Africa (Pty) Ltd	Wilmar China (Bermuda) Limited
PT Sinarlask Diangemei	Wilmar Tari Investments (Mauritius) Limited	Wilmar Yihai Investments Pte. Ltd.
PT Dharma Wungu Guna	Wilmar Pakistan (Private) Limited	ADM China Holdings Ltd
PT Daya Landak Plantations	KOG Investments Pte Ltd	Kanspot International Pte Ltd
PT Pratama Proserindo	Riscano Pte Ltd	Grand Silver (Laiyang) Co., Limited
PT Ynlunggal Sentra Buana	Kuok Oils & Grains Trading Pte Ltd	Wilmar Fujian Investments Pte Ltd
Pacific Rim Palm Oil Limited	Liberty Agri Products Pvt. Ltd	Wilmar China Investments Pte Ltd
PT Asiatic Persada	Richmond Pte Ltd	Yihai (Zhoukou) Oils & Grains Industries Co., Ltd
PT Jannar Tulan	KOG Pflanzenole Gmbh (Germany)	Yihai (Yantai) Oils & Grains Industries Co., Ltd
PT Maju Perkasasawit	Wilmar Edible Oils GmbH	Yihai (Lianyungang) Oils & Grains Industries Ltd
PT Putra Indotropical	Myanmar Kuok Oils & Grains Ltd	WCP Investments Pte. Ltd.
PT Indonesians Putra Mandiri	Yangon Oils & Grains Limited	Qinhuangdao Xinhai Property Developments Co., Ltd
Wilmar Fertilizer Indonesia Pte Ltd	Lamia Pte Ltd	Jiamusi Yihai Property Developments Co., Ltd
PT Sentana Adidaya Pratama	PT Taluk Bayur Bulk Terminal (Indonesia)	Wilmar-ADM China Investments Pte. Ltd.
Newbloom Pte. Ltd.	Soldonella Company Ltd	YueYang LuJiang New Century Oils & Grains

Ferro Group Limited	Steki Investments Pte Ltd	Industries Co., Ltd
PT Bumi Sawit Kenкана	Cal Len Oils & Fats Industries Co. Ltd	Yihai Kerry (Wuhan) Oils & Grains Industries Co., Ltd
Rinkus Limited	Wilmar Agro Vietnam Company	Qinhuangdao Goldensea Speciality Oils & Fats Industries Co Ltd
PT Mantaya Sawit Mas	GBC Vietnam Company Limited	Yihai (Guanghan) Oils, Grains & Foodstuffs Co Ltd
Richdella Pte. Ltd.	Kerry (New Zealand) Ltd	Winar China Northeast Investments Pte. Ltd.
PT Bulau Sawit Bajenta	Waran Services Ltd (New Zealand)	Qinhuangdao Goldensea Foodstuffs Industries Ltd
Acemaxion Pte Ltd	KNZ Australia Pty Ltd	Qinhuangdao Goldensea Bioenergy Ltd
PT Eka Kaharap Ilah	Kerry (Australia) Pty Ltd	Yihai Kerry (Qinhuangdao) Protein Industries Ltd
Maxceed Pte Ltd	Wilmar Shipping (Mauritius) Limited	Wilmar Seed Investments Pte. Ltd.
PT Benua Alam Subur	PT Tirta Arung Intaniaga	Yihai Kerry (Yunnan) Horticulture Co., Ltd
Rosevale Pte Ltd	Wilmar S&P Holdings Pte. Ltd.	Habel Yihai Angepao Agrochemical Co., Ltd
PT Petak Malai Sawit Makmur	Raffles Shipping International Pte. Ltd.	Wilmar Golden Sea Investment Pte Ltd
Gadsden Pte Ltd	Alicia Shipping Co Limited (BVI)	Qinhuangdao Goldensea Grain and Oil Industry Ltd
PT Malindo Lestari Plantations	Analisa Shipping Co Pte Ltd	Qinhuangdao Tingli Oil & Fat Co Ltd
Oexas Investments Limited	Angelina Shipping Co Pte. Ltd	Wilmar-ADM Flour Investments Pte. Ltd.
PT Karunia Kencana Pernalajati	Carolina Shipping Co Pte. Ltd.	Yihai (Zhoukou) Wheat Industries Co., Ltd
Ivory Rose Pte Ltd	Celina Shipping Co Pte. Ltd.	Yihai (Shijiazhuang) Oils & Grains Industries Co Ltd
PT Sarana Tiliari Permata	Elena Shipping Co Pte. Ltd.	Yihai (Jiamusi) Oils & Grains Industries Co. Ltd
Maxillon Pte Ltd	Eugenia Shipping Co Pte. Ltd.	Yihai (Jiamusi) Bio-cogeneration Co. Ltd
PT Pukun Mandiri Lestari	Felicia Shipping Co Pte Ltd	Yihai (Fujin) Oils & Grains Industries Co. Ltd
Stephigh Pte. Ltd.	Gold River Pte Ltd	Wilmar Great Ocean Investment Pte Ltd
PT Alam Sawit Permai	Isabel Shipping Co Pte Ltd	Great Ocean Oils & Grain Industries (Fangchenggang) Company Limited
Quanta Pte Ltd	Juliana Shipping Co Pte. Ltd.	Winar China Investments (Yihai) Pte. Ltd.
PT Harapan Sawit Eka Maleri	Lisa Shipping Co Pte Ltd	Yihai (Lianyungang) Oleochemical Industries Co Ltd
Ampleville Pte Ltd	Liliana Shipping Co. Pte Ltd	Yihai (Yancheng) Oils & Grains Industries Co Ltd
PT Bawak Sawit Tunas Belun	Lydia Shipping Co Pte Ltd	Yihai (Changli) Oils & Grains Industries Co Ltd
Castorise Pte Ltd	Lyna Shipping Co Pte. Ltd.	Yihai (Lianyungang) Industry Development Co., Ltd
PT Rimba Harapan Sekti	Mariana Shipping Co Pte. Ltd.	Yihai (Akesu) Oils & Grains Industries Co. Ltd
Newday Holdings Limited	Monalisa Shipping Co Pte Ltd	Wilmar China New Investments Pte. Ltd.
PT Kerry Sawit Indonesia	Natalia Shipping Co Pte Ltd	Yihai (Tai Zhou) Oils & Grains Industries Co., Ltd
PT Kencana Sawit Indonesia	Natasha Shipping Co Limited (BVI)	Taizhou Yihai Energy Co., Ltd
PT Mustika Sembuluh	Nicole Shipping Co Limited (BVI)	Yihai (Fangchenggang) Soybeans Industries Co., Ltd
PT Guna Karya Lestari	Olivia Shipping Co Pte Ltd	Yihai (Guangzhou) Wharf Co Ltd
Wilmar Sugar Brazil Assessoria Ltda	Oriana Shipping Co Pte. Ltd.	Yihai (Dongguan) Oleochemical Industries Co., Ltd
Wilmar Sugar Paris S.A.S.	Patricia Shipping Co. Pte Ltd	Yihai Kerry (Anhui) Oils & Grains Industries Co Ltd
Yihai Kerry (Shanghai) Sugar Co., Ltd	Rayna Shipping Co Pte. Ltd.	Yihai Kerry (Chongqing) Oils & Grains Co., Ltd
PT Duta Sugar International	Sabrina Shipping Co Pte Ltd	Yihai Kerry (Yanzhou) Oils & Grains Industries Co., Ltd
PT Anugrah Rejeki Nusantara	Sasa Shipping Co Pte Ltd	Yihai Kerry (Harbin) Oils, Grains & Foodstuffs Industries Co., Ltd
PT Jawamanti Rafinasi	Serana Shipping Co Pte. Ltd.	Yihai Kerry (Xingping) Foodstuffs Industries Co., Ltd
PT Guna Karya Mandiri Jaya	Sophie Shipping Co Pte Ltd	Shaanxi Yihai Kerry Logistic Co Ltd
Wilmar Australia Holdings Pty Limited	Valentina Shipping Co Pte. Ltd	Yihai Kerry (Panjin) Oils & Grains Industries Co Ltd
Wilmar Australia Pty Limited	Victoria Shipping Co Pte Ltd	Yihai Kerry (Panjin) Bio-cogeneration Co Ltd
Sucrogen Limited	Adriana Shipping Co Pte Ltd	Yihai Kerry (Anyang) Foodstuffs Industries Co Ltd
Chelsea Estates NZ Pty Limited	Gina Shipping Co Pte Ltd	Yihai Kerry (Nanchang) Oils, Grains & Foodstuffs Co., Ltd
Sucrogen Holdings Pty Ltd	Halona Shipping Co Pte Ltd	Yihai Kerry (Balchang) Oils, Grains & Foodstuffs Industries Co., Ltd
Sucrogen Investments Pty Ltd	Nelma Shipping Co Pte Ltd	Yihai Kerry (Kunshan) Foodstuffs Industries Co., Ltd
Sucrogen (Pioneer) Pty Limited	Edna Shipping Co Pte. Ltd	Yihai Kerry (Jilin) Oils, Grains & Foodstuffs Industries Co., Ltd
Pioneer Sugar Mills Pty Limited	Edwina Shipping Co Pte. Ltd.	Dongguan Yihai Kerry Oils, Grains & Foodstuffs Industries Co., Ltd
Sucrogen Plains Creek Pty Limited	Fiona Shipping Co Pte. Ltd.	Zhejiang Yihai Kerry Foodstuffs Industries Co Ltd
Leoning Jinxin Biology & Chemistry Co., Ltd	Yihai Kerry (Kunming) Foodstuffs Industries Co., Ltd	Yihai Kerry (Qingdao) Flour Mills Co Ltd
ShanDong Xinzhilai Oils & Grains Industry Co., Ltd	Yihai Kerry (Qingdao) Trading Co., Ltd	Kerry Oils & Grains (China) Private Limited
Yihai Kerry Investments Co., Ltd.	Yihai Kerry (Zhangzhou) Foodstuffs Industries Co Ltd	Kerry Fine Chemical Industrial (Shanghai) Co., Ltd
Yijiang (Zhangjiagang) Oils & Grains Industries Co Ltd	Yihai Kerry (Taizhou) Foodstuffs Industries Co., Ltd	Kerry Specialty Chemical Industrial (Shanghai) Co., Ltd
Yizheng Yijiang Oils & Grains Industries Co Ltd	Yihai (Lianyungang) Fine Chemical Industries Co., Ltd	Kerry Oils & Grains (Yingkou) Ltd
Yihai (Guangzhou) Oils & Grains Industries Co. Ltd	Yihai Tiancheng (Lianyungang) Chemical Industries Co., Ltd	Kerry Oleochemical Industrial (Tianjin) Co., Ltd
Yihai (Zhoukou) Property Co Ltd	Quanzhou Fortune Sea Oils & Grain Industries Co., Ltd	Southsea Oils & Fats (H.K.) Limited
Shanghai Yihai Commercial Co Ltd	Yihai Kerry (Beijing) Trading Co., Ltd	Space Coaster Investments Limited
Qinhuangdao Yihai Regenerative Resources Development Co Ltd	Yihai Kerry (Dalian) Trading Co., Ltd	Southseas Oils & Fats Industrial (Chiwan) Ltd
Hengyang Yihai Oils and Grains Co Ltd	Jiangsu Spring Fruit Biological Products Co., Ltd	Shenzhen Kerry Oils & Grains Trading Co., Ltd
Yihai Kerry (Heilongjiang) Oils & Grains Co., Ltd	Yihai (Jiamusi) Properties Management Co., Ltd	Fuzhuyuan Feedstuff Protein Development Co., Ltd (Dongguan)
Habel Yihai Lifeng Oils & Grains Co Ltd	Yihai Kerry (Zhengzhou) Logistics Co., Ltd	Kerry Oils & Grains (Tianjin) Ltd
		Wilmar (Shanghai) Biotechnology Research & Development Center Co Ltd

Wilmar (Jiamusi) Foodstuffs Industries Co., Ltd	Yihai (Chongqing) Foodstuffs Co., Ltd	Kerry Oils & Grains (Fangcheng) Ltd
Yihai Kerry (Beijing) Oils, Grains & Foodstuffs Industries Co., Ltd	Yihai Kerry (Panjin) Foodstuffs Industries Co., Ltd	Kerry Oils & Grains (Qingdao) Ltd
Yihai Kerry Foodstuffs Marketing Co., Ltd	Yihai Kerry (Panjin) Logistics Co., Ltd	Kerry Oleochemical Industrial (Shanghai) Co., Ltd
Yihai Kerry (Fuzhou) Oils, Grains & Foodstuffs Co., Ltd	Jiangxi Yichun Yuanda Chemical Industry Co., Ltd	Kerry Specialty Fats (Shanghai) Ltd
Yihai Kerry (Dezhou) Oils & Grains Industries Co Ltd	Taibing Yuanda Chemical Co., Ltd	Qingdao Kerry Peanut Oil Co., Ltd
Yihai Kerry (Chengdu) Grains Industries Co., Ltd	Yichun Yuanda Bioengineering Co., Ltd	Shanghai Kerry Oils & Grains Industrial Co., Ltd
Yihai Kerry (Guilang) Oils, Grains & Foodstuffs Co., Ltd	Wilmar Trading (China) Pte. Ltd.	Shenzhen Nantian Oilmills Co., Ltd
Yihai Kerry (Shenyang) Oils, Grains & Foodstuffs Industries Co., Ltd	Kerry Oils & Grains (China) Limited	Xian Kerry Oils & Fats Industrial Ltd
Yihai Kerry Foodstuffs Industries (Tianjin) Co., Ltd	Kerry Oils & Grains Trading Company Limited	Yihai Kerry Oils & Grains (Shenzhen) Co., Ltd
Yihai Kerry Biotechnology (Tianjin) Co., Ltd	Lasster Limited	Yingkou Kerry Grains Industries Ltd
Yihai Kerry (Quenzhou) Oils, Grains & Foodstuffs Industries Co., Ltd	Shenzhen Southoas Grains Industries Limited	Shanghai Kerry Food Industries Co., Ltd
Kerry Oils & Grains (Sichuan) Ltd	Wilmar PNG Plantations Ltd	Wealth Anchor Pte Ltd
Wilmar Sugar Pte. Ltd.		

This is Annexure B of 1 page referred to in the Form 603 (Notice of initial substantial holder) in relation to Wilmar International Limited.

Signed: 

Name and title: HO KIAM KONG, CHIEF FINANCIAL OFFICER  
Date: 28 FEBRUARY 2012

Details of the relevant acquisitions, each of which took place on the Australian Securities Exchange, are:

Date	Number of shares	Consideration
17 October 2011	2,000,000	\$1,050,000.00
18 October 2011	8,000,000	\$1,589,700.00
19 October 2011	3,445,687	\$1,821,045.58
20 October 2011	8,331,756	\$4,380,007.91
21 October 2011	5,674,488	\$2,990,460.45
25 October 2011	144,301	\$78,479.63
26 October 2011	9,706,848	\$5,090,584.24
27 October 2011	1,000,000	\$530,000.00
1 November 2011	1,900,000	\$1,006,820.00
3 November 2011	3,177,232	\$1,849,301.13
4 November 2011	847,287	\$449,082.11
9 November 2011	517,871	\$274,471.63
16 November 2011	3,382,129	\$1,751,942.82
27 February 2012	154,308,772	\$92,585,263.20

