



23 January 2012

### **CONVERSION OF WARRANTS**

GGG Resources plc wishes to advise that 4,400,000 unlisted warrants have been exercised at a price of 12.6p each. The warrants were exercisable until 19 January 2012 and accordingly there are no further warrants in issue. One new share has been issued in relation to each warrant.

The new shares will be issued and allotted and they will rank paripassu with the existing Ordinary Shares of 2p each in the Company. Trading of the new shares on AIM is expected to commence on 27 January 2012.

The total number of Ordinary Shares in issue following this exercise of warrants will be 170,680,298.

The Company also wishes to advise that as at today's date there are 17,612,055 CDI's on issue.

### **Total Voting Rights**

For the purposes of the Financial Services Authority's Disclosure and Transparency Rules, the total number of ordinary shares of 2p each in the capital of the Company in issue as at the date of this notice is 170,680,298 with each share carrying the right to one vote.

There are no shares held in treasury.

Therefore, the total number of voting rights in the Company is 170,680,298.

The above figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Disclosure and Transparency Rules.

### **Contacts:**

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