



MARKET RELEASE

11 October 2012

Gerard Lighting Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Gerard Lighting Group Limited (the "Company") will be suspended from quotation at the close of trading today, Thursday 11 October 2012, at the request of the Company, following lodgement of the court order with ASIC in relation to the scheme of arrangement under which Lighting Investments Australia Pty Limited will acquire all of the Company's shares.

Security Code: GLG

Shannon Hong
Adviser, Listings

11 October 2012



Suspension from Official Quotation

Gerard Lighting Group Limited (**Gerard Lighting**) has lodged with ASIC today Federal Court orders approving the scheme of arrangement under which Lighting Investments Australia Pty Limited will acquire all of the issued shares in Gerard Lighting (**Scheme**). The Scheme therefore became effective today under the Corporations Act.

In accordance with ASX Listing Rule 17.2, Gerard Lighting requests that ASX suspend quotation of Gerard Lighting's ordinary shares (ASX Code: GLG) with effect from close of trade today, 11 October 2012 in order to facilitate implementation of the Scheme.

Gerard Lighting further requests that such suspension continue pending removal of Gerard Lighting from the Official List. Gerard Lighting intends to apply for such removal shortly after implementation of the Scheme, which is expected to occur on Tuesday, 23 October 2012.

Gerard Lighting is not aware of any reason why its shares should not be suspended.

A handwritten signature in blue ink, appearing to read "Mark Pearson".

MARK PEARSON
Company Secretary